

The Labor Market Report

The Tennessee Department of Labor and Workforce Development

Phil Bredesen,
Governor

James G. Neeley,
Commissioner

December 2009 Data

Special Points of Interest:

- Excerpts from the "2010: An Economic Report to the Governor of Tennessee"
- Tennessee Historical Civilian Labor Force Series, 1979 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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Executive Summary of the Economic Report to the Governor

The following article is taken with permission from the Executive Summary of An Economic Report to the Governor of the State of Tennessee: 2010. This publication was written by the Center for Business and Economic Research at the University of Tennessee, Knoxville.

The Tennessee economy is starting to show signs of movement away from the bottom of the current business cycle. Unfortunately, this really means a slower rate of economic decline as broad-based economic growth has yet to emerge in the state. This recession, which began in December 2007, has had more than two years to wreak havoc on the state economy. It will take well over two years for the economy to fully rebound.

The first quarter of 2009 was nothing less than a disaster for

state labor markets. Nonfarm jobs fell at a 6.7 percent seasonally-adjusted rate. Employment in mining and construction and natural resources fell 33.2 percent while manufacturing jobs were down by 18.6 percent. For the year as a whole, employment was down 4 percent, while more than 150,000 jobs have been lost since the start of the recession. The unemployment rate did fall from 10.5 percent in October to 10.2 percent in November but then climbed to 10.9 percent in December. We are now into the fourth consecutive quarter with a statewide unemployment rate in excess of 10 percent. The state unemployment rate stood at 5.3 percent in the fourth quarter of 2007. The number of unemployed people has nearly doubled since the start of the recession.

Nominal personal income has continued to grow in the face of a contracting economy,

although 2009 will likely produce an anemic gain of only 0.2 percent. Wage and salary income, other labor income, proprietors' income and rent, interest and dividend income all contracted for the year. Average earnings were stagnant for the year.

Taxable sales and state sales tax revenue continue to contract, though now at somewhat lower rates of year-over-year decline. Taxable sales were down 2.2 percent in 2008 and will likely fall a further 7.6 percent in 2009. To illustrate the depth of the problem, taxable sales in 2009 were below the level of sales recorded in 2005. Tennessee's sales tax performed worse than the national average in the third quarter of 2009.

Short-Term Outlook

The state economy should begin seeing improvement in economic conditions during 2010. However, a strong and *(Continued on Page 2)*

Tennessee Economic Report to the Governor

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vigorous rebound is not expected. Even if rapid growth does emerge — a V-shaped expansion — it would be at least two years before economic conditions return to their pre-recession levels.

The labor market is expected to see a slow recovery. The state unemployment rate will likely average 10.4 percent this year and remain stuck above 10 percent through 2011. This will translate into more than 300,000 unemployed people in Tennessee in 2010 and 2011 and put sustained pressure on the state's unemployment insurance trust fund. If the employment rate does decline, it will probably be due to a contracting labor force rather than stronger job growth.

In 2010, nonfarm employment will see its first seasonally-adjusted quarterly gain since the fourth quarter of 2007. Nonfarm jobs are still expected to fall 0.5 percent for the year. The sectors expected to see job growth are wholesale trade, professional and business services, education and health services, and government. Stronger but below-trend job growth of 0.8 percent will materialize in 2011. Durable goods manufacturing jobs are expected to see modest growth in 2011, a short-lived and partial rebound from the depths of the recession, while non-durable goods employment will continue to contract. Durable goods manufacturing employment is not expected to fully recover from the losses that have occurred over this long contraction.

A slower rate of job loss, along with the expectation of a rising

average wage, should produce 2.5 percent growth in wage and salary income in 2010. Nominal personal income is expected to advance 2.1 percent in 2010, improving to 3.5 percent growth in 2011. On a fiscal year basis, nominal personal income should be up 1.2 percent in fiscal year 2009-2010 and up 2.8 percent in fiscal year 2010-2011. The severely depressed level of taxable sales along with the emergence of economic expansion will support improved sales activity in future quarters. Seasonally-adjusted quarterly sales should move into the black for the final quarter of 2009, though year-over-year sales will still be down by more than 3 percent.

Long-Term Outlook

Most recessions are relatively short in duration with modest effects on long-term patterns of economic performance. The Great Recession is an exception. The recession that began in December 2007 has been the longest and deepest economic downturn since the Great Depression. While this recession has now likely ended, many measures of economic performance, including employment and unemployment, continue to show deterioration. The crumbling economy has taken levels of economic activity to unprecedented lows. One example is nonfarm employment in Tennessee, where employment levels that prevailed in 2009 were below the levels of

employment that prevailed in 1999. A full recovery will not take place until after the close of the short-run cyclical forecast horizon that extends to the first quarter of 2012.

Nonfarm employment in Tennessee is expected to grow at a 1 percent compound annual growth rate between 2009 and 2019.

Growth over this extended period of time will be depressed by the expectation of job losses in 2010 and subpar growth in 2011. Manufacturing will see some modest gains in 2011 and 2012 but will not recover the jobs lost in the current cycle. Manufacturing will see job erosion in each year after 2012. Professional and business services and education and health services will enjoy the strongest rate of job growth over the long-term forecast horizon.

The scope of job loss and the slow pace of economic expansion from the trough of the recession are expected to yield unemployment rates in excess of 10 percent in 2010 and 2011. The state unemployment rate is expected to remain stubbornly high for several years to come, not falling below 7 percent until 2016. Large numbers of Tennesseans will remain "structurally unemployed" as their skills will not mesh well with the skill requirements of employers.

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Nonfarm Employment						
			Total	**Manu- facturing	**Trade	**Services			
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0 %	
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3	
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	
2006	3,008.3	2,854.0	2,783.1	400.1	460.6	1,030.4	154.4	5.1	
2007	3,013.4	2,867.6	2,797.4	380.0	463.5	1,052.8	145.8	4.8	
2008	3,041.3	2,846.1	2,776.2	361.8	458.4	1,058.4	195.2	6.4	
2009									
January	3,005.3	2,728.6	2,669.0	333.6	440.8	1,029.0	276.7	9.2 %	
February	3,023.6	2,736.5	2,662.6	331.9	436.1	1,028.4	287.2	9.5	
March	3,017.5	2,718.3	2,668.6	325.7	439.6	1,036.8	299.3	9.9	
April	3,013.5	2,721.6	2,670.9	326.1	438.9	1,040.7	291.9	9.7	
May	3,024.3	2,712.8	2,673.2	319.9	439.3	1,048.5	311.4	10.3	
June	3,075.1	2,735.0	2,654.5	316.8	438.0	1,052.9	340.1	11.1	
July	3,063.4	2,734.4	2,649.0	321.1	437.4	1,047.4	329.0	10.7	
August	3,029.1	2,704.2	2,655.3	321.7	438.1	1,050.9	324.9	10.7	
September	3,004.5	2,697.2	2,663.6	321.2	433.0	1,054.0	307.3	10.2	
October	2,999.3	2,694.5	2,660.3	319.7	432.2	1,052.7	304.8	10.2	
November (r)	2,989.6	2,690.1	2,669.0	319.2	439.2	1,055.2	299.5	10.0	
December (p)	2,982.9	2,666.8	2,656.4	314.9	440.8	1,051.9	316.0	10.6	

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

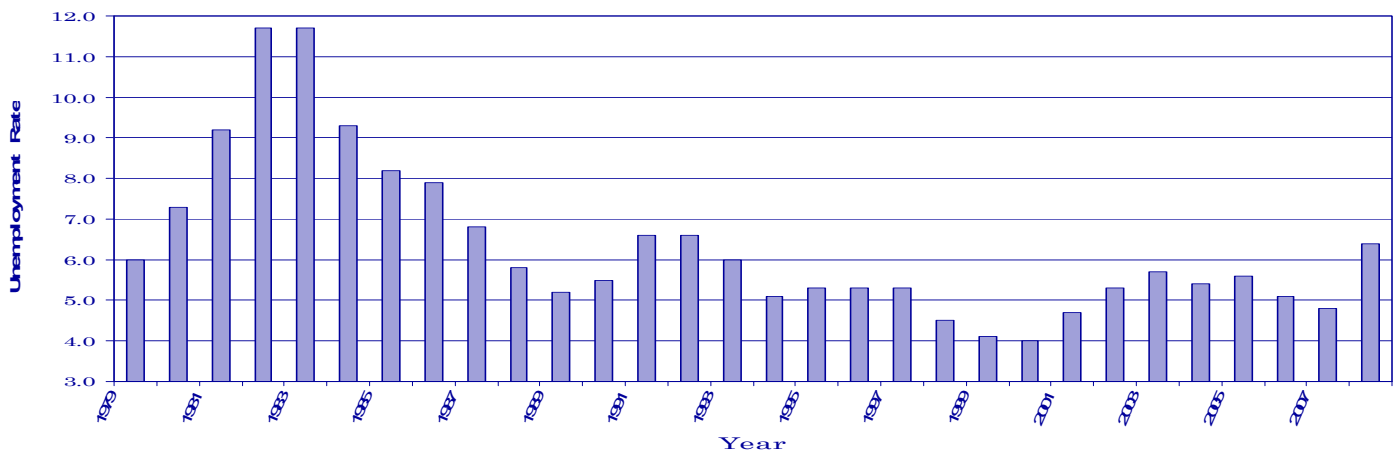
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Dec 2008	Dec 2009	County	Dec 2008	Dec 2009
Anderson	6.7	10.0	Lauderdale	15.7	18.9
Bedford	7.6	12.6	Lawrence	11.4	16.4
Benton	12.0	13.7	Lewis	11.3	16.8
Bledsoe	10.2	14.8	Lincoln	5.2	7.1
Blount	7.7	9.6	Loudon	6.9	9.7
Bradley	7.1	9.4	Macon	10.2	11.1
Campbell	9.0	13.5	Madison	7.4	11.0
Cannon	9.5	10.3	Marion	8.9	12.2
Carroll	10.9	17.4	Marshall	9.9	18.9
Carter	8.1	10.5	Maury	8.6	15.7
Cheatham	6.5	9.6	McMinn	10.1	13.1
Chester	7.8	11.3	McNairy	10.5	13.2
Claiborne	9.1	12.0	Meigs	11.4	14.5
Clay	12.8	14.1	Monroe	12.9	15.7
Cocke	10.2	13.6	Montgomery	6.2	8.7
Coffee	7.8	10.6	Moore	6.3	9.9
Crockett	10.6	14.5	Morgan	8.6	12.3
Cumberland	9.6	12.7	Obion	8.0	9.8
Davidson	5.9	9.2	Overton	11.0	12.2
Decatur	10.1	14.6	Perry	20.1	18.0
DeKalb	9.2	11.3	Pickett	14.2	17.4
Dickson	8.4	10.3	Polk	9.9	13.2
Dyer	9.2	13.8	Putnam	7.5	10.1
Fayette	8.6	12.0	Rhea	11.0	14.0
Fentress	11.4	13.9	Roane	6.9	9.1
Franklin	7.6	10.8	Robertson	7.9	9.6
Gibson	10.5	15.6	Rutherford	6.7	9.7
Giles	9.2	15.1	Scott	14.8	18.8
Grainger	9.5	13.3	Sequatchie	7.3	13.0
Greene	11.2	15.0	Sevier	8.3	10.7
Grundy	10.0	13.8	Shelby	7.4	10.3
Hamblen	8.3	12.3	Smith	11.7	13.2
Hamilton	6.4	8.9	Stewart	9.9	12.6
Hancock	9.8	17.9	Sullivan	5.7	9.3
Hardeman	9.1	13.7	Sumner	7.3	9.6
Hardin	9.2	12.1	Tipton	9.6	13.1
Hawkins	7.4	10.4	Trousdale	8.6	11.4
Haywood	11.7	18.5	Unicoi	8.3	12.1
Henderson	11.9	17.8	Union	7.9	10.8
Henry	10.3	13.9	Van Buren	10.6	15.5
Hickman	9.6	12.4	Warren	12.0	12.7
Houston	9.9	12.5	Washington	6.1	8.9
Humphreys	9.9	12.3	Wayne	12.0	15.0
Jackson	10.8	13.1	Weakley	9.3	12.6
Jefferson	8.8	12.5	White	11.6	14.0
Johnson	9.7	14.1	Williamson	5.0	8.3
Knox	5.7	8.1	Wilson	6.5	9.1
Lake	8.7	11.9			

*Data Not Seasonally Adjusted

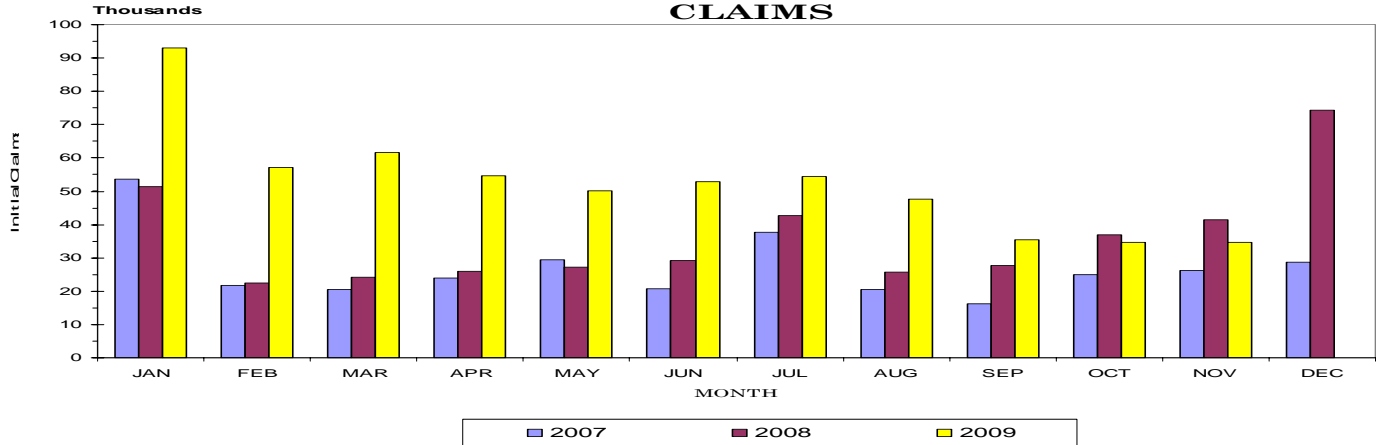
Unemployment Rates 1979-2008



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS



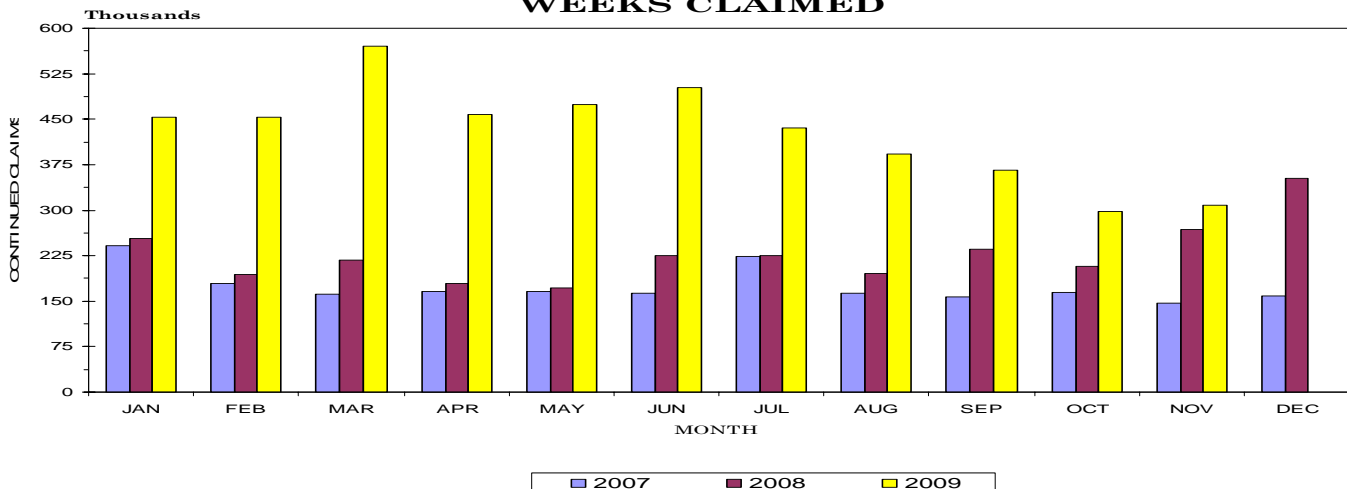
BENEFIT PROGRAMS (MOST RECENT AVAILABLE)

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	Nov. 2008	Oct. 2009	Nov. 2009	FORMER FEDERAL EMPLOYEES	Nov. 2008	Oct. 2009	Nov. 2009
Initial Claims	41,411	34,558	34,577	Benefits Paid	\$210,604	\$353,318	\$429,604
Continued Weeks Claimed	267,504	297,473	308,714	Benefit Weeks Claimed	615	1,210	1,170
Nonmonetary Determinations	5,400	23,515	7,305	Initial Claims	83	141	140
Appeals Decisions	1,561	2,633	2,403	Continued Weeks Claimed	736	1,217	1,288
Lower Authority	1,276	2,444	2,193	Appeals Decisions	4	11	9
Higher Authority	285	189	210				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$57,404,217	\$62,153,834	\$68,160,287	Benefits Paid	\$473,040	\$398,331	\$508,191
Benefit Weeks Paid	227,624	281,234	287,063	Benefit Weeks Claimed	1,269	1,398	1,543
Average Weekly Benefit Amount	\$225	\$227	\$226	Initial Claims	101	175	172
First Payments	18,542	13,732	14,216	Continued Weeks Claimed	1,499	1,490	1,659
Final Payments	5,457	11,967	12,056	Appeals Decisions	4	5	6
Average Weeks Duration	13	16	17				
Trust Fund Balance*	\$487,415,303	\$210,507,715	\$204,747,272				

*Trust Fund includes balance of \$87.333 million of Reed Act funds.

CONTINUED WEEKS CLAIMED (MOST RECENT AVAILABLE)

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	December	Revised	Preliminary	Net Change	
	2008	November 2009	December 2009	Dec. 2008 Dec. 2009	Nov. 2009 Dec. 2009
Total Nonfarm	2,747.0	2,669.0	2,656.4	-90.6	-12.6
Total Private	2,312.9	2,232.7	2,220.9	-92.0	-11.8
Goods Producing	465.6	421.5	413.3	-52.3	-8.2
Mining & Construction	123.1	102.3	98.4	-24.7	-3.9
Manufacturing	342.5	319.2	314.9	-27.6	-4.3
Durable Goods Manufacturing	207.5	189.7	185.8	-21.7	-3.9
Wood Product Manufacturing	13.2	11.7	11.5	-1.7	-0.2
Nonmetallic Mineral Product Manufacturing	13.8	12.5	12.4	-1.4	-0.1
Primary Metal Manufacturing	10.5	9.9	9.8	-0.7	-0.1
Fabricated Metal Product Manufacturing	37.3	35.2	35.3	-2.0	0.1
Machinery Manufacturing	29.9	28.1	28.3	-1.6	0.2
Computer & Electronic Product Manufacturing	6.9	6.4	6.4	-0.5	0.0
Electrical Equipment & Appliance Manufacturing	19.7	18.3	18.3	-1.4	0.0
Transportation Equipment Manufacturing	49.0	42.5	39.0	-10.0	-3.5
Furniture & Related Product Manufacturing	13.3	11.7	11.5	-1.8	-0.2
Miscellaneous Manufacturing	13.9	13.4	13.3	-0.6	-0.1
Nondurable Goods Manufacturing	135.0	129.5	129.1	-5.9	-0.4
Textile Mills, Products, & Apparel	14.2	12.7	12.7	-1.5	0.0
Food Manufacturing	31.4	30.1	30.2	-1.2	0.1
Beverage & Tobacco Product Manufacturing	4.8	4.5	4.5	-0.3	0.0
Paper Manufacturing	16.4	15.8	15.4	-1.0	-0.4
Printing & Related Support Activities	15.1	13.6	13.5	-1.6	-0.1
Chemical Manufacturing	26.9	25.8	25.8	-1.1	0.0
Plastics & Rubber Products Manufacturing	24.3	22.4	22.1	-2.2	-0.3
Plastics Product Manufacturing	12.5	11.6	11.4	-1.1	-0.2
Rubber Product Manufacturing	11.8	10.8	10.7	-1.1	-0.1
Service Providing	2,281.4	2,247.5	2,243.1	-38.3	-4.4
Trade, Transportation, & Utilities	600.6	572.6	573.8	-26.8	1.2
Wholesale Trade	131.1	124.8	124.7	-6.4	-0.1
Merchant Wholesalers, Durable Goods	67.3	63.4	63.4	-3.9	0.0
Merchant Wholesalers, Nondurable Goods	46.2	43.9	43.8	-2.4	-0.1
Wholesale Electronic Markets	17.6	17.5	17.5	-0.1	0.0
Retail Trade	327.5	314.4	316.1	-11.4	1.7
Motor Vehicle & Parts Dealers	40.3	38.2	38.0	-2.3	-0.2
Furniture & Home Furnishings Stores	9.3	9.2	9.2	-0.1	0.0
Building Material, Garden Equipment, & Supplies	25.6	25.7	25.5	-0.1	-0.2
Food & Beverage Stores	47.7	47.6	47.1	-0.6	-0.5
Health & Personal Care Stores	24.7	24.7	25.2	0.5	0.5
Gasoline Stations	23.1	22.7	22.6	-0.5	-0.1
Clothing & Clothing Accessories Stores	32.0	30.0	31.0	-1.0	1.0
Sporting Goods, Hobby, Book, & Music Stores	13.2	12.4	12.9	-0.3	0.5
General Merchandise Stores	74.2	71.6	71.8	-2.4	0.2
Miscellaneous Store Retailers	16.4	15.5	15.6	-0.8	0.1
Nonstore Retailers	10.1	9.4	9.5	-0.6	0.1
Transportation, Warehousing, & Utilities	142.0	133.4	133.0	-9.0	-0.4
Utilities	3.4	3.4	3.4	0.0	0.0
Transportation & Warehousing	138.6	130.0	129.6	-9.0	-0.4
Truck Transportation	58.8	53.1	52.8	-6.0	-0.3
Information	48.2	46.2	45.9	-2.3	-0.3
Publishing Industries (except internet)	13.0	12.5	12.6	-0.4	0.1
Telecommunications	18.6	18.6	18.6	0.0	0.0
Financial Activities	143.7	137.2	136.0	-7.7	-1.2
Finance & Insurance	108.2	104.0	102.9	-5.3	-1.1
Real Estate, Rental, & Leasing	35.5	33.2	33.1	-2.4	-0.1
Professional & Business Services	318.5	314.8	313.1	-5.4	-1.7
Professional, Scientific, & Technical Services	108.8	108.4	109.4	0.6	1.0
Management of Companies & Enterprises	24.3	24.5	24.7	0.4	0.2
Administrative, Support, & Waste Management	185.4	181.9	179.0	-6.4	-2.9
Educational & Health Services	364.6	372.2	373.1	8.5	0.9
Educational Services	41.8	41.9	41.6	-0.2	-0.3
Health Care & Social Assistance	322.8	330.3	331.5	8.7	1.2
Ambulatory Health Care Services	121.2	124.9	125.2	4.0	0.3
Hospitals	106.1	109.0	109.5	3.4	0.5
Nursing & Residential Care Facilities	54.6	56.0	56.3	1.7	0.3
Social Assistance	40.9	40.4	40.5	-0.4	0.1
Leisure & Hospitality	271.2	268.1	265.9	-5.3	-2.2
Arts, Entertainment, & Recreation	28.5	28.6	26.8	-1.7	-1.8
Accommodation & Food Services	242.7	239.5	239.1	-3.6	-0.4
Accommodation	32.0	28.9	29.0	-3.0	0.1
Food Services & Drinking Places	210.7	210.6	210.1	-0.6	-0.5
Other Services	100.5	100.1	99.8	-0.7	-0.3
Repair & Maintenance	20.8	21.0	20.8	0.0	-0.2
Personal & Laundry Services	24.7	23.0	23.0	-1.7	0.0
Government	434.1	436.3	435.5	1.4	-0.8
Federal Government	49.3	51.2	50.8	1.5	-0.4
State Government	97.2	97.0	95.8	-1.4	-1.2
State Government Educational Services	46.7	49.5	48.0	1.3	-1.5
Local Government	287.6	288.1	288.9	1.3	0.8
Local Government Educational Services	148.4	149.3	149.8	1.4	0.5

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 90,600 jobs from December 2008 to December 2009. During this period, there were large seasonal decreases in mining/construction (down 24,700 jobs); retail trade (down 11,400 jobs), which includes declines of 2,400 in general merchandise stores, 2,300 jobs in motor vehicle/parts dealers, and 1,000 jobs in clothing/clothing accessories stores; transportation equipment manufacturing (down 10,000 jobs); transportation/warehousing (down 9,000 jobs), which includes a drop of 6,000 jobs in truck transportation; financial activities (down 7,700 jobs), which includes a decrease of 5,300 jobs in finance/insurance and 2,400 fewer jobs in real estate/rental/leasing; administrative/support/waste management (down 6,400 jobs); and wholesale trade (down 6,400 jobs), which includes declines of 3,900 jobs in durable goods wholesalers and 2,400 jobs in nondurable goods wholesalers. This was partially offset by increases in health care/social assistance (up 8,700 jobs), which includes increases of 4,000 jobs in ambulatory health care services and 3,400 jobs in hospitals; federal government (up 1,500 jobs); and 1,400 more jobs in local government educational services.

During December, nonfarm employment decreased by 12,600 jobs. The largest seasonal decreases were in mining/construction (down 3,900 jobs); transportation equipment manufacturing (down 3,500 jobs); administrative/support/waste management (down 2,900 jobs); leisure/hospitality (down 2,200 jobs), which includes a decline of 1,800 jobs in arts/entertainment/recreation; state government educational services (down 1,500 jobs); and financial activities (down 1,200 jobs), which includes a decrease of 1,100 jobs in finance/insurance. This was partially offset by increases in retail trade (up 1,700 jobs), which includes an increase of 1,000 jobs in clothing/clothing accessories stores; health care/social assistance (up 1,200 jobs); and professional/scientific/technical services (up 1,000 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for December 2009 was 10.9 percent, up 0.7 percent from the November rate. This is the 29th consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 10 percent in December 2009. In December 2008, the national unemployment rate was 7.4 percent, and the state's unemployment rate was 7.6 percent.

Across Tennessee, the unemployment rate increased in 91 counties, decreased in one county (Monroe), and remained the same in three counties. There were 19 counties with an unemployment rate less than 10 percent. The lowest rate occurred in Lincoln County at 7.1 percent, up 0.4 percent from the previous month. The highest rate was Lauderdale County's 18.9 percent, up from 18.5 percent in November 2009.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2008 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

	December 2008				November 2009				December 2009			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	154,587,000	143,188,000	11,400,000	7.4	153,720,000	138,381,000	15,340,000	10.0	153,059,000	137,792,000	15,267,000	10.0
TENNESSEE	3,046,100	2,814,700	231,300	7.6	2,982,600	2,678,200	304,400	10.2	2,986,300	2,660,600	325,700	10.9
Not Seasonally Adjusted												
U.S.	154,349,000	143,350,000	10,999,000	7.1	153,539,000	139,132,000	14,407,000	9.4	152,693,000	137,953,000	14,740,000	9.7
TENNESSEE	3,029,200	2,800,800	228,400	7.5	2,989,600	2,690,100	299,500	10.0	2,982,900	2,666,800	316,000	10.6
Metropolitan Statistical Areas												
Chattanooga	265,120	246,630	18,490	7.0	259,890	237,180	22,710	8.7	259,770	236,050	23,720	9.1
Clarksville	107,580	99,360	8,210	7.6	107,460	96,680	10,780	10.0	107,220	95,990	11,230	10.5
Cleveland	53,830	49,820	4,010	7.4	53,000	48,010	4,990	9.4	52,920	47,670	5,250	9.9
Jackson	55,980	51,790	4,190	7.5	55,560	49,700	5,860	10.5	55,450	49,340	6,100	11.0
Johnson City	99,830	92,990	6,850	6.9	100,050	90,890	9,160	9.2	99,710	90,050	9,650	9.7
Kingsport-Bristol	146,140	136,660	9,480	6.5	144,590	131,380	13,210	9.1	143,830	130,100	13,730	9.5
Knoxville	355,890	333,600	22,300	6.3	351,230	322,150	29,080	8.3	350,960	320,300	30,670	8.7
Memphis	618,780	572,420	46,370	7.5	611,970	552,210	59,760	9.8	610,170	547,200	62,970	10.3
Morristown	64,700	59,090	5,610	8.7	64,460	56,700	7,760	12.0	64,080	56,050	8,030	12.5
Nashville	793,810	742,050	51,760	6.5	779,900	710,110	69,790	8.9	778,850	705,510	73,340	9.4
Micropolitan Statistical Areas												
Brownsville	8,970	7,920	1,050	11.7	8,830	7,250	1,580	17.9	8,820	7,190	1,630	18.5
Cookeville	49,530	45,290	4,240	8.6	48,570	43,640	4,930	10.1	48,360	43,110	5,250	10.9
Crossville	22,430	20,280	2,150	9.6	21,250	18,870	2,390	11.2	21,320	18,610	2,710	12.7
Dyersburg	17,400	15,800	1,600	9.2	17,260	14,960	2,310	13.4	17,140	14,780	2,370	13.8
Greeneville	30,020	26,660	3,360	11.2	30,180	26,050	4,130	13.7	30,180	25,660	4,510	15.0
Humboldt	21,020	18,810	2,210	10.5	21,220	18,030	3,180	15.0	21,240	17,920	3,320	15.6
Lawrenceburg	16,930	15,000	1,940	11.4	16,510	14,020	2,480	15.0	16,480	13,780	2,700	16.4
Lewisburg	12,480	11,250	1,240	9.9	12,220	10,180	2,050	16.8	12,320	10,000	2,330	18.9
Martin	15,690	14,230	1,460	9.3	15,710	13,780	1,930	12.3	15,600	13,630	1,970	12.6
McMinnville	18,130	15,950	2,180	12.0	17,270	15,180	2,090	12.1	17,280	15,090	2,190	12.7
Paris	13,620	12,220	1,400	10.3	13,210	11,420	1,780	13.5	13,140	11,320	1,820	13.9
Shelbyville	22,510	20,800	1,710	7.6	21,730	19,070	2,660	12.3	21,750	19,010	2,740	12.6
Tullahoma	49,240	45,480	3,760	7.6	47,570	42,730	4,840	10.2	47,450	42,410	5,040	10.6
Union City	17,950	16,490	1,460	8.1	17,460	15,680	1,780	10.2	17,360	15,550	1,810	10.4

HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVERAGE HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.
	2008	2009	2009	2008	2009	2009	2008	2009	2009
Manufacturing	\$602.94	\$619.96	\$607.82	\$14.67	\$15.27	\$15.12	41.1	40.6	40.2
Durable Goods Manufacturing	\$616.35	\$628.33	\$599.72	\$14.71	\$15.63	\$15.26	41.9	40.2	39.3
Nondurable Goods Manufacturing	\$584.40	\$608.94	\$618.10	\$14.61	\$14.78	\$14.93	40.0	41.2	41.4

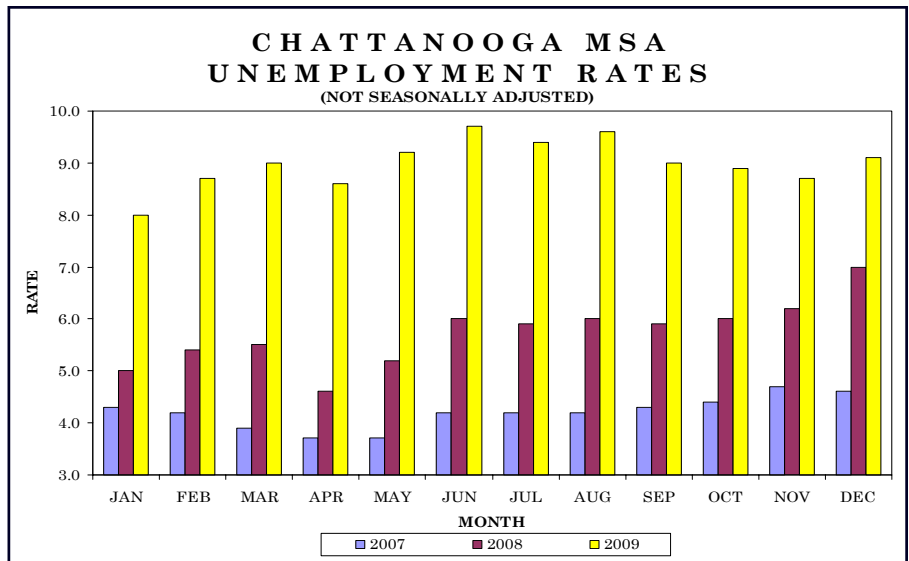
**ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Nov.	Oct.	Nov.	Nov.	Oct.	Nov.	Nov.	Oct.	Nov.
	2008	2009	2009	2008	2009	2009	2008	2009	2009
Total Private	\$696.16	\$679.36	\$690.64	\$19.61	\$19.30	\$19.40	35.5	35.2	35.6
Goods Producing	\$791.94	\$855.36	\$866.80	\$20.10	\$21.12	\$21.09	39.4	40.5	41.1
Mining, Logging & Construction	\$720.04	\$735.23	\$739.11	\$19.15	\$20.48	\$20.03	37.6	35.9	36.9
Manufacturing	\$819.24	\$894.18	\$906.51	\$20.43	\$21.29	\$21.38	40.1	42.0	42.4
Private Service Providing	\$671.72	\$638.86	\$648.96	\$19.47	\$18.79	\$18.92	34.5	34.0	34.3
Trade, Transportation, & Utilities	\$682.94	\$599.58	\$602.74	\$19.13	\$17.18	\$17.32	35.7	34.9	34.8
Information	\$814.01	\$854.74	\$872.54	\$22.06	\$23.29	\$23.33	36.9	36.7	37.4
Financial Activities	\$802.98	\$779.59	\$798.71	\$21.47	\$21.07	\$21.13	37.4	37.0	37.8
Professional & Business Services	\$848.61	\$819.51	\$850.86	\$22.69	\$22.33	\$22.45	37.4	36.7	37.9
Education & Health Services	\$714.13	\$730.06	\$733.52	\$20.82	\$21.10	\$21.20	34.3	34.6	34.6
Leisure & Hospitality	\$311.38	\$316.01	\$318.40	\$11.75	\$11.88	\$11.97	26.5	26.6	26.6
Other Services	\$612.61	\$537.59	\$548.64	\$17.16	\$16.34	\$16.28	35.7	32.9	33.7

**This data is one month behind

Total nonfarm employment decreased by 600 jobs from November 2009 to December 2009. There were seasonal declines in durable goods manufacturing (down 300 jobs) and mining/construction (down 200 jobs). This was partially offset by an increase in retail trade (up 300 jobs).

During the past 12 months, nonfarm jobs decreased by 7,500. During that time, goods-producing jobs dropped by 3,400 jobs and service-providing jobs declined by 4,100.



CIVILIAN LABOR FORCE SUMMARY

	December 2008				November 2009				December 2009			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Athens Micro	23,940	21,530	2,410	10.1	23,540	20,560	2,980	12.7	23,560	20,470	3,090	13.1
Chattanooga City	80,550	75,410	5,140	6.4	79,860	72,530	7,330	9.2	79,710	72,110	7,590	9.5

ESTIMATED NONFARM EMPLOYMENT (in thousands)

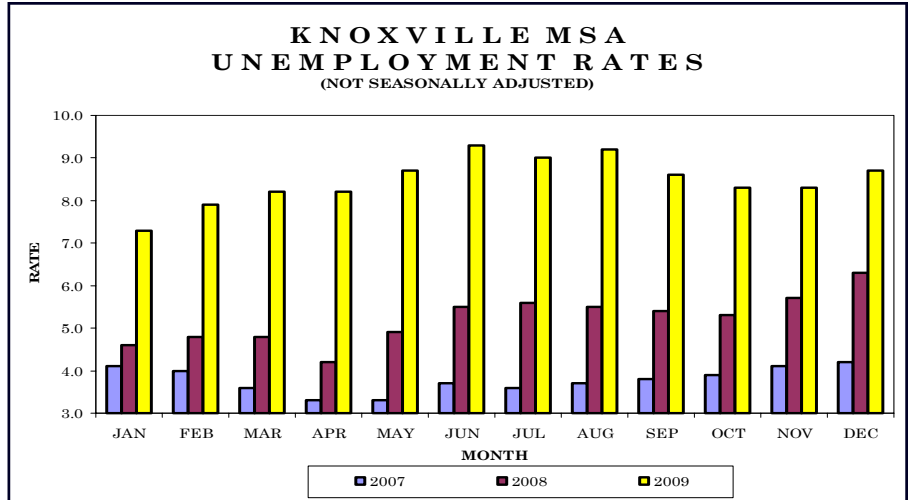
Industry	December 2008	Revised November 2009	Preliminary December 2009	Net Change	
				Dec. 2008	Nov. 2009
Total Nonfarm	245.8	238.9	238.3	-7.5	-0.6
Total Private	209.8	203.0	202.5	-7.3	-0.5
Goods Producing	42.1	39.3	38.7	-3.4	-0.6
Mining & Construction	9.8	8.8	8.6	-1.2	-0.2
Manufacturing	32.3	30.5	30.1	-2.2	-0.4
Durable Goods Manufacturing	15.0	13.6	13.3	-1.7	-0.3
Nondurable Goods Manufacturing	17.3	16.9	16.8	-0.5	-0.1
Service Providing	203.7	199.6	199.6	-4.1	0.0
Trade, Transportation, & Utilities	55.4	52.1	52.3	-3.1	0.2
Wholesale Trade	8.9	8.5	8.5	-0.4	0.0
Retail Trade	27.0	25.1	25.4	-1.6	0.3
General Merchandise Stores	6.7	6.5	6.6	-0.1	0.1
Transportation, Warehousing, & Utilities	19.5	18.5	18.4	-1.1	-0.1
Information	3.8	3.6	3.6	-0.2	0.0
Financial Activities	18.5	18.3	18.3	-0.2	0.0
Professional & Business Services	25.8	25.1	25.1	-0.7	0.0
Educational & Health Services	30.9	31.0	31.1	0.2	0.1
Leisure & Hospitality	22.6	23.0	22.9	0.3	-0.1
Accommodation & Food Services	20.0	20.7	20.6	0.6	-0.1
Other Services	10.7	10.6	10.5	-0.2	-0.1
Government	36.0	35.9	35.8	-0.2	-0.1
Federal Government	6.1	5.6	5.6	-0.5	0.0
State Government	6.3	6.6	6.5	0.2	-0.1
Local Government	23.6	23.7	23.7	0.1	0.0



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 400 jobs from November 2009 to December 2009. There were seasonal declines in mining/construction (down 600 jobs), durable goods manufacturing (down 300 jobs), and administrative/support/waste management (down 200 jobs). This was partially offset by increases in professional/business services (up 300 jobs) and retail trade (up 200 jobs).

During the past 12 months, nonfarm employment decreased by 9,000 jobs. During that time, goods-producing jobs decreased by 5,500, while service-providing jobs declined by 3,500.



CIVILIAN LABOR FORCE SUMMARY

	December 2008				November 2009				December 2009			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Harriman Micro	27,130	25,260	1,870	6.9	27,050	24,720	2,330	8.6	27,130	24,660	2,480	9.1
LaFollette Micro	16,830	15,320	1,510	9.0	16,610	14,480	2,130	12.8	16,570	14,330	2,250	13.5
Newport Micro	16,790	15,070	1,720	10.2	16,750	14,680	2,070	12.4	16,770	14,490	2,280	13.6
Sevierville Micro	48,000	44,030	3,970	8.3	47,410	42,890	4,520	9.5	47,210	42,180	5,030	10.7
Knoxville City	95,180	86,700	8,480	8.9	91,930	83,730	8,200	8.9	91,790	83,240	8,550	9.3
Maryville City	13,860	11,970	1,890	13.6	12,700	11,560	1,140	9.0	12,700	11,490	1,210	9.5
Oak Ridge City	13,230	12,480	740	5.6	13,150	12,080	1,070	8.1	13,140	12,010	1,130	8.6

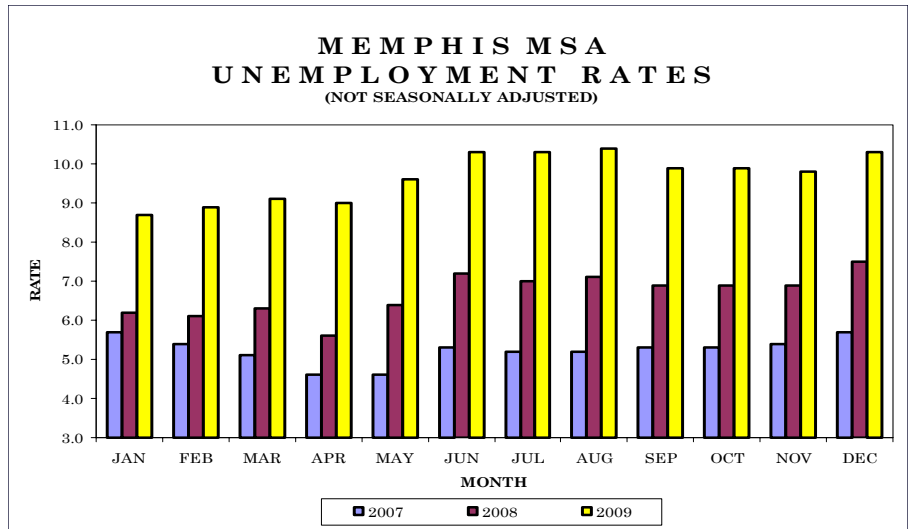
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	December 2008	Revised November 2009	Preliminary December 2009	Net Change	
				Dec. 2008 - Dec. 2009	Nov. 2009 - Dec. 2009
Total Nonfarm	332.0	323.4	323.0	-9.0	-0.4
Total Private	280.6	272.4	272.1	-8.5	-0.3
Goods Producing	50.7	46.1	45.2	-5.5	-0.9
Mining & Construction	17.6	15.8	15.2	-2.4	-0.6
Manufacturing	33.1	30.3	30.0	-3.1	-0.3
Durable Goods Manufacturing	24.7	22.3	22.0	-2.7	-0.3
Nondurable Goods Manufacturing	8.4	8.0	8.0	-0.4	0.0
Service Providing	281.3	277.3	277.8	-3.5	0.5
Trade, Transportation, & Utilities	72.3	69.7	70.0	-2.3	0.3
Wholesale Trade	17.0	16.4	16.5	-0.5	0.1
Retail Trade	44.2	42.5	42.7	-1.5	0.2
Food & Beverage Stores	7.2	7.2	7.3	0.1	0.1
General Merchandise Stores	8.6	8.5	8.6	0.0	0.1
Transportation, Warehousing, & Utilities	11.1	10.8	10.8	-0.3	0.0
Information	5.4	5.3	5.3	-0.1	0.0
Financial Activities	17.7	17.6	17.6	-0.1	0.0
Professional & Business Services	41.3	40.9	41.2	-0.1	0.3
Administrative, Support, & Waste Management	20.2	20.4	20.2	0.0	-0.2
Educational & Health Services	43.6	43.9	43.9	0.3	0.0
Leisure & Hospitality	35.3	34.7	34.7	-0.6	0.0
Accommodation & Food Services	31.6	31.1	31.2	-0.4	0.1
Other Services	14.3	14.2	14.2	-0.1	0.0
Government	51.4	51.0	50.9	-0.5	-0.1
Federal Government	5.1	5.1	5.1	0.0	0.0
State Government	17.2	16.6	16.5	-0.7	-0.1
Local Government	29.1	29.3	29.3	0.2	0.0

Memphis MSA - TN - Fayette, Shelby, Tipton. AR - Crittenden. MS - DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 3,100 jobs from November 2009 to December 2009. There were seasonal decreases in administrative/support/waste management (down 1,500 jobs); state government (down 900 jobs); durable goods manufacturing (down 400 jobs); leisure/hospitality and other services (both down 300 jobs); and mining/ construction, federal and local governments (all down 200 jobs). This was partially offset by increases in professional/scientific/technical services (up 600 jobs); general merchandise stores and health care/social assistance (both up 300 jobs); and transportation/ warehousing/utilities (up 200 jobs).

During the past 12 months, nonfarm employment decreased by 15,700 jobs. During that time, goods-producing jobs decreased by 4,100, while service-providing jobs declined by 11,600.



CIVILIAN LABOR FORCE SUMMARY

	December 2008				November 2009				December 2009			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Bartlett City	26,170	24,760	1,410	5.4	26,100	24,010	2,090	8.0	25,910	23,810	2,110	8.1
Collierville City	20,270	19,230	1,040	5.1	20,030	18,650	1,380	6.9	19,920	18,490	1,430	7.2
Germantown City	19,640	18,740	900	4.6	19,460	18,170	1,290	6.6	19,350	18,020	1,340	6.9
Memphis City	313,370	287,380	25,990	8.3	312,140	278,710	33,430	10.7	310,800	276,280	34,520	11.1

ESTIMATED NONFARM EMPLOYMENT (in thousands)

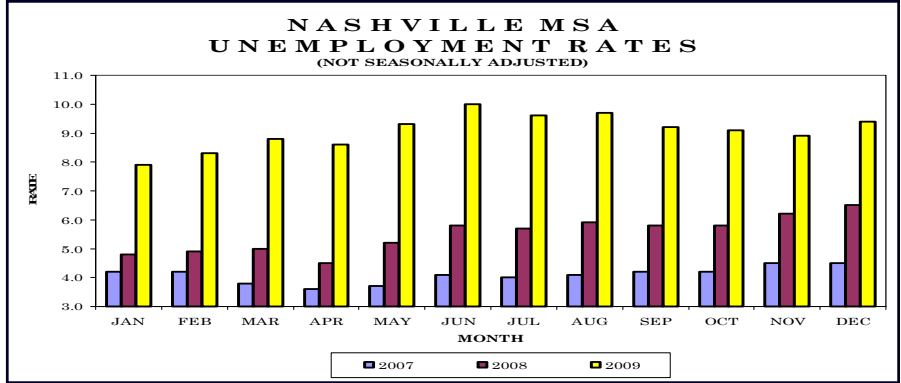
Industry	Revised			Net Change	
	December	November	Preliminary	Dec. 2008	Nov. 2009
	2008	2009	December 2009	Dec. 2008	Dec. 2009
Total Nonfarm	633.5	620.9	617.8	-15.7	-3.1
Total Private	543.5	530.1	528.3	-15.2	-1.8
Goods Producing	73.4	70.0	69.3	-4.1	-0.7
Mining & Construction	24.5	23.1	22.9	-1.6	-0.2
Manufacturing	48.9	46.9	46.4	-2.5	-0.5
Durable Goods Manufacturing	24.3	22.8	22.4	-1.9	-0.4
Nondurable Goods Manufacturing	24.6	24.1	24.0	-0.6	-0.1
Service Providing	560.1	550.9	548.5	-11.6	-2.4
Trade, Transportation, & Utilities	172.7	166.3	166.6	-6.1	0.3
Wholesale Trade	36.3	34.2	34.1	-2.2	-0.1
Retail Trade	71.1	69.1	69.3	-1.8	0.2
Food & Beverage Stores	9.9	9.8	9.9	0.0	0.1
General Merchandise Stores	14.5	14.4	14.7	0.2	0.3
Transportation, Warehousing, & Utilities	65.3	63.0	63.2	-2.1	0.2
Information	7.1	6.7	6.6	-0.5	-0.1
Financial Activities	32.9	32.4	32.3	-0.6	-0.1
Professional & Business Services	83.9	79.1	78.2	-5.7	-0.9
Professional, Scientific, & Technical Services	19.6	18.3	18.9	-0.7	0.6
Management of Companies & Enterprises	5.3	5.1	5.1	-0.2	0.0
Administrative, Support, & Waste Management	59.0	55.7	54.2	-4.8	-1.5
Educational & Health Services	80.1	81.5	81.8	1.7	0.3
Health Care & Social Assistance	69.4	70.4	70.7	1.3	0.3
Leisure & Hospitality	68.5	68.6	68.3	-0.2	-0.3
Accommodation & Food Services	61.1	59.8	59.8	-1.3	0.0
Other Services	24.9	25.5	25.2	0.3	-0.3
Government	90.0	90.8	89.5	-0.5	-1.3
Federal Government	15.2	15.8	15.6	0.4	-0.2
State Government	14.8	14.8	13.9	-0.9	-0.9
Local Government	60.0	60.2	60.0	0.0	-0.2



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment decreased by 1,600 jobs from November 2009 to December 2009. There were seasonal decreases in administrative/support/waste management (down 1,300 jobs), mining/construction (down 1,000 jobs), and durable goods manufacturing and arts/entertainment/recreation (both down 300 jobs). This was partially offset by gains in retail trade (up 900 jobs), which included an increase of 300 jobs in general merchandise stores; professional/scientific/technical services (up 400 jobs); and finance/insurance (up 200 jobs).

During the past 12 months, nonfarm employment decreased by 26,700 jobs. During that time, goods-producing jobs decreased by 12,600, while service-providing jobs declined by 14,100.



CIVILIAN LABOR FORCE SUMMARY

	December 2008				November 2009				December 2009			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Columbia Micro	37,110	33,900	3,200	8.6	35,820	31,600	4,220	11.8	34,610	29,180	5,420	15.7
Brentwood City	16,970	16,200	770	4.5	16,630	15,500	1,130	6.8	16,630	15,400	1,230	7.4
Columbia City	15,180	13,850	1,330	8.7	14,840	12,910	1,930	13.0	14,290	11,920	2,370	16.6
Franklin City	31,210	29,330	1,880	6.0	30,460	28,070	2,390	7.8	30,490	27,890	2,600	8.5
Gallatin City	13,560	12,250	1,310	9.7	13,180	11,720	1,460	11.1	13,140	11,640	1,500	11.4
Hendersonville	25,620	23,920	1,700	6.6	24,930	22,890	2,040	8.2	24,870	22,740	2,120	8.5
LaVergne City	16,720	15,530	1,190	7.1	16,610	14,870	1,740	10.5	16,660	14,770	1,890	11.3
Murfreesboro City	53,380	49,120	4,260	8.0	52,000	47,010	4,990	9.6	51,900	46,710	5,190	10.0
Nashville City	321,950	302,860	19,090	5.9	317,780	289,830	27,950	8.8	317,130	287,950	29,180	9.2
Smyrna City	20,340	18,820	1,520	7.5	19,980	18,010	1,970	9.8	19,910	17,890	2,020	10.1

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	December	November	December	Dec. 2008	Nov. 2009
	2008	2009	2009	Dec. 2009	Dec. 2009
Total Nonfarm	755.4	730.3	728.7	-26.7	-1.6
Total Private	650.8	625.7	624.0	-26.8	-1.7
Goods Producing	107.6	96.4	95.0	-12.6	-1.4
Mining & Construction	37.4	33.1	32.1	-5.3	-1.0
Manufacturing	70.2	63.3	62.9	-7.3	-0.4
Durable Goods Manufacturing	46.3	40.7	40.4	-5.9	-0.3
Nondurable Goods Manufacturing	23.9	22.6	22.5	-1.4	-0.1
Service Providing	647.8	633.9	633.7	-14.1	-0.2
Trade, Transportation, & Utilities	155.7	150.0	150.8	-4.9	0.8
Wholesale Trade	37.0	36.5	36.5	-0.5	0.0
Retail Trade	89.0	85.3	86.2	-2.8	0.9
Food & Beverage Stores	13.0	13.0	13.1	0.1	0.1
General Merchandise Stores	18.6	18.1	18.4	-0.2	0.3
Transportation, Warehousing, & Utilities	29.7	28.2	28.1	-1.6	-0.1
Information	21.1	20.3	20.3	-0.8	0.0
Financial Activities	46.0	45.1	45.3	-0.7	0.2
Finance & Insurance	35.4	35.0	35.2	-0.2	0.2
Real Estate, Rental, & Leasing	10.6	10.1	10.1	-0.5	0.0
Professional & Business Services	99.1	93.7	92.8	-6.3	-0.9
Professional, Scientific, & Technical Services	37.9	36.9	37.3	-0.6	0.4
Management of Companies & Enterprises	9.8	9.9	9.9	0.1	0.0
Administrative, Support, & Waste Management	51.4	46.9	45.6	-5.8	-1.3
Educational & Health Services	112.1	112.6	112.5	0.4	-0.1
Educational Services	19.0	18.9	18.9	-0.1	0.0
Health Care & Social Assistance	93.1	93.7	93.6	0.5	-0.1
Leisure & Hospitality	79.4	78.1	77.8	-1.6	-0.3
Arts, Entertainment, & Recreation	8.9	9.1	8.8	-0.1	-0.3
Accommodation & Food Services	70.5	69.0	69.0	-1.5	0.0
Accommodation	12.1	11.7	11.7	-0.4	0.0
Food Services & Drinking Places	58.4	57.3	57.3	-1.1	0.0
Other Services	29.8	29.5	29.5	-0.3	0.0
Government	104.6	104.6	104.7	0.1	0.1
Federal Government	12.0	11.9	11.9	-0.1	0.0
State Government	29.3	29.7	29.7	0.4	0.0
Local Government	63.3	63.0	63.1	-0.2	0.1

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		***Cleveland, TN MSA		Jackson, TN MSA	
	November 2009	December 2009	November 2009	December 2009	November 2009	December 2009
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	81,300	81,100	39,300	39,400	59,100	59,000
Total Private	61,700	61,500	33,600	33,600	46,600	46,500
Goods Producing	13,700	13,400	10,700	10,700	11,600	11,500
Mining & Construction	2,800	2,600	1,600	1,600	2,600	2,500
Manufacturing	10,900	10,800	9,100	9,100	9,000	9,000
Durable Goods Manufacturing	7,000	6,900	4,300	4,300	5,300	5,300
Nondurable Goods Manufacturing	3,900	3,900	4,800	4,800	3,700	3,700
Service Providing	67,600	67,700	28,600	28,700	47,500	47,500
Trade, Transportation, & Utilities	14,900	14,900	6,700	6,700	12,000	12,100
Wholesale Trade	1,800	1,800	900	900	2,600	2,600
Retail Trade	10,900	10,900	4,500	4,500	7,200	7,300
General Merchandise Stores	3,500	3,500	N/A	N/A	N/A	N/A
Transportation, Warehousing, & Utilities	2,200	2,200	1,300	1,300	2,200	2,200
Information	900	900	300	300	800	800
Financial Activities	2,500	2,500	1,700	1,700	1,700	1,600
Professional & Business Services	7,600	7,600	2,600	2,600	4,300	4,300
Educational & Health Services	10,500	10,600	5,100	5,100	8,500	8,600
Leisure & Hospitality	8,600	8,600	4,100	4,100	5,700	5,600
Other Services	3,000	3,000	2,400	2,400	2,000	2,000
Government	19,600	19,600	5,700	5,800	12,500	12,500
Federal Government	6,400	6,400	300	300	500	500
State Government	3,600	3,600	800	800	1,900	1,900
Local Government	9,600	9,600	4,600	4,700	10,100	10,100

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		***Morristown, TN MSA	
	November 2009	December 2009	November 2009	December 2009	November 2009	December 2009
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	80,600	80,100	118,800	118,200	47,700	47,400
Total Private	62,700	62,400	102,500	102,200	40,400	40,200
Goods Producing	11,400	11,200	27,900	27,700	13,900	13,700
Mining & Construction	3,000	2,900	7,000	6,900	2,000	1,900
Manufacturing	8,400	8,300	20,900	20,800	11,900	11,800
Durable Goods Manufacturing	N/A	N/A	8,900	8,800	N/A	N/A
Nondurable Goods Manufacturing	N/A	N/A	12,000	12,000	N/A	N/A
Service Providing	69,200	68,900	90,900	90,500	33,800	33,700
Trade, Transportation, & Utilities	13,300	13,300	24,800	24,800	11,000	11,000
Wholesale Trade	2,200	2,200	4,900	4,900	2,200	2,200
Retail Trade	9,900	9,900	15,600	15,700	6,000	6,000
General Merchandise Stores	N/A	N/A	N/A	N/A	N/A	N/A
Transportation, Warehousing, & Utilities	1,200	1,200	4,300	4,200	2,800	2,800
Information	2,100	2,100	2,400	2,400	700	700
Financial Activities	4,600	4,600	4,100	4,100	1,200	1,200
Professional & Business Services	7,500	7,500	8,600	8,500	3,100	3,100
Educational & Health Services	13,400	13,400	18,800	18,900	5,900	5,900
Leisure & Hospitality	8,000	7,900	12,000	12,000	3,300	3,300
Other Services	2,400	2,400	3,900	3,800	1,300	1,300
Government	17,900	17,700	16,300	16,000	7,300	7,200
Federal Government	2,600	2,600	1,100	1,100	300	300
State Government	7,100	7,000	2,300	2,200	1,500	1,500
Local Government	8,200	8,100	12,900	12,700	5,500	5,400

*** These metro areas had their funding restored by BLS, effective June 2009

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index December 2009

Group	Index	Percent Change	
		Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	215.949	2.7	-0.2
All Items (1982-84=100) / Wage Earners & Clerical Workers	211.703	3.4	-0.1
South			
All Items (1982-84=100) / All Urban Consumers	209.476	2.9	-0.1
All Items (1982-84=100) / Wage Earners & Clerical Workers	206.716	3.7	-0.1

TENNESSEE UNEMPLOYMENT RATES

(Seasonally Adjusted)

