



The Labor Market Report

The Tennessee Department of Labor and Workforce

Bill Haslam,
Governor

Karla Davis,
Commissioner

December 2011 Data

Special Points of Interest:

- The ACCRA Cost-of-Living Index for the Third Quarter 2011
- Tennessee Historical Civilian Labor Force Series, 1981 to Present
- County Unemployment Rates
- Civilian Labor Force Summary (All Areas)
- Hours and Earnings
- State Unemployment Insurance Activities
- Consumer Price Index

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ACCRA Cost-of-Living Index-Third Quarter 2011

The American Chamber of Commerce Researchers Association (ACCRA) Cost-of-Living Index is a quarterly report that is designed to measure the relative differences among urban areas in the cost of consumer goods and services appropriate for professional and managerial households. This Index compares costs of a particular standard of living in all areas. It does not matter whether that standard of living is typical of the overall population in a particular area. This is accomplished by collecting the costs of uniform products/services in all areas. These data are published by the Council for Community and Economic Research (C2ER).

Methodology

The data are for urban areas whose chambers of commerce have agreed to participate in a survey. The average of all participating cities equals 100.0, and each participant's index is read as a percentage of the average for all places. The index does not measure inflation (price change over time) because each quarterly report is a separate snapshot of prices at a single point in time.

Staffs from local chambers of commerce conduct these cost surveys on a volunteer

basis in their particular area. This is why not all metropolitan areas report in every quarter. These data are a snapshot of costs at a particular time. Index data from different quarters cannot be compared, and the ACCRA Cost-of-Living index does not measure changes over time.

While items seem self-descriptive for most categories, the miscellaneous goods and services grouping needs to be enumerated because of the vagueness of the heading and the weight carried (33.1 percent). This category includes men's clothes and underwear, fast food items, health and beauty items, dry cleaning, major appliance repair, newspapers, entertainment, and alcoholic beverages.

Taxes, both state and local, are an integral part of the cost-of-living and vary widely between state and metro areas. Due to the multiplicity of state and local taxes, taxing jurisdictions, and assessment procedures, the ACCRA leadership felt it was not feasible to measure taxes levied on real and intangible property, retail sales, and income.

The Data

The data provided on page

two include local urban areas as well as some of the high and low indices in each sub-category. In this small sampling the highest and lowest costs by group are Grocery Items: New York (Manhattan) (148.8) and Harlingen, Texas (79.5); Housing: New York (Manhattan) (413.0) and Nashville-Franklin, Tennessee (71.0); Utilities: Honolulu, Hawaii (158.5) and Murfreesboro-Smyrna, Tennessee (83.0); Transportation: Honolulu, Hawaii (125.9) and Knoxville, Tennessee (84.4); Health Care: New York (Manhattan) (127.0) and Birmingham, Alabama (83.3); and Miscellaneous Goods and Services: New York (Manhattan) (144.0) and Harlingen, Texas (77.6).

ACCRA Cost-of-Living Index annual subscriptions are \$165 while single issues are \$82.50 per copy. Electronic subscriptions (in Excel) are also available. To purchase the entire cost-of-living survey and other products provided write to C2ER, P.O. Box 100127, Arlington, VA 22210 or visit their Web site at www.c2er.org. Special thanks go to Ms. Ramay Winchester at Retire Tennessee. You can get more information on their Web site at www.retiretennessee.org.

ACCRA Cost of Living Index—Third Quarter 2011

(Average = 100.0)	Composite		Grocery		Transpor-	Health	Misc.Goods
	Index	Items	Housing	Utilities			
Index Weights	100%	13.3%	29.3%	10.2%	9.9%	4.2%	33.1%
Tennessee Cities (in bold), Selected Large and Regional Cities, Most and Least Expensive Cities							
New York (Manhattan), NY	221.1	148.8	413.0	150.9	121.0	127.0	144.0
New York (Brooklyn), NY	184.4	127.2	330.9	149.0	106.4	114.4	121.0
Honolulu, HI	168.1	157.2	252.5	158.5	125.9	121.7	119.2
San Francisco, CA	165.6	114.0	289.6	92.5	113.5	112.7	121.7
New York (Queens), NY	156.5	127.6	236.4	150.0	108.9	117.4	118.6
San Jose, CA	154.1	115.0	254.0	133.8	115.5	116.9	103.9
Stamford, CT	148.2	117.0	209.1	139.9	115.0	114.1	123.7
Orange County, CA	144.9	107.3	234.2	111.4	113.1	109.5	105.4
Washington-Arlington-Alexandria, DC-VA	144.2	110.6	240.4	102.5	108.1	101.7	101.8
Oakland, CA	138.5	114.1	200.3	94.5	119.9	116.8	118.0
Boston, MA	136.8	117.3	160.4	145.4	106.3	121.0	132.2
Los Angeles-Long Beach, CA	135.0	107.6	200.9	110.2	110.8	109.8	106.0
Philadelphia, PA	125.7	124.2	141.5	130.9	107.4	104.4	119.0
Baltimore, MD	119.4	110.3	158.6	113.3	104.3	97.0	97.8
Seattle, WA	118.3	111.2	132.0	89.4	113.9	119.0	119.1
Chicago, IL	115.0	113.4	134.8	98.1	114.2	107.2	104.6
Miami-Dade County, FL	107.2	109.0	111.0	94.2	109.3	106.8	106.6
Denver, CO	105.2	103.1	113.1	92.0	95.4	106.8	105.7
Charleston-North Charleston, SC	99.7	107.4	91.5	105.0	97.4	107.5	101.9
Phoenix, AR	98.3	106.9	88.6	100.5	104.8	105.3	99.8
Clarksville, TN	97.2	90.7	89.1	93.0	92.9	100.1	109.1
Atlanta, GA	96.7	99.9	90.1	91.4	102.5	102.3	100.3
Little Rock-North Little Rock, AR	96.0	93.8	91.4	104.3	94.9	91.4	99.3
Dallas, TX	95.5	99.9	74.4	107.8	104.1	104.5	104.8
Raleigh, NC	94.8	101.6	82.5	105.8	96.9	99.2	98.4
Detroit, MI	94.7	95.3	86.2	110.1	101.5	95.1	96.0
Chattanooga, TN	94.0	99.5	86.6	90.6	100.6	93.5	97.4
Pittsburgh, PA	94.0	104.7	76.7	99.4	109.9	93.0	98.7
Austin, TX	93.7	85.8	83.3	102.3	100.9	102.1	100.2
Cincinnati, OH	93.5	102.9	79.9	101.3	96.5	100.3	97.5
Charlotte, NC	93.5	100.2	81.6	93.2	97.4	106.5	98.6
Cleveland, TN	93.0	101.2	89.1	97.7	95.8	92.5	90.7
Tampa, FL	92.1	98.4	80.1	96.3	103.6	95.4	94.9
Morristown, TN	91.3	92.0	79.6	87.8	95.0	90.4	101.5
St. Louis, MO-IL	91.0	97.3	75.4	102.0	98.7	99.1	95.6
Louisville, KY	90.8	86.4	83.1	101.4	98.2	87.0	94.5
Houston, TX	90.8	82.1	83.9	90.3	95.6	97.6	98.4
Jackson/Madison County, TN	90.7	93.1	74.8	99.6	100.6	90.6	98.1
Nashville-Franklin, TN	90.2	96.9	71.0	86.4	93.4	90.3	104.7
Dyersburg, TN	89.9	94.3	77.5	99.1	91.2	82.8	96.7
Knoxville, TN	89.5	90.9	85.0	100.0	84.4	90.7	91.0
Birmingham, AL	89.4	91.8	74.2	104.1	87.5	83.3	98.6
Murfreesboro-Smyrna, TN	88.3	94.8	78.5	83.0	95.1	90.6	93.7
Johnson City, TN	87.8	93.6	76.6	91.7	89.9	91.6	93.0
Memphis, TN	86.4	92.2	73.0	88.8	93.4	99.1	91.5
Cookeville, TN	86.3	89.4	74.9	86.8	90.7	89.1	93.3
Temple, TX	85.8	83.8	73.1	93.5	99.4	90.4	90.8
McAllen, TX	84.8	79.7	75.4	98.5	95.5	94.5	86.5
Harlingen, TX	80.9	79.5	72.6	103.7	89.0	94.2	77.6

How to use the ACCRA Cost-of-Living Index: Assume that City A has a composite index of 98.3 and City B has a composite index of 128.5. If you live in City A and are contemplating a job offer in City B, how much of an increase in your after-tax income is needed to maintain your current lifestyle? $100 * \{(City\ B - City\ A) / City\ A\} = 100 * \{(128.5 - 98.3) / 98.3\} = 100 * (.3072) = 30.72\%$, or about a 31% increase. Conversely, if you are considering a move from City B to City A, how much of a cut in after-tax income can you sustain without reducing your present lifestyle? $100 * \{(City\ A - City\ B) / City\ B\} = 100 * \{(98.3 - 128.5) / 128.5\} = 100 * (-.235) = -23.5\%$, or about a 24% reduction.

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Nonfarm Employment						
			Total	**Manu- facturing	**Trade	**Services			
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	
2007	3,021.5	2,874.2	2,797.4	380.0	463.5	1,052.8	147.3	4.9	
2008	3,056.1	2,854.5	2,774.8	361.0	457.0	1,058.2	201.6	6.6	
2009	3,020.0	2,703.0	2,619.9	309.2	427.8	1,025.3	317.0	10.5	
2010	3,056.7	2,759.2	2,612.5	297.8	423.9	1,039.9	297.5	9.7	
2011									
January	3,053.5	2,742.7	2,581.6	293.8	418.8	1,021.9	310.8	10.2	
February	3,075.7	2,764.2	2,597.5	294.6	416.5	1,032.6	311.6	10.1	
March	3,092.5	2,798.8	2,613.3	296.1	419.8	1,040.5	293.7	9.5	
April	3,113.4	2,815.5	2,632.6	298.5	423.1	1,053.6	297.9	9.6	
May	3,133.8	2,837.2	2,642.1	300.6	422.9	1,060.2	296.5	9.5	
June	3,165.8	2,843.3	2,621.1	301.7	424.0	1,065.4	322.5	10.2	
July	3,143.8	2,841.8	2,619.3	302.6	422.8	1,062.6	302.0	9.6	
August	3,129.8	2,829.1	2,640.1	300.8	420.0	1,069.4	300.7	9.6	
September	3,128.8	2,825.5	2,655.8	302.4	417.2	1,067.1	303.3	9.7	
October	3,124.8	2,847.9	2,667.1	302.7	417.7	1,069.9	276.9	8.9	
November (r)	3,117.2	2,855.3	2,680.3	302.4	427.1	1,069.9	261.9	8.4	
December (p)	3,099.8	2,847.9	2,675.6	302.1	427.2	1,069.2	251.9	8.1	

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

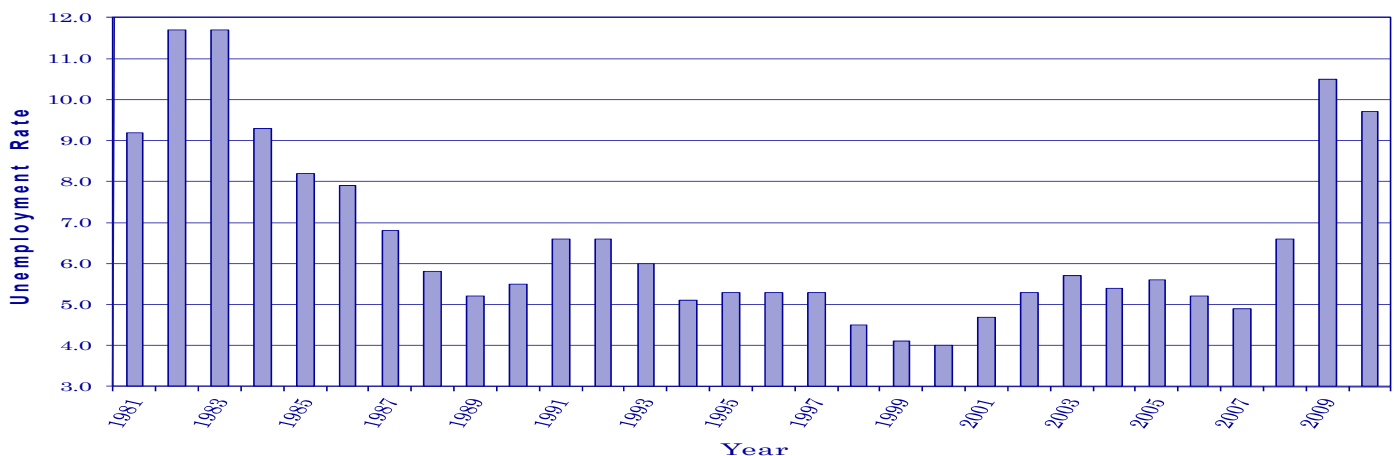
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Dec	Dec	County	Dec	Dec
	2010	2011		2010	2011
Anderson	8.5	7.4	Lauderdale	14.6	12.5
Bedford	10.8	8.9	Lawrence	13.1	11.1
Benton	11.7	10.5	Lewis	13.5	10.5
Bledsoe	11.8	9.7	Lincoln	6.0	5.4
Blount	7.9	6.7	Loudon	8.3	7.2
Bradley	8.5	7.2	Macon	9.6	8.4
Campbell	11.6	9.9	Madison	9.1	8.8
Cannon	9.4	7.2	Marion	10.0	9.1
Carroll	12.8	11.7	Marshall	15.2	12.2
Carter	9.4	7.7	Maury	13.3	10.6
Cheatham	8.9	7.5	McMinn	11.7	10.0
Chester	9.3	8.1	McNairy	11.4	9.4
Claiborne	10.7	9.9	Meigs	11.9	10.6
Clay	12.1	10.8	Monroe	13.7	12.5
Coke	13.0	12.1	Montgomery	9.2	8.4
Coffee	10.0	8.7	Moore	8.6	7.5
Crockett	12.8	10.5	Morgan	9.9	9.7
Cumberland	10.9	9.9	Obion	9.6	15.3
Davidson	8.1	6.9	Overton	9.4	8.7
Decatur	11.3	10.1	Perry	14.1	12.5
DeKalb	9.4	8.0	Pickett	15.4	14.9
Dickson	9.4	9.0	Polk	11.6	13.1
Dyer	13.6	11.8	Putnam	8.5	7.5
Fayette	10.5	10.0	Rhea	11.8	11.3
Fentress	11.1	9.5	Roane	7.5	7.4
Franklin	9.3	8.1	Robertson	7.8	7.1
Gibson	12.1	11.9	Rutherford	7.9	6.7
Giles	11.3	9.4	Scott	19.7	18.8
Grainger	11.8	10.2	Sequatchie	8.4	9.3
Greene	12.1	10.8	Sevier	9.6	8.9
Grundy	11.3	10.1	Shelby	9.4	8.8
Hamblen	10.0	8.7	Smith	8.3	8.5
Hamilton	7.6	7.2	Stewart	11.8	11.0
Hancock	13.9	11.2	Sullivan	7.6	7.1
Hardeman	12.4	11.2	Sumner	8.0	6.9
Hardin	11.4	9.8	Tipton	10.2	9.0
Hawkins	8.5	7.3	Trousdale	10.5	9.1
Haywood	14.2	12.2	Unicoi	10.1	8.6
Henderson	13.5	11.6	Union	9.2	9.0
Henry	11.6	10.7	Van Buren	12.0	10.6
Hickman	10.7	9.8	Warren	10.8	9.6
Houston	10.1	8.6	Washington	7.6	6.6
Humphreys	10.4	9.0	Wayne	12.4	10.8
Jackson	10.5	10.9	Weakley	10.5	12.1
Jefferson	11.0	10.8	White	11.3	10.7
Johnson	12.7	10.1	Williamson	6.2	5.4
Knox	6.8	5.9	Wilson	7.0	6.7
Lake	11.7	10.5			

*Data Not Seasonally Adjusted

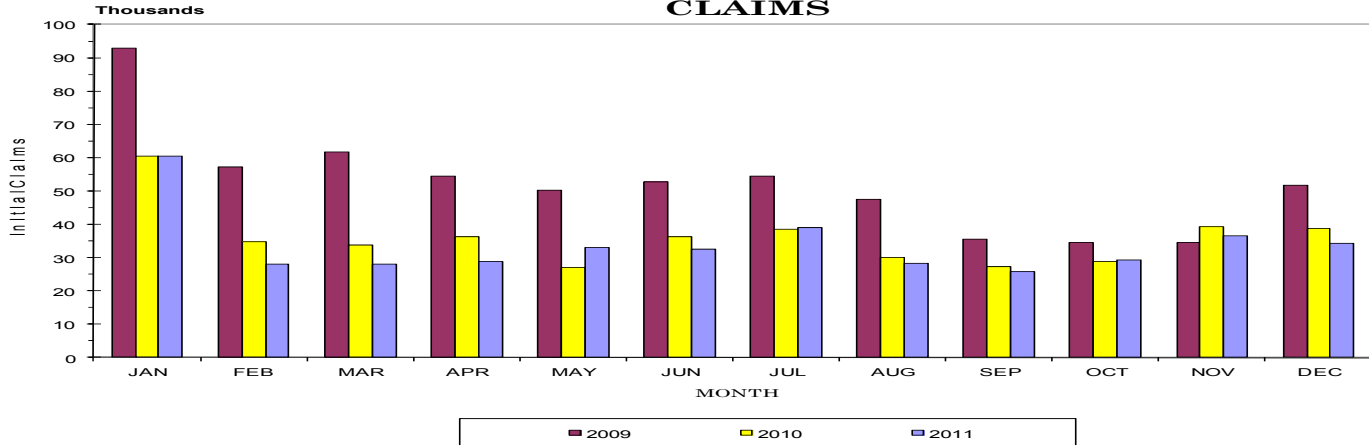
Unemployment Rates 1981-2010



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS

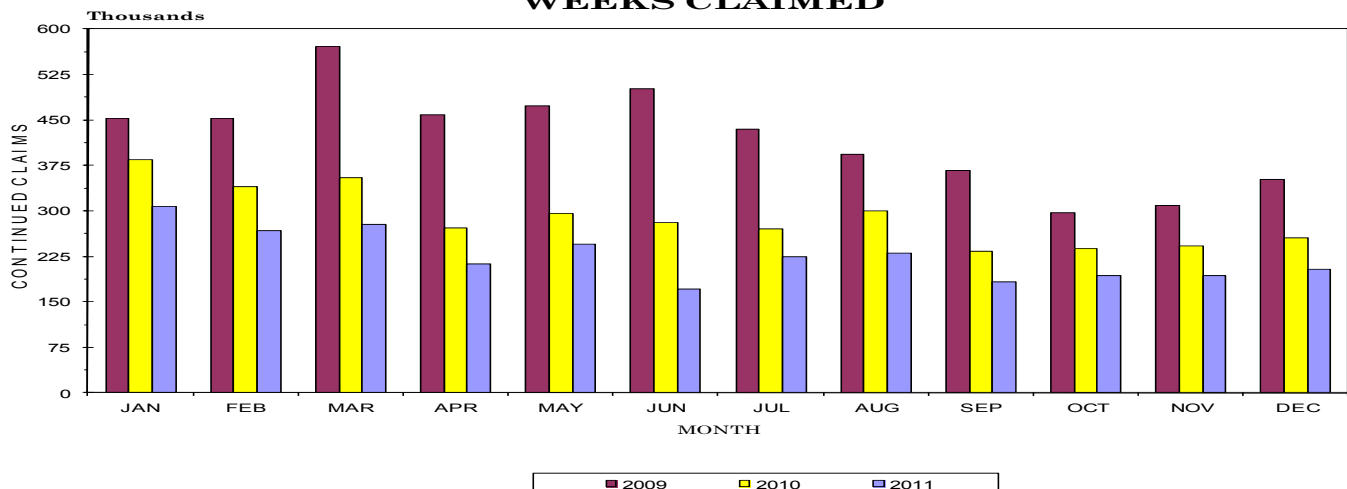


BENEFIT PROGRAMS — DECEMBER 2011

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	Dec. 2010	Nov. 2011	Dec. 2011	FORMER FEDERAL EMPLOYEES	Dec. 2010	Nov. 2011	Dec. 2011
Initial Claims	38,736	36,632	34,236	Benefits Paid	\$722,898	\$568,612	\$482,488
Continued Weeks Claimed	255,003	192,882	203,376	Benefit Weeks Claimed	3,033	1,736	1,279
Nonmonetary Determinations	7,355	7,666	7,584	Initial Claims	181	134	185
Appeals Decisions	3,002	4,457	4,302	Continued Weeks Claimed	3,237	1,537	1,283
Lower Authority	2,143	4,011	3,884	Appeals Decisions	10	23	13
Higher Authority	859	446	418				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$46,858,787	\$44,207,424	\$47,548,467	Benefits Paid	\$1,191,715	\$937,897	\$904,100
Benefit Weeks Paid	230,976	210,801	209,186	Benefit Weeks Claimed	3,729	2,684	2,308
Average Weekly Benefit Amount	\$234	\$238	\$237	Initial Claims	162	225	156
First Payments	16,460	12,446	14,945	Continued Weeks Claimed	3,762	2,467	2,298
Final Payments	7,738	6,854	6,352	Appeals Decisions	11	16	20
Average Weeks Duration	17	15	15				
Trust Fund Balance	\$142,385,293	\$346,460,922	\$308,762,251				

CONTINUED WEEKS CLAIMED — DECEMBER 2011

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	December	Revised	Preliminary	Net Change	
	2010	November 2011	December 2011	Dec. 2010 Dec. 2011	Nov. 2011 Dec. 2011
Total Nonfarm	2,644.4	2,680.3	2,675.6	31.2	-4.7
Total Private	2,207.2	2,233.9	2,231.4	24.2	-2.5
Goods-Producing	401.6	417.8	415.6	14.0	-2.2
Mining, Logging, & Construction	106.4	115.4	113.5	7.1	-1.9
Manufacturing	295.2	302.4	302.1	6.9	-0.3
Durable Goods Manufacturing	175.1	180.8	181.8	6.7	1.0
Wood Product Manufacturing	10.6	10.5	10.6	0.0	0.1
Nonmetallic Mineral Product Manufacturing	11.0	10.3	10.1	-0.9	-0.2
Primary Metal Manufacturing	8.8	9.4	9.6	0.8	0.2
Fabricated Metal Product Manufacturing	33.0	34.9	35.2	2.2	0.3
Machinery Manufacturing	24.8	26.5	27.1	2.3	0.6
Computer & Electronic Product Manufacturing	5.5	5.3	5.3	-0.2	0.0
Electrical Equipment & Appliance Manufacturing	16.9	16.6	16.7	-0.2	0.1
Transportation Equipment Manufacturing	40.4	43.6	43.7	3.3	0.1
Furniture & Related Product Manufacturing	9.4	9.1	8.9	-0.5	-0.2
Miscellaneous Manufacturing	14.7	14.6	14.6	-0.1	0.0
Nondurable Goods Manufacturing	120.1	121.6	120.3	0.2	-1.3
Textile Mills, Products, & Apparel	11.0	10.9	10.9	-0.1	0.0
Food Manufacturing	31.8	33.4	33.3	1.5	-0.1
Beverage & Tobacco Product Manufacturing	4.9	5.1	5.1	0.2	0.0
Paper Manufacturing	14.8	15.5	15.1	0.3	-0.4
Printing & Related Support Activities	11.1	10.7	10.5	-0.6	-0.2
Chemical Manufacturing	25.2	25.2	25.2	0.0	0.0
Plastics & Rubber Products Manufacturing	19.6	19.1	19.1	-0.5	0.0
Plastics Product Manufacturing	10.5	11.1	11.1	0.6	0.0
Rubber Product Manufacturing	9.1	8.0	8.0	-1.1	0.0
Service-Providing	2,242.8	2,262.5	2,260.0	17.2	-2.5
Trade, Transportation, & Utilities	569.8	563.8	564.3	-5.5	0.5
Wholesale Trade	118.2	116.7	116.4	-1.8	-0.3
Merchant Wholesalers, Durable Goods	59.3	59.7	59.5	0.2	-0.2
Merchant Wholesalers, Nondurable Goods	42.0	40.8	40.5	-1.5	-0.3
Wholesale Electronic Markets	16.9	16.2	16.4	-0.5	0.2
Retail Trade	314.6	310.4	310.8	-3.8	0.4
Motor Vehicle & Parts Dealers	37.9	37.2	37.6	-0.3	0.4
Furniture & Home Furnishings Stores	8.4	8.0	8.1	-0.3	0.1
Building Material, Garden Equipment, & Supplies	24.3	23.9	23.8	-0.5	-0.1
Food & Beverage Stores	50.5	51.4	50.9	0.4	-0.5
Health & Personal Care Stores	22.9	22.4	22.6	-0.3	0.2
Gasoline Stations	21.0	19.9	19.6	-1.4	-0.3
Clothing & Clothing Accessories Stores	27.9	28.5	29.2	1.3	0.7
Sporting Goods, Hobby, Book, & Music Stores	12.3	11.5	11.8	-0.5	0.3
General Merchandise Stores	74.2	74.2	74.3	0.1	0.1
Miscellaneous Store Retailers	15.9	15.0	15.0	-0.9	0.0
Nonstore Retailers	8.5	7.8	7.9	-0.6	0.1
Transportation, Warehousing, & Utilities	137.0	136.7	137.1	0.1	0.4
Utilities	3.3	3.3	3.3	0.0	0.0
Transportation & Warehousing	133.7	133.4	133.8	0.1	0.4
Truck Transportation	55.3	53.9	53.2	-2.1	-0.7
Information	45.4	43.5	44.1	-1.3	0.6
Financial Activities	137.6	138.9	138.2	0.6	-0.7
Finance & Insurance	106.2	106.1	106.3	0.1	0.2
Real Estate, Rental, & Leasing	31.4	32.8	31.9	0.5	-0.9
Professional & Business Services	317.2	318.4	323.8	6.6	5.4
Professional, Scientific, & Technical Services	108.6	105.9	108.1	-0.5	2.2
Management of Companies & Enterprises	27.5	28.5	28.7	1.2	0.2
Administrative, Support, & Waste Management	181.1	184.0	187.0	5.9	3.0
Educational & Health Services	378.8	385.3	383.6	4.8	-1.7
Educational Services	47.9	50.2	49.2	1.3	-1.0
Health Care & Social Assistance	330.9	335.1	334.4	3.5	-0.7
Ambulatory Health Care Services	126.8	128.7	128.5	1.7	-0.2
Hospitals	105.1	103.8	104.2	-0.9	0.4
Nursing & Residential Care Facilities	56.6	60.5	59.7	3.1	-0.8
Social Assistance	42.4	42.1	42.0	-0.4	-0.1
Leisure & Hospitality	257.2	264.5	261.0	3.8	-3.5
Arts, Entertainment, & Recreation	25.5	27.3	25.9	0.4	-1.4
Accommodation & Food Services	231.7	237.2	235.1	3.4	-2.1
Accommodation	30.4	31.1	30.1	-0.3	-1.0
Food Services & Drinking Places	201.3	206.1	205.0	3.7	-1.1
Other Services	99.6	101.7	100.8	1.2	-0.9
Government	437.2	446.4	444.2	7.0	-2.2
Federal Government	49.7	48.8	49.3	-0.4	0.5
State Government	98.6	102.5	99.9	1.3	-2.6
State Government Educational Services	50.0	53.6	51.1	1.1	-2.5
Local Government	288.9	295.1	295.0	6.1	-0.1
Local Government Educational Services	152.0	163.2	163.2	11.2	0.0

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment increased by 31,200 jobs from December 2010 to December 2011. This includes seasonal increases in local government educational services (up 11,200 jobs); mining/logging/construction (up 7,100 jobs); professional/business services (up 6,600 jobs), which includes increases of 5,900 jobs in administrative/support/waste management and 1,200 jobs in management of companies/enterprises; food services/drinking places (up 3,700 jobs); health care/social assistance (up 3,500 jobs), which includes increases of 3,100 jobs in nursing/residential care facilities and 1,700 jobs in ambulatory health care services; transportation equipment manufacturing (up 3,300 jobs); machinery manufacturing (up 2,300 jobs); and fabricated metal products (up 2,200 jobs). This was partially offset by decreases in retail trade (down 3,800 jobs), which includes a decline of 1,400 jobs in gasoline stations; wholesale trade (down 1,800 jobs), which includes a drop of 1,500 jobs in wholesale trade nondurable goods; and information (down 1,300 jobs).

During December, nonfarm employment decreased by 4,700 jobs. This included seasonal declines in leisure/hospitality (down 3,500 jobs), which includes drops of 2,100 jobs in accommodation/food services and 1,400 jobs in arts/entertainment/recreation; state government (down 2,600 jobs); mining/logging/construction (down 1,900 jobs); and educational/health services (down 1,700 jobs), which includes decreases of 1,000 jobs in educational services and 800 jobs in nursing/residential care facilities. This was offset by an increase in professional/business services (up 5,400 jobs), which includes increases of 3,000 jobs in administrative/support/waste management and 2,200 jobs in professional/scientific/technical services.

Tennessee's seasonally adjusted estimated unemployment rate for December 2011 was 8.7 percent, down 0.4 percentage point from the revised November 2011 rate. The last time the unemployment rate was lower was in December 2008.

The United States unemployment rate was 8.5 percent in December 2011. In December 2010, the national and state unemployment rates were both 9.4 percent.

Across Tennessee, the unemployment rate decreased in 56 counties, increased in 27 counties, and remained the same in 12 counties. There were 55 counties with an unemployment rate less than 10 percent of which nine had a rate below 7 percent, and two counties had a rate at or above 15 percent. In December, the lowest rate occurred in both Williamson and Lincoln counties at 5.4 percent. Williamson declined by 0.4 percentage point and Lincoln was down by 0.2 percentage point from the previous month. The highest rate was Scott County's 18.8 percent, up from 17.5 percent in November 2011.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2010 benchmark.

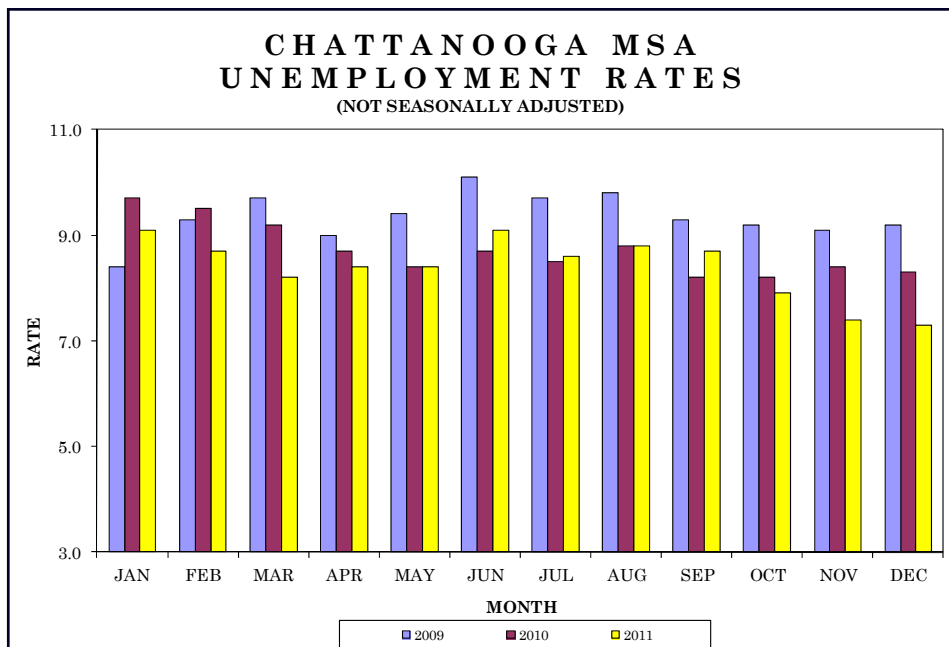
CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

	December 2010				November 2011				December 2011			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	153,613,000	139,220,000	14,393,000	9.4	153,937,000	140,614,000	13,323,000	8.7	153,887,000	140,790,000	13,097,000	8.5
TENNESSEE	3,063,100	2,776,200	286,900	9.4	3,111,100	2,828,500	282,600	9.1	3,109,000	2,839,700	269,300	8.7
Not Seasonally Adjusted												
U.S.	153,156,000	139,159,000	13,997,000	9.1	153,683,000	141,070,000	12,613,000	8.2	153,373,000	140,681,000	12,692,000	8.3
TENNESSEE	3,056,400	2,779,400	277,000	9.1	3,117,200	2,855,300	261,900	8.4	3,099,800	2,847,900	251,900	8.1
Metropolitan Statistical Areas												
Chattanooga	260,150	238,680	21,470	8.3	263,610	243,980	19,630	7.4	262,880	243,740	19,150	7.3
Clarksville	114,220	103,010	11,210	9.8	115,970	105,530	10,440	9.0	115,800	105,700	10,100	8.7
Cleveland	54,700	49,810	4,890	8.9	54,940	50,340	4,590	8.4	53,860	49,570	4,300	8.0
Jackson	56,180	51,020	5,150	9.2	56,190	51,150	5,030	9.0	55,860	51,020	4,840	8.7
Johnson City	101,480	93,040	8,450	8.3	101,890	94,320	7,570	7.4	102,210	94,950	7,260	7.1
Kingsport	146,510	134,690	11,820	8.1	149,330	138,540	10,790	7.2	149,370	138,690	10,680	7.1
Knoxville	366,100	339,180	26,920	7.4	374,220	349,490	24,730	6.6	373,860	350,110	23,750	6.4
Memphis	609,800	552,330	57,480	9.4	631,130	573,150	57,980	9.2	631,450	575,840	55,610	8.8
Morristown	63,560	56,780	6,780	10.7	64,340	57,880	6,460	10.0	63,710	57,530	6,190	9.7
Nashville	823,780	758,480	65,290	7.9	839,130	778,710	60,430	7.2	831,580	774,570	57,010	6.9
Micropolitan Statistical Areas												
Athens	23,140	20,430	2,710	11.7	23,500	21,030	2,470	10.5	23,240	20,900	2,330	10.0
Brownsville	8,800	7,550	1,250	14.2	8,960	7,860	1,100	12.2	8,820	7,740	1,080	12.2
Columbia	35,570	30,840	4,720	13.3	35,350	31,440	3,910	11.1	34,950	31,260	3,690	10.6
Cookeville	50,960	46,430	4,530	8.9	52,090	47,870	4,210	8.1	51,270	47,140	4,130	8.0
Crossville	22,820	20,320	2,490	10.9	23,290	21,140	2,150	9.2	23,070	20,780	2,280	9.9
Dyersburg	16,910	14,610	2,300	13.6	17,320	15,200	2,120	12.3	17,230	15,200	2,030	11.8
Greeneville	29,160	25,630	3,530	12.1	29,880	26,790	3,090	10.3	29,540	26,340	3,210	10.8
Harriman	27,850	25,760	2,090	7.5	28,110	26,070	2,040	7.3	28,160	26,080	2,080	7.4
Humboldt	21,470	18,870	2,600	12.1	21,650	19,000	2,650	12.2	21,410	18,860	2,550	11.9
LaFollette	16,540	14,630	1,910	11.6	16,850	15,120	1,730	10.2	16,760	15,100	1,660	9.9
Lawrenceburg	16,350	14,200	2,150	13.1	16,490	14,620	1,870	11.3	16,360	14,540	1,820	11.1
Lewisburg	12,020	10,190	1,830	15.2	12,160	10,620	1,540	12.7	11,930	10,470	1,460	12.2
Martin	15,180	13,590	1,590	10.5	16,120	14,110	2,010	12.4	15,970	14,040	1,930	12.1
McMinnville	16,780	14,970	1,810	10.8	17,430	15,690	1,740	10.0	17,070	15,430	1,640	9.6
Newport	16,370	14,240	2,130	13.0	16,230	14,250	1,990	12.2	16,060	14,130	1,940	12.1
Paris	13,440	11,890	1,560	11.6	13,800	12,330	1,470	10.7	13,610	12,160	1,450	10.7
Sevierville	48,310	43,680	4,630	9.6	48,460	44,340	4,120	8.5	48,130	43,850	4,280	8.9
Shelbyville	22,610	20,160	2,450	10.8	23,050	20,910	2,130	9.3	22,690	20,660	2,030	8.9
Tullahoma	48,020	43,400	4,620	9.6	48,650	44,410	4,240	8.7	47,910	43,890	4,020	8.4
Union City	17,540	15,790	1,750	10.0	18,060	15,320	2,740	15.2	17,850	15,130	2,710	15.2
Cities												
Bartlett	25,570	23,650	1,920	7.5	26,470	24,540	1,930	7.3	26,490	24,690	1,790	6.8
Brentwood	17,880	16,860	1,020	5.7	18,300	17,310	990	5.4	18,170	17,220	960	5.3
Bristol	12,640	11,720	920	7.3	13,150	12,060	1,090	8.3	13,160	12,080	1,080	8.2
Chattanooga	79,480	72,940	6,540	8.2	80,990	74,340	6,650	8.2	80,790	74,330	6,450	8.0
Clarksville	53,640	48,680	4,970	9.3	55,260	50,110	5,150	9.3	55,140	50,390	4,750	8.6
Cleveland	19,040	17,290	1,750	9.2	19,110	17,480	1,630	8.5	18,710	17,210	1,500	8.0
Collierville	19,660	18,420	1,240	6.3	20,490	19,110	1,380	6.7	20,580	19,230	1,350	6.5
Columbia	14,540	12,310	2,230	15.3	14,280	12,550	1,730	12.1	14,100	12,480	1,620	11.5
Cookeville	15,260	13,910	1,350	8.8	15,510	14,350	1,160	7.5	15,180	14,130	1,050	6.9
Franklin	32,490	30,430	2,060	6.3	33,160	31,240	1,920	5.8	32,770	31,080	1,690	5.2
Gallatin	14,070	12,780	1,290	9.2	14,370	13,120	1,250	8.7	14,210	13,050	1,170	8.2
Germantown	20,750	19,520	1,230	5.9	21,390	20,250	1,140	5.3	21,480	20,380	1,100	5.1
Hendersonville	26,240	24,170	2,070	7.9	26,610	24,810	1,800	6.8	26,350	24,680	1,670	6.3
Jackson	30,240	27,230	3,010	9.9	30,330	27,300	3,030	10.0	30,120	27,230	2,890	9.6
Johnson City	32,920	30,470	2,450	7.5	33,210	30,890	2,320	7.0	33,260	31,100	2,170	6.5
Kingsport	19,240	17,580	1,670	8.7	19,630	18,090	1,540	7.8	19,660	18,130	1,530	7.8
Knoxville	94,020	86,560	7,460	7.9	96,480	89,190	7,290	7.6	96,130	89,350	6,790	7.1
LaVergne	17,780	16,220	1,560	8.8	18,090	16,650	1,440	8.0	17,930	16,560	1,370	7.6
Lebanon	12,480	11,330	1,160	9.3	12,780	11,630	1,150	9.0	12,650	11,570	1,080	8.5
Maryville	13,140	12,070	1,060	8.1	13,350	12,440	910	6.8	13,340	12,460	880	6.6
Memphis	303,940	272,810	31,130	10.2	314,850	283,080	31,770	10.1	314,890	284,890	29,990	9.5
Morristown	12,530	11,120	1,410	11.2	12,780	11,340	1,440	11.3	12,550	11,270	1,280	10.2
Murfreesboro	56,090	51,590	4,490	8.0	57,180	52,970	4,210	7.4	56,570	52,690	3,880	6.9
Nashville	332,220	305,280	26,950	8.1	338,100	313,420	24,680	7.3	334,840	311,750	23,090	6.9
Oak Ridge	13,590	12,520	1,070	7.8	13,910	12,870	1,040	7.5	13,860	12,890	970	7.0
Smyrna	21,990	20,080	1,920	8.7	22,340	20,610	1,730	7.8	22,120	20,500	1,620	7.3
Spring Hill	13,630	12,500	1,130	8.3	13,920	12,800	1,120	8.0	13,820	12,740	1,080	7.8

Total nonfarm employment decreased by 400 jobs from November 2011 to December 2011. There were seasonal declines in both leisure/hospitality (down 500 jobs) and trade/transportation/utilities (down 200 jobs). There were small increases (under 100 jobs) in many industries to offset the larger losses.

During the past 12 months, nonfarm employment increased by 1,500 jobs. During that time, goods-producing jobs increased by 200, while service-providing jobs increased by 1,300.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

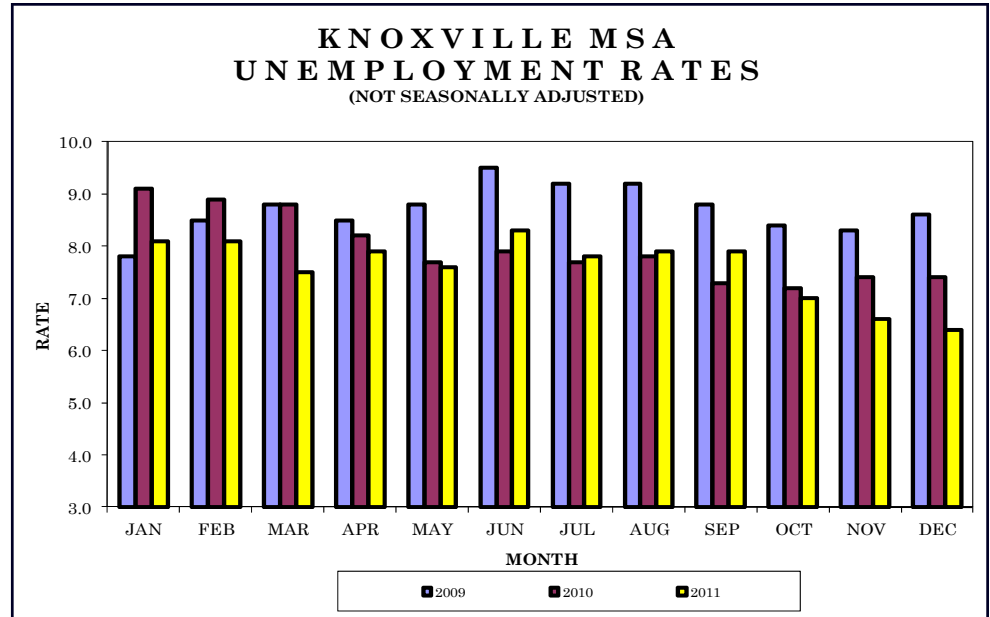
Industry	December 2010	Revised November 2011	Preliminary December 2011	Dec. 2010 Dec. 2011	Net Change Nov. 2011 Dec. 2011
Total Nonfarm	232.2	234.1	233.7	1.5	-0.4
Total Private	195.9	196.7	196.2	0.3	-0.5
Goods-Producing	36.9	37.0	37.1	0.2	0.1
Mining, Logging, & Construction	8.9	9.1	9.1	0.2	0.0
Manufacturing	28.0	27.9	28.0	0.0	0.1
Durable Goods Manufacturing	13.2	13.6	13.7	0.5	0.1
Nondurable Goods Manufacturing	14.8	14.3	14.3	-0.5	0.0
Service-Providing	195.3	197.1	196.6	1.3	-0.5
Trade, Transportation, & Utilities	50.4	49.9	49.7	-0.7	-0.2
Wholesale Trade	8.4	8.3	8.3	-0.1	0.0
Retail Trade	24.6	24.2	24.1	-0.5	-0.1
Transportation, Warehousing, & Utilities	17.4	17.4	17.3	-0.1	-0.1
Information	3.7	3.6	3.7	0.0	0.1
Financial Activities	17.5	17.4	17.4	-0.1	0.0
Professional & Business Services	22.0	21.1	21.2	-0.8	0.1
Educational & Health Services	31.5	32.2	32.1	0.6	-0.1
Leisure & Hospitality	23.1	24.6	24.1	1.0	-0.5
Other Services	10.8	10.9	10.9	0.1	0.0
Government	36.3	37.4	37.5	1.2	0.1
Federal Government	6.1	6.3	6.4	0.3	0.1
State Government	6.3	6.8	6.7	0.4	-0.1
Local Government	23.9	24.3	24.4	0.5	0.1



Knoxville MSA –Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 400 jobs from November 2011 to December 2011. There were seasonal increases in professional/ business services (up 600 jobs) and durable goods manufacturing (up 300 jobs). This was partially offset by declines in state government (down 400 jobs) and retail trade (down 200 jobs).

Over the past 12 months, nonfarm employment increased by 5,700 jobs. During that time, goods-producing jobs increased by 2,600, while service-providing jobs increased by 3,100.



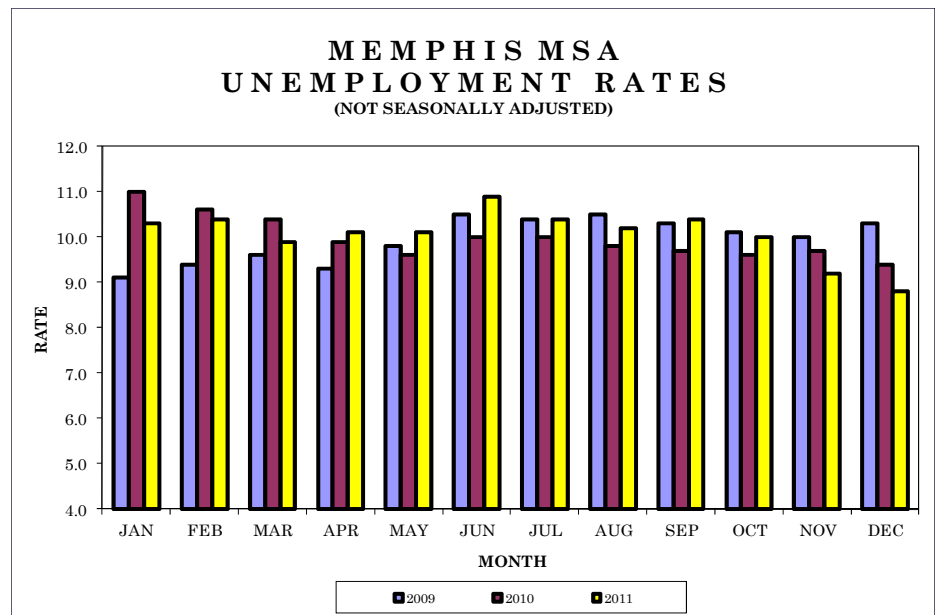
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	December 2010	Revised November 2011	Preliminary December 2011	Net Change Dec. 2010 Dec. 2011	Net Change Nov. 2011 Dec. 2011
Total Nonfarm	326.6	331.9	332.3	5.7	0.4
Total Private	275.3	281.4	282.3	7.0	0.9
Goods-Producing	45.5	47.8	48.1	2.6	0.3
Mining, Logging, & Construction	16.2	18.1	18.0	1.8	-0.1
Manufacturing	29.3	29.7	30.1	0.8	0.4
Durable Goods Manufacturing	21.8	22.3	22.6	0.8	0.3
Nondurable Goods Manufacturing	7.5	7.4	7.5	0.0	0.1
Service-Providing	281.1	284.1	284.2	3.1	0.1
Trade, Transportation, & Utilities	68.7	69.3	69.2	0.5	-0.1
Wholesale Trade	15.8	15.9	15.9	0.1	0.0
Retail Trade	41.6	42.2	42.0	0.4	-0.2
Transportation, Warehousing, & Utilities	11.3	11.2	11.3	0.0	0.1
Information	5.5	5.4	5.4	-0.1	0.0
Financial Activities	16.7	16.6	16.6	-0.1	0.0
Professional & Business Services	45.1	47.7	48.3	3.2	0.6
Educational & Health Services	45.4	46.3	46.3	0.9	0.0
Leisure & Hospitality	34.2	33.9	34.0	-0.2	0.1
Other Services	14.2	14.4	14.4	0.2	0.0
Government	51.3	50.5	50.0	-1.3	-0.5
Federal Government	5.1	5.1	5.1	0.0	0.0
State Government	16.5	17.1	16.7	0.2	-0.4
Local Government	29.7	28.3	28.2	-1.5	-0.1



Total nonfarm employment increased by 3,700 jobs from November 2011 to December 2011. There were seasonal increases in professional/business services (up 3,700 jobs), which includes an increase of 1,900 jobs in administrative/support/waste management and 1,800 jobs in professional/scientific/technical services; and mining/logging/construction and educational/health services (both up 200 jobs). This was partially offset by seasonal declines in retail trade (down 1,100 jobs), state government (down 700 jobs), leisure/hospitality and nondurable goods manufacturing (both down 300 jobs) and wholesale trade and other services (both down 200 jobs).

During the past 12 months, nonfarm employment increased by 16,700 jobs. During that time, goods-producing jobs increased by 1,600, while service-providing jobs increased by 15,100.



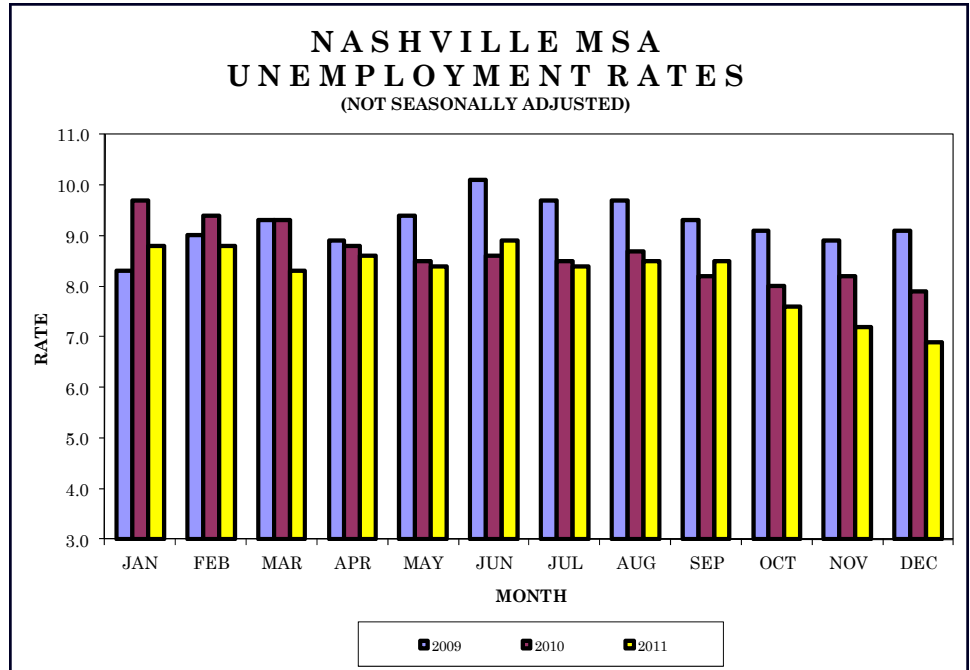
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	December 2010	November 2011	December 2011	Dec. 2010 Dec. 2011	Nov. 2011 Dec. 2011
Total Nonfarm	591.0	604.0	607.7	16.7	3.7
Total Private	505.0	516.7	521.1	16.1	4.4
Goods-Producing	62.9	64.6	64.5	1.6	-0.1
Mining, Logging, & Construction	19.2	21.1	21.3	2.1	0.2
Manufacturing	43.7	43.5	43.2	-0.5	-0.3
Durable Goods Manufacturing	22.7	23.0	23.0	0.3	0.0
Nondurable Goods Manufacturing	21.0	20.5	20.2	-0.8	-0.3
Service-Providing	528.1	539.4	543.2	15.1	3.8
Trade, Transportation, & Utilities	160.3	162.8	163.8	3.5	1.0
Wholesale Trade	32.3	32.5	32.3	0.0	-0.2
Retail Trade	66.4	68.3	69.4	3.0	1.1
Transportation, Warehousing, & Utilities	61.6	62.0	62.1	0.5	0.1
Information	6.4	6.2	6.2	-0.2	0.0
Financial Activities	29.4	29.5	29.6	0.2	0.1
Professional & Business Services	80.1	83.4	87.1	7.0	3.7
Professional, Scientific, & Technical Services	19.2	19.4	21.2	2.0	1.8
Management of Companies & Enterprises	5.1	5.2	5.2	0.1	0.0
Administrative, Support, & Waste Management	55.8	58.8	60.7	4.9	1.9
Educational & Health Services	81.4	85.0	85.2	3.8	0.2
Leisure & Hospitality	60.5	61.1	60.8	0.3	-0.3
Other Services	24.0	24.1	23.9	-0.1	-0.2
Government	86.0	87.3	86.6	0.6	-0.7
Federal Government	14.0	13.8	13.9	-0.1	0.1
State Government	13.4	13.6	12.9	-0.5	-0.7
Local Government	58.6	59.9	59.8	1.2	-0.1



Total nonfarm employment decreased by 4,100 jobs from November 2011 to December 2011. There were seasonal declines in educational/health services (down 1,200 jobs), which includes drops of 600 jobs in both health care/social assistance and educational services; leisure/hospitality (down 1,100 jobs); administrative/support/waste management (down 800 jobs); professional/scientific/technical services and financial activities (both down 600 jobs); mining/logging/construction (down 300 jobs); and state government (down 200 jobs). This was partially offset by increases in local government (up 300 jobs) and other services and information (both up 200 jobs).

During the past 12 months, nonfarm employment increased by 3,700 jobs. During that time, goods-producing jobs increased by 2,900, while service-providing jobs increased by 800.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	December 2010	Revised	Preliminary	Net Change	
		November 2011	December 2011	Dec. 2010 Dec. 2011	Nov. 2011 Dec. 2011
Total Nonfarm	748.1	755.9	751.8	3.7	-4.1
Total Private	638.0	647.5	643.4	5.4	-4.1
Goods-Producing	91.6	94.9	94.5	2.9	-0.4
Mining, Logging, & Construction	31.5	32.8	32.5	1.0	-0.3
Manufacturing	60.1	62.1	62.0	1.9	-0.1
Durable Goods Manufacturing	38.6	40.7	40.6	2.0	-0.1
Nondurable Goods Manufacturing	21.5	21.4	21.4	-0.1	0.0
Service-Providing	656.5	661.0	657.3	0.8	-3.7
Trade, Transportation, & Utilities	152.4	149.4	149.5	-2.9	0.1
Wholesale Trade	35.8	35.0	35.1	-0.7	0.1
Retail Trade	86.6	86.0	86.0	-0.6	0.0
Transportation, Warehousing, & Utilities	30.0	28.4	28.4	-1.6	0.0
Information	19.6	18.3	18.5	-1.1	0.2
Financial Activities	45.6	46.9	46.3	0.7	-0.6
Professional & Business Services	101.6	107.3	106.0	4.4	-1.3
Professional, Scientific, & Technical Services	38.9	40.5	39.9	1.0	-0.6
Management of Companies & Enterprises	11.1	12.1	12.2	1.1	0.1
Administrative, Support, & Waste Management	51.6	54.7	53.9	2.3	-0.8
Educational & Health Services	120.5	121.1	119.9	-0.6	-1.2
Educational Services	22.6	22.3	21.7	-0.9	-0.6
Health Care & Social Assistance	97.9	98.8	98.2	0.3	-0.6
Leisure & Hospitality	76.8	78.0	76.9	0.1	-1.1
Other Services	29.9	31.6	31.8	1.9	0.2
Government	110.1	108.4	108.4	-1.7	0.0
Federal Government	12.4	12.0	11.9	-0.5	-0.1
State Government	29.4	30.5	30.3	0.9	-0.2
Local Government	68.3	65.9	66.2	-2.1	0.3

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Nov. 2011	Dec. 2011	Nov. 2011	Dec. 2011	Nov. 2011	Dec. 2011
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	84,700	85,600	39,000	38,400	57,600	57,600
Total Private	63,700	64,600	33,300	32,700	45,600	45,400
Goods-Producing	13,500	13,400	9,200	9,200	11,700	11,600
Mining, Logging, & Construction	3,400	3,400	1,300	1,300	2,800	2,700
Manufacturing	10,100	10,000	7,900	7,900	8,900	8,900
Service-Providing	71,200	72,200	29,800	29,200	45,900	46,000
Trade, Transportation, & Utilities	15,300	15,600	6,400	6,300	11,500	11,500
Wholesale Trade	2,200	2,200	800	800	2,700	2,700
Retail Trade	10,900	11,100	4,500	4,400	7,200	7,200
Transportation, Warehousing, & Utilities	2,200	2,300	1,100	1,100	1,600	1,600
Information	800	900	300	300	500	500
Financial Activities	2,700	2,700	1,500	1,500	1,600	1,600
Professional & Business Services	8,500	8,700	3,400	3,300	4,400	4,400
Educational & Health Services	10,700	10,900	6,100	5,900	8,700	8,700
Leisure & Hospitality	9,000	9,100	4,100	4,000	5,300	5,300
Other Services	3,200	3,300	2,300	2,200	1,900	1,800
Government	21,000	21,000	5,700	5,700	12,000	12,200
Federal Government	7,000	7,000	300	300	500	500
State Government	3,400	3,400	700	700	1,900	2,000
Local Government	10,600	10,600	4,700	4,700	9,600	9,700

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		Morristown, TN MSA	
	Nov. 2011	Dec. 2011	Nov. 2011	Dec. 2011	Nov. 2011	Dec. 2011
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	78,800	79,400	119,200	119,500	45,400	45,400
Total Private	61,900	62,500	103,000	103,300	38,500	38,400
Goods-Producing	10,000	10,000	28,000	27,800	12,300	12,300
Mining, Logging, & Construction	2,400	2,400	7,000	6,900	2,100	2,100
Manufacturing	7,600	7,600	21,000	20,900	10,200	10,200
Service-Providing	68,800	69,400	91,200	91,700	33,100	33,100
Trade, Transportation, & Utilities	13,000	13,100	24,500	24,700	10,600	10,500
Wholesale Trade	2,200	2,200	5,100	5,100	1,900	1,900
Retail Trade	9,600	9,700	15,200	15,300	6,100	6,000
Transportation, Warehousing, & Utilities	1,200	1,200	4,200	4,300	2,600	2,600
Information	1,900	1,900	2,300	2,300	400	500
Financial Activities	4,300	4,400	4,500	4,500	1,200	1,200
Professional & Business Services	8,600	8,700	8,800	8,900	3,400	3,400
Educational & Health Services	13,500	13,800	19,100	19,200	5,500	5,500
Leisure & Hospitality	8,000	8,000	11,600	11,600	3,200	3,100
Other Services	2,600	2,600	4,200	4,300	1,900	1,900
Government	16,900	16,900	16,200	16,200	6,900	7,000
Federal Government	2,500	2,500	1,000	1,000	300	400
State Government	7,300	7,200	2,500	2,500	1,300	1,300
Local Government	7,100	7,200	12,700	12,700	5,300	5,300

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — December 2011

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	225.672	3.0	-0.2	222.166	3.2	-0.3
Food and beverages	231.130	4.5	0.2	230.642	4.6	0.2
Housing	220.193	1.9	0.1	217.009	1.9	0.1
Apparel	123.470	4.6	-3.0	123.203	5.2	-2.8
Transportation	208.585	5.2	-1.3	209.013	5.7	-1.5
Medical care	405.629	3.5	0.2	407.909	3.6	0.2
South						
All Items (1982-84=100)	219.469	3.3	-0.2	217.463	3.6	-0.3
Food and beverages	229.534	4.8	0.1	228.564	4.9	0.2
Housing	204.895	2.1	0.2	204.714	2.3	0.2
Apparel	133.133	4.7	-2.6	132.720	4.9	-2.6
Transportation	207.778	5.9	-1.2	207.324	6.4	-1.4
Medical care	386.706	3.5	0.1	392.503	3.6	0.1

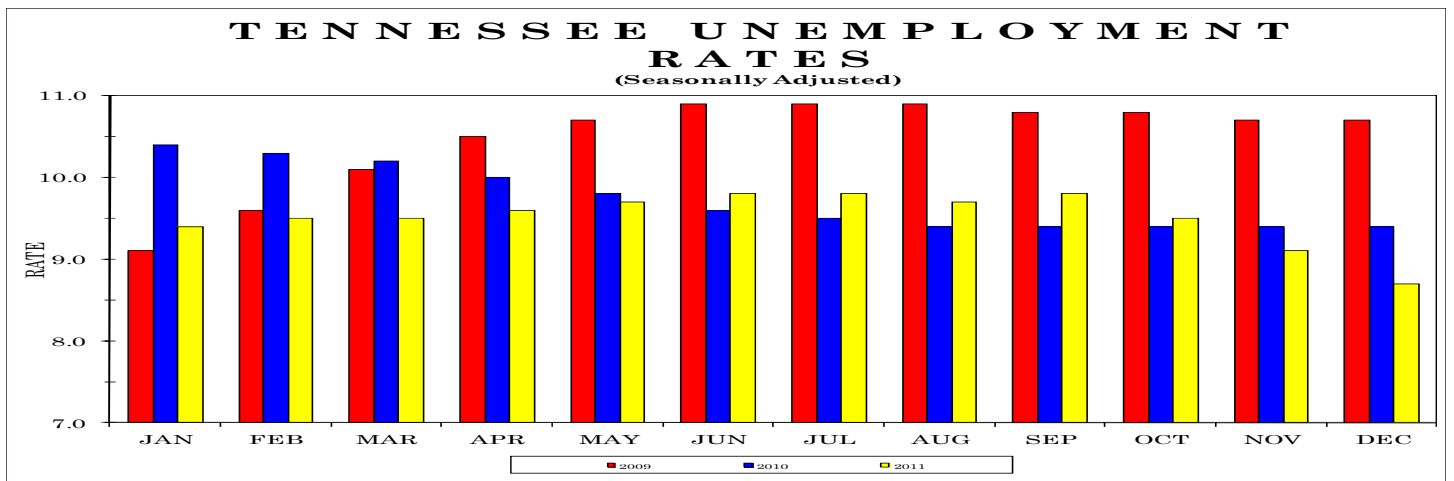
HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.
	2010	2011	2011	2010	2011	2011	2010	2011	2011
Manufacturing	\$640.38	\$701.35	\$701.79	\$16.09	\$16.90	\$16.87	39.8	41.5	41.6
Durable Goods	\$671.72	\$757.91	\$761.18	\$16.92	\$17.96	\$17.91	39.7	42.2	42.5
Non-Durable Goods	\$598.80	\$617.72	\$612.65	\$14.97	\$15.29	\$15.24	40.0	40.4	40.2

**ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Nov.	Oct.	Nov.	Nov.	Oct.	Nov.	Nov.	Oct.	Nov.
	2010	2011	2011	2010	2011	2011	2010	2011	2011
Total Private	\$710.34	\$728.38	\$705.25	\$20.18	\$20.46	\$20.15	35.2	35.6	35.0
Goods-Producing	\$905.72	\$858.64	\$858.63	\$21.72	\$20.74	\$20.79	41.7	41.4	41.3
Mining, Logging, and Construction	\$769.73	\$802.97	\$812.72	\$20.15	\$20.38	\$20.68	38.2	39.4	39.3
Manufacturing	\$958.11	\$880.71	\$876.94	\$22.23	\$20.87	\$20.83	43.1	42.2	42.1
Private Service-Providing	\$667.89	\$697.00	\$669.00	\$19.76	\$20.38	\$19.97	33.8	34.2	33.5
Trade, Transportation, and Utilities	\$655.40	\$650.97	\$622.44	\$18.41	\$18.76	\$18.20	35.6	34.7	34.2
Information	\$912.05	\$910.21	\$894.48	\$24.65	\$23.89	\$24.11	37.0	38.1	37.1
Financial Activities	\$838.09	\$906.56	\$866.02	\$22.59	\$23.67	\$23.28	37.1	38.3	37.2
Professional and Business Services	\$843.39	\$926.37	\$882.53	\$23.17	\$25.38	\$24.86	36.4	36.5	35.5
Education and Health Services	\$728.97	\$751.75	\$725.45	\$22.09	\$21.54	\$21.15	33.0	34.9	34.3
Leisure and Hospitality	\$298.75	\$328.99	\$316.23	\$11.67	\$12.14	\$12.07	25.6	27.1	26.2
Other Services	\$557.76	\$620.59	\$596.96	\$16.80	\$18.47	\$18.20	33.2	33.6	32.8

** Data reflects a one-month lag.





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