

The Labor Market Report

The Tennessee Department of Labor and Workforce Development

Phil Bredesen,
Governor

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Commissioner

July 2010 Data

E-Commerce Activity in U.S. in 2008

Special Points of Interest:

- U.S. Growth in E-Commerce from Five Surveys from 2002 to 2008
- Tennessee Historical Civilian Labor Force Series, 1980 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

Chattanooga MSA	7
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The U.S. Census Bureau collects e-commerce data in five separate surveys. These surveys use different measures of economic activity — value shipments for manufacturing, sales for wholesale and retail trade, and revenues for service industries. The five surveys are: the 2008 Annual Survey of Manufacturers (ASM), the 2007 Economic Census – Manufacturing, the 2008 Annual Wholesale Trade Survey (AWTS), the 2008 Service Annual Survey (SAS), and the 2008 Annual Retail Trade Survey (ARTS). All of these surveys were conducted independently.

The 2002 NAICS industry classification was used in this report for 2008 data from the AWTS, SAS, and the ARTS. The 2008 ASM data are based on the 2007 NAICS.

The Census Bureau's e-commerce measures include the value of goods and services sold online, whether over open networks, such as the Internet, or proprietary networks running systems, such as Electronic Data Interchange (EDI).

This report does not cover agriculture, mining, utilities, construction, agents, brokers, and electronic markets in wholesale trade, and approximately

one-third of service-related industries.

The Surveys

A brief description of these five surveys and how they measure economic activity are as follows:

ASM and 2007 Economic Census – Manufacturing. These surveys measure the value of shipments in manufacturing. It is the market value of all commodities shipped from a plant. Value of shipments includes shipments to outside customers as well as to affiliated plants.

AWTS and ARTS. These surveys measure the sales in wholesale and retail trade. Sales are the dollar value of transactions between the reporting firm and its customers. Sales include transactions to foreign affiliates but exclude transactions among domestic affiliates.

SAS. This survey measures the revenues in the service industries. Revenues are the dollar value of transactions and contracts between the reporting firm and its customers. These values include services performed for foreign affiliates but exclude transactions among domestic affiliates. Revenue includes the total value of service contracts, the market value of compensation received in lieu of cash, amounts received for work subcontracted to oth-

ers, and other industry-specific items.

The Industries

In the **manufacturing industries**, e-commerce accounted for \$2,154 billion of manufacturing shipments in 2008, up from \$1,879 billion in 2007. This is an annual increase of 14.6 percent, marking the seventh straight year of e-commerce increases in this sector.

E-commerce (shipments) were 39 percent of all manufacturing shipments in 2008, up from 35 percent in 2007. Across all sectors, e-shipments accounted for at least 20 percent of total shipments in all 21 manufacturing subsectors. In 2008, as in prior years, e-shipments as a share of total shipments were largest in Transportation Equipment (54.1 percent) and Beverage/Tobacco Products (54 percent).

In value terms, however, manufacturing e-shipments were concentrated in six manufacturing subsectors. They accounted for 71 percent of manufacturing's 2008 e-shipments. They are: Transportation Equipment, with 17 percent of all e-shipments (\$361 billion); Petroleum and Coal Products at 16 percent (\$340 billion); Chemical Products, with 14 percent (\$297 billion); Food Products at 11 percent (\$246 billion); Computer and Electronic Products at 7 percent

Growth Over Time in E-Commerce by Key Sectors

(\$152 billion); and Machinery Products at 6 percent (\$130 billion).

In **retail trade sales**, the e-commerce sales reached almost \$142 billion in 2008, up from a revised \$137 billion in 2007. This is an annual gain of 3.3 percent. From 2002 to 2008, retail e-sales increased at an average annual growth rate of 21 percent, compared with 4 percent for total retail sales.

Over 90 percent of all retail e-sales were in Nonstore Retailers (78 percent or \$111 billion) and Motor Vehicles and Parts Dealers (14 percent or \$20 billion). Nearly all Nonstore Retail e-sales occurred in the Electronic Shopping and Mail-Order Houses industry group. This group includes catalog and mail-order operations, many of which sell through multiple channels; retail businesses selling solely over the Internet; and e-commerce units of traditional retailers, in which the unit operates as a separate entity and does not sell motor vehicles online.

In **merchant wholesale trade sales**, which includes manufacturers' sales

branches and offices (MSBOs), e-commerce sales were \$1,262 billion in 2008, up from a revised \$1,251 billion in 2007. This is an annual increase of 0.9 percent. The e-sales for merchant wholesale trade, without MSBOs, accounted for 16.3 percent (\$720 billion) of total sales in this sector.

Eleven of the 15 merchant wholesale industry groups (excluding MSBOs) for which complete data for 2008 were publishable conducted more than 6 percent of their business electronically. In value terms, in the 15 industries noted above, three industry groups accounted for 63 percent of total e-sales. They were: Motor Vehicles and Automotive Equipment; Professional and Commercial Equipment and Supplies; and Drugs, Drug Proprietaries, and Druggists' Sundries. Merchant wholesalers take title to the goods they sell.

In the 2007 Economic Census, merchant wholesalers (including MSBOs) accounted for about 87 percent of the total sales of the wholesale trade sector. Wholesale agents, brokers, and elec-

tronic markets made up the remaining 13 percent.

In other **selected service industries**, the e-commerce revenues were \$146 billion in 2008, an increase of 14.1 percent over revised 2007 e-revenues of \$128 billion. In 2008, e-revenues accounted for 2.1 percent of total revenues in these industries — up from 1.9 percent in 2007. From 2002 to 2008, e-commerce revenues in the sector increased at an average annual growth rate of 16.1 percent, compared with 5.7 percent for the total revenue of the selected services industries.

The Publishing Industries (except Internet) and Securities and Commodity Contracts Intermediation and Brokerage groups accounted for 21.2 percent (\$31 billion) of total selected service e-revenues. The Travel Arrangement and Reservation Services industry group had the largest total revenue share (23 percent).

More information about these surveys, e-commerce, or historical data tables is available at www.census.gov/estats.

Summary of U.S. Shipments, Sales, Revenues, and E-Commerce

(Millions of dollars)		Manufacturing Shipments ¹	Merchant Wholesale Trade Sales ¹		Retail Trade Sales ³	Selected Services Revenues ⁴
			Excluding MSBOs ²	Including MSBOs ²		
2008	Total	5,486,266	4,410,763	6,116,160	3,959,157	6,847,460
	E-commerce	2,154,483	719,612	1,262,370	141,890	146,486
	Percent of Total	39.3	16.3	20.6	3.6	2.1
2007	Total	5,338,307	4,153,429	5,840,534	4,005,248	6,782,136
	E-commerce	1,879,424	704,529	1,251,080	137,344	128,425
	Percent of Total	35.2	17.0	21.4	3.4	1.9
2006	Total	5,015,553	3,889,699	5,580,126	3,881,572	6,385,748
	E-commerce	1,566,799	645,882	1,208,761	114,445	103,835
	Percent of Total	31.2	16.6	21.7	2.9	1.6
2005	Total	4,742,076	3,595,563	5,227,638	3,697,630	5,945,930
	E-commerce	1,343,852	592,857	1,139,914	92,475	88,404
	Percent of Total	28.3	16.5	21.8	2.5	1.5
2004	Total	4,308,971	3,314,559	4,838,261	3,479,794	5,549,297
	E-commerce	996,174	485,859	981,115	73,558	79,974
	Percent of Total	23.1	14.7	20.3	2.1	1.4
2003	Total	4,015,081	2,971,488	4,367,603	3,267,832	5,118,706
	E-commerce	842,666	433,553	893,463	57,861	64,381
	Percent of Total	21.0	14.6	20.5	1.8	1.3
2002	Total	3,920,632	2,835,528	4,162,169	3,134,322	4,900,985
	E-commerce	751,985	369,008	818,143	45,117	59,959
	Percent of Total	19.2	13.0	19.7	1.4	1.2

Note: Estimates are not adjusted for price changes and are subject to revision.

¹ Estimates include data only for businesses with paid employees. ² Manufacturers' Sales Branches and Offices.

³ Estimates include data for businesses with or without paid employees.

⁴ Estimates include data for businesses with paid employees except for Accommodation and Food Services, which also includes businesses' employees. Estimates for 2002 and 2003 exclude landscaping services, landscape architectural services, and pet-care services.

Sources: U.S. Census Bureau, 2008 Annual Survey of Manufacturers, 2007 Economic Census – Manufacturing, 2008 Annual Wholesale Trade Survey, 2008 Annual Retail Trade Survey, and 2008 Service Annual Survey.

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Total	Nonfarm Employment					
			**Manu- facturing	**Trade	**Services				
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3 %	
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	
2006	3,008.3	2,854.0	2,783.1	400.1	460.6	1,030.4	154.4	5.1	
2007	3,021.9	2,873.6	2,797.4	380.0	463.5	1,052.8	148.3	4.9	
2008	3,050.3	2,846.1	2,774.8	361.0	457.0	1,058.2	204.2	6.7	
2009	3,020.0	2,703.0	2,618.9	309.1	428.1	1,025.1	317.0	10.5	
2010									
January	2,980.7	2,639.6	2,550.2	298.5	420.4	998.3	341.1	11.4 %	
February	2,978.1	2,648.4	2,560.1	299.7	419.7	1,007.0	329.6	11.1	
March	2,999.5	2,676.0	2,584.1	301.5	425.1	1,019.7	323.5	10.8	
April	3,022.0	2,712.5	2,605.8	302.6	428.5	1,032.6	309.5	10.2	
May	3,022.4	2,724.7	2,631.8	303.3	430.0	1,044.1	297.7	9.8	
June (r)	3,054.6	2,747.8	2,600.4	304.7	431.1	1,042.0	306.8	10.0	
July (p)	3,064.6	2,770.6	2,588.8	303.5	431.5	1,037.0	294.0	9.6	
August									
September									
October									
November									
December									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

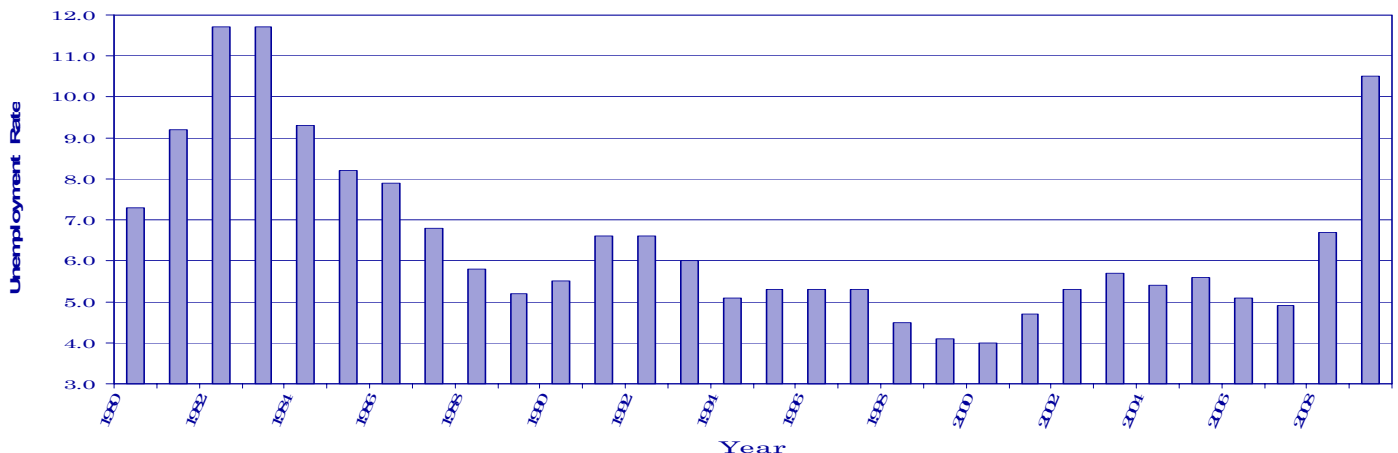
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Jul	Jul	County	Jul	Jul
	2009	2010		2009	2010
Anderson	10.3	8.6	Lauderdale	19.4	15.2
Bedford	13.1	11.8	Lawrence	16.2	14.2
Benton	13.5	13.9	Lewis	17.3	14.4
Bledsoe	14.7	12.6	Lincoln	7.3	6.4
Blount	10.3	7.8	Loudon	10.6	7.9
Bradley	10.0	9.0	Macon	12.2	8.9
Campbell	13.5	11.6	Madison	11.0	9.8
Cannon	13.5	9.1	Marion	12.7	10.4
Carroll	16.8	14.9	Marshall	19.8	15.7
Carter	10.5	9.5	Maury	16.4	14.5
Cheatham	9.5	8.5	McMinn	14.5	11.8
Chester	12.1	9.9	McNairy	13.5	11.5
Claiborne	13.8	11.1	Meigs	14.8	12.1
Clay	14.1	11.2	Monroe	19.1	12.9
Cocke	13.2	11.8	Montgomery	9.5	9.5
Coffee	11.0	10.1	Moore	9.9	10.2
Crockett	12.4	11.6	Morgan	12.4	10.9
Cumberland	11.7	10.1	Obion	11.8	10.0
Davidson	9.4	9.3	Overton	14.3	11.1
Decatur	13.0	11.2	Perry	22.5	14.4
DeKalb	10.7	9.8	Pickett	13.9	12.1
Dickson	11.1	8.7	Polk	12.0	11.4
Dyer	16.0	12.1	Putnam	9.9	9.0
Fayette	10.7	9.7	Rhea	13.9	12.5
Fentress	13.0	11.1	Roane	9.6	7.8
Franklin	11.5	10.3	Robertson	10.3	8.5
Gibson	15.3	13.3	Rutherford	10.2	8.6
Giles	15.8	13.1	Scott	19.2	19.4
Grainger	14.2	12.8	Sequatchie	12.3	10.3
Greene	18.0	12.8	Sevier	9.2	8.2
Grundy	15.1	12.1	Shelby	10.7	9.9
Hamblen	13.5	10.7	Smith	12.6	9.6
Hamilton	9.6	8.4	Stewart	11.0	10.3
Hancock	15.9	14.7	Sullivan	9.6	8.3
Hardeman	12.7	12.7	Sumner	10.1	8.7
Hardin	12.2	10.3	Tipton	12.5	10.1
Hawkins	11.7	8.7	Trousdale	11.8	9.4
Haywood	17.2	14.3	Unicoi	11.7	9.4
Henderson	19.7	15.1	Union	11.4	8.8
Henry	13.7	11.3	Van Buren	15.3	11.4
Hickman	13.4	11.2	Warren	14.3	11.3
Houston	12.1	10.4	Washington	9.4	8.1
Humphreys	12.7	10.7	Wayne	13.4	12.3
Jackson	15.1	11.4	Weakley	15.6	13.4
Jefferson	12.4	11.1	White	14.6	12.2
Johnson	12.0	12.1	Williamson	8.5	7.0
Knox	8.5	7.5	Wilson	9.2	8.2
Lake	11.4	10.4			

*Data Not Seasonally Adjusted

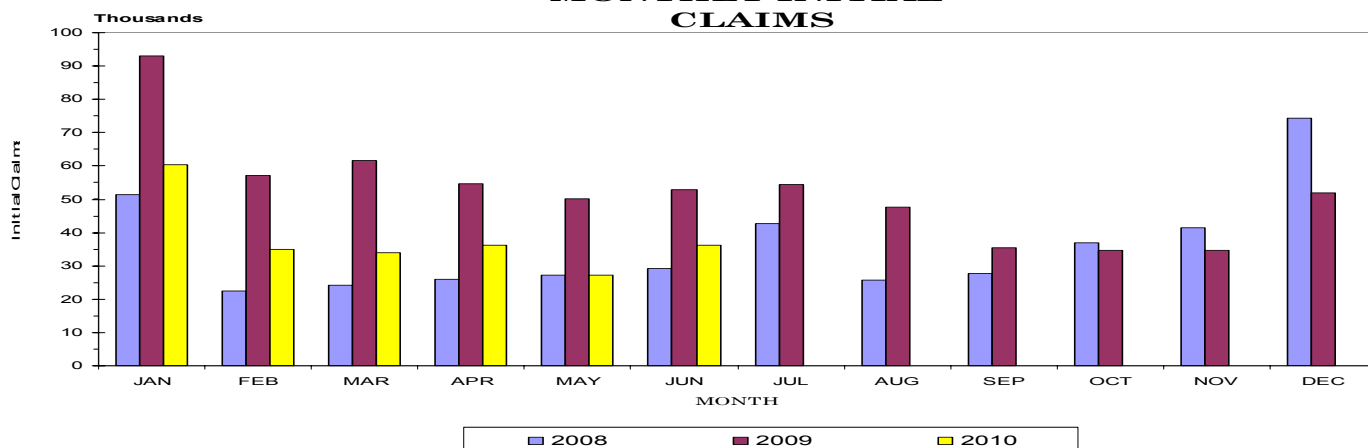
Unemployment Rates 1980-2009



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS

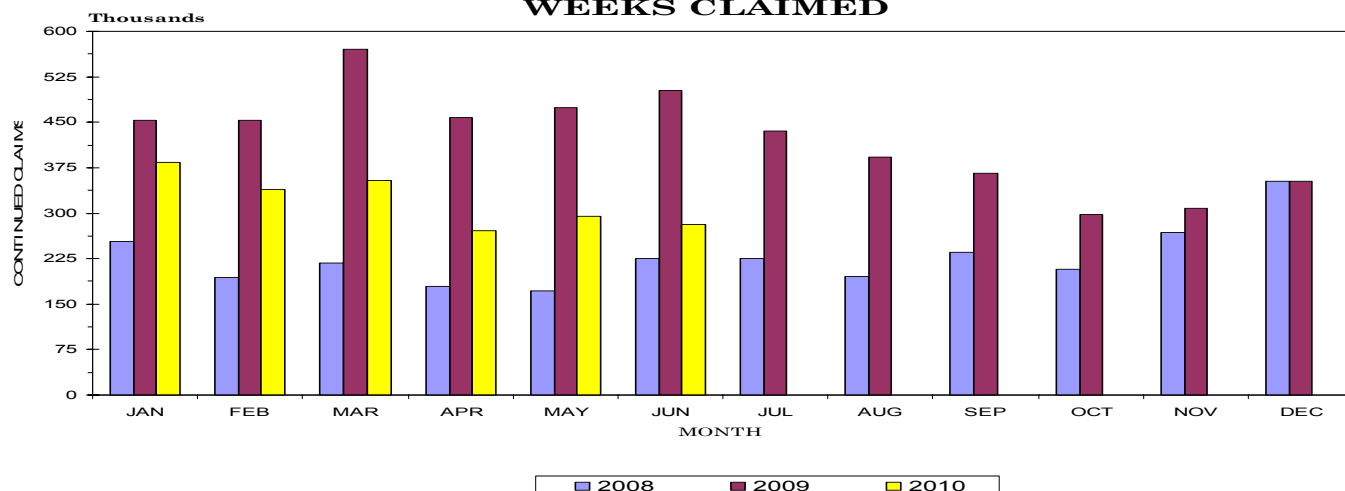


BENEFIT PROGRAMS (MOST RECENT AVAILABLE)

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	June 2009	May 2010	June 2010	FORMER FEDERAL EMPLOYEES	June 2009	May 2010	June 2010
Initial Claims	52,837	27,169	36,188	Benefits Paid	\$477,869	\$223,801	\$237,914
Continued Weeks Claimed	501,777	295,449	281,372	Benefit Weeks Claimed	1,874	736	921
Nonmonetary Determinations	9,835	6,760	8,956	Initial Claims	93	77	134
Appeals Decisions	2,244	2,588	3,237	Continued Weeks Claimed	1,883	890	992
Lower Authority	1,976	2,181	2,275	Appeals Decisions	10	7	11
Higher Authority	268	407	962				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$110,669,892	\$60,578,763	\$55,655,564	Benefits Paid	\$495,036	\$634,126	\$675,757
Benefit Weeks Paid	508,563	252,406	280,343	Benefit Weeks Claimed	1,651	1,768	2,162
Average Weekly Benefit Amount	\$229	\$220	\$216	Initial Claims	148	153	212
First Payments	24,089	13,972	17,479	Continued Weeks Claimed	1,710	2,095	2,103
Final Payments	16,977	9,772	9,290	Appeals Decisions	5	3	9
Average Weeks Duration	15	19	18				
Trust Fund Balance*	\$131,166,276	\$262,251,868	\$196,211,292				

CONTINUED WEEKS CLAIMED (MOST RECENT AVAILABLE)

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change			
	July 2009	June 2010		July 2010	July 2009	June 2010	July 2010
Total Nonfarm	2,584.4	2,600.4	2,588.8	4.4	-11.6		
Total Private	2,179.2	2,190.3	2,181.1	1.9	-9.2		
Goods Producing	413.6	410.7	407.5	-6.1	-3.2		
Mining, Logging, & Construction	110.8	106.0	104.0	-6.8	-2.0		
Manufacturing	302.8	304.7	303.5	0.7	-1.2		
Durable Goods Manufacturing	175.7	176.0	175.3	-0.4	-0.7		
Wood Product Manufacturing	11.1	10.9	10.9	-0.2	0.0		
Nonmetallic Mineral Product Manufacturing	11.5	10.6	10.6	-0.9	0.0		
Primary Metal Manufacturing	8.2	8.8	8.7	0.5	-0.1		
Fabricated Metal Product Manufacturing	32.7	34.9	34.8	2.1	-0.1		
Machinery Manufacturing	25.2	25.9	25.9	0.7	0.0		
Computer & Electronic Product Manufacturing	6.2	5.4	5.3	-0.9	-0.1		
Electrical Equipment & Appliance Manufacturing	17.2	17.4	17.4	0.2	0.0		
Transportation Equipment Manufacturing	38.3	38.0	37.8	-0.5	-0.2		
Furniture & Related Product Manufacturing	10.6	9.6	9.5	-1.1	-0.1		
Miscellaneous Manufacturing	14.7	14.5	14.4	-0.3	-0.1		
Nondurable Goods Manufacturing	127.1	128.7	128.2	1.1	-0.5		
Textile Mills, Products, & Apparel	12.5	11.9	12.0	-0.5	0.1		
Food Manufacturing	32.4	32.6	32.6	0.2	0.0		
Beverage & Tobacco Product Manufacturing	5.2	5.2	5.2	0.0	0.0		
Paper Manufacturing	16.3	15.7	15.8	-0.5	0.1		
Printing & Related Support Activities	13.2	12.0	11.9	-1.3	-0.1		
Chemical Manufacturing	25.5	25.3	25.2	-0.3	-0.1		
Plastics & Rubber Products Manufacturing	20.3	19.6	19.5	-0.8	-0.1		
Plastics Product Manufacturing	11.0	10.6	10.4	-0.6	-0.2		
Rubber Product Manufacturing	9.3	9.0	9.1	-0.2	0.1		
Service Providing	2,170.8	2,189.7	2,181.3	10.5	-8.4		
Trade, Transportation, & Utilities	554.5	555.1	555.3	0.8	0.2		
Wholesale Trade	120.0	120.8	121.1	1.1	0.3		
Merchant Wholesalers, Durable Goods	60.1	61.3	61.5	1.4	0.2		
Merchant Wholesalers, Nondurable Goods	43.1	41.7	41.9	-1.2	0.2		
Wholesale Electronic Markets	16.8	17.8	17.7	0.9	-0.1		
Retail Trade	305.6	310.3	310.4	4.8	0.1		
Motor Vehicle & Parts Dealers	37.3	35.8	35.7	-1.6	-0.1		
Furniture & Home Furnishings Stores	7.7	7.5	7.4	-0.3	-0.1		
Building Material, Garden Equipment, & Supplies	25.9	26.5	25.8	-0.1	-0.7		
Food & Beverage Stores	49.7	49.2	49.0	-0.7	-0.2		
Health & Personal Care Stores	22.8	23.3	23.1	0.3	-0.2		
Gasoline Stations	22.0	21.8	22.0	0.0	0.2		
Clothing & Clothing Accessories Stores	24.9	23.5	24.0	-0.9	0.5		
Sporting Goods, Hobby, Book, & Music Stores	10.7	10.3	10.2	-0.5	-0.1		
General Merchandise Stores	70.3	72.0	71.5	1.2	-0.5		
Miscellaneous Store Retailers	16.0	15.4	15.5	-0.5	0.1		
Nonstore Retailers	8.5	8.4	8.3	-0.2	-0.1		
Transportation, Warehousing, & Utilities	128.9	124.0	123.8	-5.1	-0.2		
Utilities	3.6	3.6	3.6	0.0	0.0		
Transportation & Warehousing	125.3	120.4	120.2	-5.1	-0.2		
Truck Transportation	50.8	50.0	49.9	-0.9	-0.1		
Information	46.7	45.1	44.2	-2.5	-0.9		
Financial Activities	140.0	137.4	137.1	-2.9	-0.3		
Finance & Insurance	107.1	102.9	102.8	-4.3	-0.1		
Real Estate, Rental, & Leasing	32.9	34.5	34.3	1.4	-0.2		
Professional & Business Services	284.5	299.3	298.6	14.1	-0.7		
Professional, Scientific, & Technical Services	105.0	104.9	103.3	-1.7	-1.6		
Management of Companies & Enterprises	25.9	26.7	26.7	0.8	0.0		
Administrative, Support, & Waste Management	153.6	167.7	168.6	15.0	0.9		
Educational & Health Services	364.7	369.6	369.9	5.2	0.3		
Educational Services	41.3	42.0	41.1	-0.2	-0.9		
Health Care & Social Assistance	323.4	327.6	328.8	5.4	1.2		
Ambulatory Health Care Services	122.6	124.7	125.7	3.1	1.0		
Hospitals	102.9	103.4	103.6	0.7	0.2		
Nursing & Residential Care Facilities	55.9	57.3	57.4	1.5	0.1		
Social Assistance	42.0	42.2	42.1	0.1	-0.1		
Leisure & Hospitality	271.8	269.5	265.6	-6.2	-3.9		
Arts, Entertainment, & Recreation	35.2	35.4	35.4	0.2	0.0		
Accommodation & Food Services	236.6	234.1	230.2	-6.4	-3.9		
Accommodation	34.3	32.7	31.3	-3.0	-1.4		
Food Services & Drinking Places	202.3	201.4	198.9	-3.4	-2.5		
Other Services	103.4	103.6	102.9	-0.5	-0.7		
Government	405.2	410.1	407.7	2.5	-2.4		
Federal Government	50.0	55.9	53.7	3.7	-2.2		
State Government	94.6	94.0	94.1	-0.5	0.1		
State Government Educational Services	46.3	43.3	43.8	-2.5	0.5		
Local Government	260.6	260.2	259.9	-0.7	-0.3		
Local Government Educational Services	123.0	122.8	122.2	-0.8	-0.6		
State and Local Government	355.2	354.2	354.0	-1.2	-0.2		

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment increased by 4,400 jobs from July 2009 to July 2010. During this period, there were large seasonal increases in administrative/support/waste management (up 15,000 jobs); health care/social assistance (up 5,400 jobs), which includes an increase of 3,100 jobs in ambulatory health care services and 1,500 jobs in nursing/residential care facilities; retail trade (up 4,800 jobs), which includes an increase of 1,200 jobs in general merchandise stores; federal government (up 3,700 jobs); fabricated metal products (up 2,100 jobs); and real estate/rental/leasing and durable goods wholesalers (both up 1,400 jobs). This was partially offset by decreases in mining/logging/construction (down 6,800 jobs); accommodation/food services (down 6,400 jobs), which includes a drop of 3,400 jobs in food services/drinking places and 3,000 jobs in accommodation; transportation/warehousing (down 5,100 jobs); finance/insurance (down 4,300 jobs); information and state government educational services (both down 2,500 jobs).

During July, nonfarm employment decreased by 11,600 jobs. The largest seasonal decreases were in accommodation/food services (down 3,900 jobs), which includes a drop of 2,500 jobs in food services/drinking places and 1,400 jobs in accommodation; federal government (down 2,200 jobs); mining/logging/construction (down 2,000 jobs); and professional/scientific/technical services (down 1,600 jobs). This was partially offset by an increase in health care/social assistance (up 1,200 jobs), which includes an increase of 1,000 jobs in ambulatory health care services.

Tennessee's seasonally adjusted estimated unemployment rate for July 2010 was 9.8 percent, down 0.2 percentage points from the June 2010 rate. This is the 39th consecutive month that the current rate is greater than or equal to the national average. However, this is the first time since February 2009 that Tennessee's seasonal adjusted rate was less than 10 percent.

The United States' unemployment rate was 9.5 percent in July 2010. In July 2009, the national unemployment rate was 9.4 percent, and the state's unemployment rate was 9.7 percent.

Across Tennessee, the unemployment rate decreased in 87 counties, increased in five counties, and remained the same in three counties. There were 34 counties with an unemployment rate less than 10 percent and four counties had a rate above 15 percent. The lowest rate occurred in Lincoln County at 6.4 percent, down 0.3 percent from the previous month. The highest rate was Scott County's 19.4 percent, down from 20.8 percent in June 2010.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2009 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

	July 2009				June 2009				July 2010			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	154,351,000	139,817,000	14,534,000	9.4	153,741,000	139,119,000	14,623,000	9.5	153,560,000	138,960,000	14,599,000	9.5
TENNESSEE	3,016,600	2,687,800	328,800	10.9	3,034,300	2,729,600	304,700	10.0	3,028,800	2,733,400	295,500	9.8
Not Seasonally Adjusted												
U.S.	156,255,000	141,055,000	15,201,000	9.7	154,767,000	139,882,000	14,885,000	9.6	155,270,000	140,134,000	15,137,000	9.7
TENNESSEE	3,057,900	2,722,200	335,700	11.0	3,054,600	2,747,800	306,800	10.0	3,064,600	2,770,600	294,000	9.6
Metropolitan Statistical Areas												
Chattanooga	256,710	231,500	25,210	9.8	257,390	234,290	23,100	9.0	259,460	237,000	22,460	8.7
Clarksville	111,140	99,090	12,050	10.8	112,480	100,940	11,540	10.3	112,660	101,450	11,210	9.9
Cleveland	54,900	49,280	5,620	10.2	55,010	49,750	5,270	9.6	55,460	50,280	5,170	9.3
Jackson	56,200	49,930	6,270	11.2	56,420	50,540	5,890	10.4	56,700	51,110	5,590	9.9
Johnson City	99,510	89,650	9,860	9.9	100,580	91,400	9,180	9.1	100,670	91,950	8,720	8.7
Kingsport-Bristol	147,870	133,200	14,670	9.9	147,790	134,540	13,250	9.0	148,110	134,970	13,140	8.9
Knoxville	365,080	331,530	33,550	9.2	366,840	337,150	29,690	8.1	369,160	340,690	28,470	7.7
Memphis	623,920	558,640	65,280	10.5	615,260	551,480	63,780	10.4	618,290	556,120	62,170	10.1
Morristown	64,000	55,560	8,440	13.2	63,640	56,100	7,530	11.8	63,590	56,480	7,110	11.2
Nashville	803,860	725,630	78,230	9.7	805,310	733,100	72,210	9.0	808,530	737,760	70,770	8.8
Micropolitan Statistical Areas												
Brownsville	8,870	7,350	1,530	17.2	9,360	7,910	1,460	15.5	9,330	8,000	1,330	14.3
Cookeville	49,730	44,110	5,630	11.3	49,610	44,650	4,960	10.0	49,750	44,950	4,810	9.7
Crossville	23,230	20,510	2,720	11.7	22,950	20,510	2,450	10.7	23,030	20,700	2,330	10.1
Dyersburg	17,730	14,890	2,840	16.0	17,470	15,350	2,120	12.1	17,680	15,540	2,140	12.1
Greeneville	30,620	25,100	5,510	18.0	29,920	25,900	4,020	13.4	29,940	26,120	3,820	12.8
Humboldt	21,700	18,380	3,320	15.3	21,650	18,750	2,900	13.4	21,710	18,820	2,880	13.3
Lawrenceburg	16,950	14,200	2,750	16.2	16,320	13,900	2,420	14.8	16,300	13,990	2,310	14.2
Lewisburg	12,630	10,130	2,500	19.8	12,230	10,190	2,030	16.6	12,140	10,240	1,900	15.7
Martin	15,870	13,400	2,470	15.6	15,640	13,870	1,780	11.4	16,170	14,010	2,160	13.4
McMinnville	17,030	14,600	2,430	14.3	16,780	14,790	1,990	11.8	16,840	14,940	1,900	11.3
Paris	13,740	11,860	1,880	13.7	13,890	12,250	1,640	11.8	13,950	12,370	1,580	11.3
Shelbyville	22,060	19,170	2,880	13.1	22,200	19,400	2,800	12.6	22,240	19,610	2,630	11.8
Tullahoma	48,230	42,870	5,350	11.1	47,950	42,850	5,100	10.6	47,970	43,070	4,900	10.2
Union City	18,420	16,200	2,220	12.1	18,110	16,210	1,900	10.5	18,330	16,430	1,900	10.4

HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVERAGE HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	July	June	July	July	June	July	July	June	July
	2009	2010	2010	2009	2010	2010	2009	2010	2010
Manufacturing	\$593.17	\$625.00	\$624.34	\$14.61	\$15.17	\$15.34	40.6	41.2	40.7
Durable Goods Manufacturing	\$584.14	\$633.95	\$634.68	\$14.64	\$15.50	\$15.71	39.9	40.9	40.4
Nondurable Goods Manufacturing	\$604.66	\$615.49	\$611.16	\$14.57	\$14.76	\$14.87	41.5	41.7	41.1

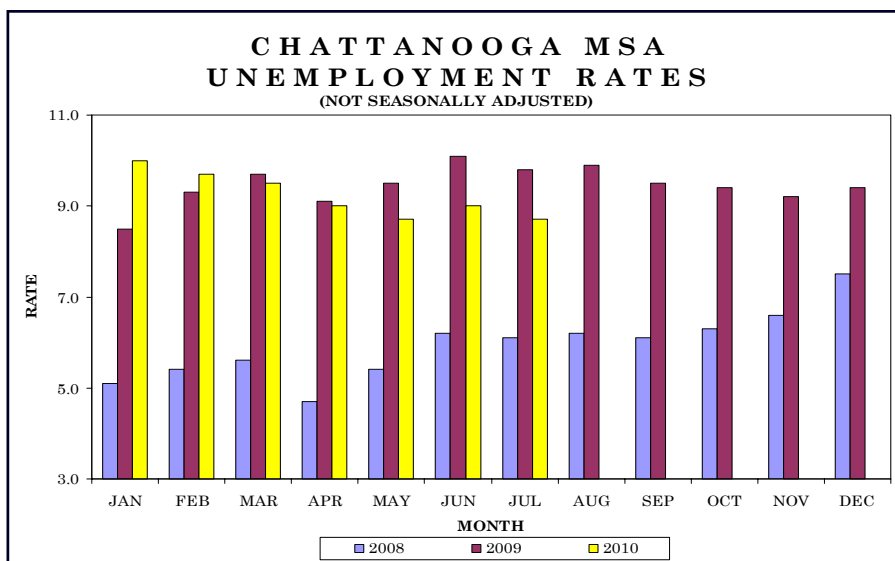
**ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	June	May	June	June	May	June	June	May	June
	2009	2010	2010	2009	2010	2010	2009	2010	2010
Total Private	\$684.47	\$707.93	\$700.77	\$19.39	\$19.83	\$19.74	35.3	35.7	35.5
Goods Producing	\$834.80	\$895.65	\$894.88	\$20.87	\$21.53	\$21.46	40.0	41.6	41.7
Mining, Logging and Construction	\$748.37	\$756.98	\$762.43	\$20.01	\$20.24	\$20.17	37.4	37.4	37.8
Manufacturing	\$867.15	\$944.32	\$939.55	\$21.15	\$21.91	\$21.85	41.0	43.1	43.0
Private Service Providing	\$649.12	\$664.39	\$656.77	\$18.98	\$19.37	\$19.26	34.2	34.3	34.1
Trade, Transportation, and Utilities	\$647.05	\$663.02	\$656.82	\$18.54	\$18.52	\$18.45	34.9	35.8	35.6
Information	\$830.82	\$885.41	\$868.26	\$22.70	\$24.06	\$23.53	36.6	36.8	36.9
Financial Activities	\$785.88	\$831.98	\$822.88	\$21.24	\$22.01	\$22.24	37.0	37.8	37.0
Professional and Business Services	\$842.56	\$847.96	\$823.55	\$22.29	\$22.98	\$22.75	37.8	36.9	36.2
Education and Health Services	\$707.60	\$718.64	\$718.93	\$20.69	\$20.83	\$20.96	34.2	34.5	34.3
Leisure and Hospitality	\$310.99	\$305.87	\$307.13	\$11.35	\$11.63	\$11.46	27.4	26.3	26.8
Other Services	\$537.51	\$560.11	\$549.46	\$16.19	\$16.67	\$16.55	33.2	33.6	33.2

**This data is one month behind

Total nonfarm employment decreased by 100 jobs from June 2010 to July 2010. There were seasonal declines in retail trade (down 300 jobs) and financial activities, other services, and manufacturing (each down 200 jobs). This was completely offset by increases in professional/business services (up 400 jobs) and educational/health services, leisure/hospitality, and local government (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 3,100 jobs. During that time, goods-producing jobs increased by 400, while service-providing jobs increased by 2,700.



CIVILIAN LABOR FORCE SUMMARY

	July 2009				June 2010				July 2010			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Athens Micro	23,610	20,180	3,430	14.5	23,260	20,320	2,940	12.6	23,280	20,530	2,760	11.8
Chattanooga City	79,250	71,020	8,220	10.4	80,700	72,660	8,040	10.0	81,110	73,620	7,490	9.2

ESTIMATED NONFARM EMPLOYMENT (in thousands)

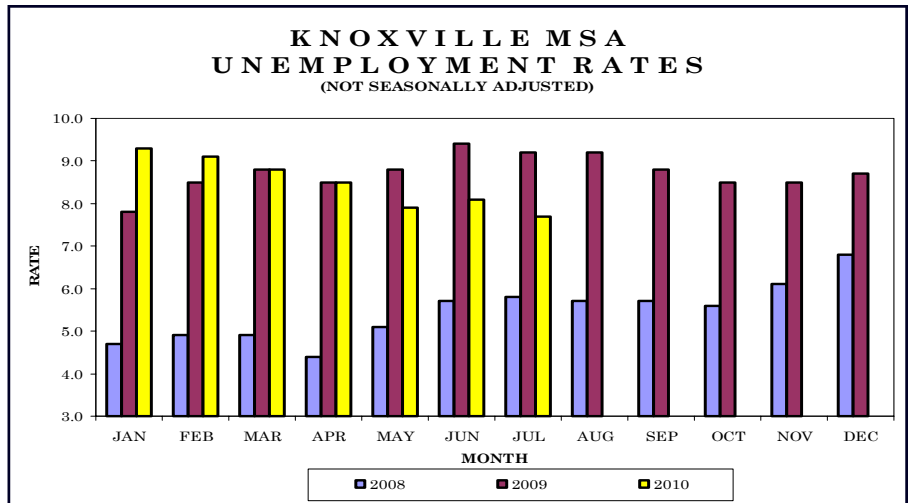
Industry	July 2009	Revised June 2010	Preliminary July 2010	Net Change	
				July 2009 July 2010	June 2010 July 2010
Total Nonfarm	223.1	226.3	226.2	3.1	-0.1
Total Private	190.2	192.7	192.5	2.3	-0.2
Goods Producing	36.4	37.1	36.8	0.4	-0.3
Mining, Logging, & Construction	8.5	9.3	9.2	0.7	-0.1
Manufacturing	27.9	27.8	27.6	-0.3	-0.2
Durable Goods Manufacturing	12.2	12.3	12.2	0.0	-0.1
Nondurable Goods Manufacturing	15.7	15.5	15.4	-0.3	-0.1
Service Providing	186.7	189.2	189.4	2.7	0.2
Trade, Transportation, & Utilities	47.3	47.3	47.0	-0.3	-0.3
Wholesale Trade	8.2	8.0	8.0	-0.2	0.0
Retail Trade	24.0	24.9	24.6	0.6	-0.3
Transportation, Warehousing, & Utilities	15.1	14.4	14.4	-0.7	0.0
Information	3.6	3.6	3.6	0.0	0.0
Financial Activities	17.9	17.7	17.5	-0.4	-0.2
Professional & Business Services	21.0	21.5	21.9	0.9	0.4
Educational & Health Services	29.7	30.9	31.1	1.4	0.2
Leisure & Hospitality	23.3	24.0	24.2	0.9	0.2
Other Services	11.0	10.6	10.4	-0.6	-0.2
Government	32.9	33.6	33.7	0.8	0.1
Federal Government	5.9	6.5	6.4	0.5	-0.1
State Government	5.5	5.8	5.8	0.3	0.0
Local Government	21.5	21.3	21.5	0.0	0.2
State and Local Government	27.0	27.1	27.3	0.3	0.2



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 1,100 jobs from June 2010 to July 2010. There were seasonal decreases in local government and leisure/hospitality (both down 300 jobs) and federal government, professional/business services, and mining/logging/construction (each down 200 jobs). This was partially offset by an increase in educational/health services (up 300 jobs).

During the past 12 months, nonfarm employment increased by 1,100 jobs. During that time, goods-producing jobs decreased by 600, while service-providing jobs increased by 1,700.



CIVILIAN LABOR FORCE SUMMARY

	July 2009				June 2010				July 2010			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Harriman Micro	27,640	24,990	2,650	9.6	28,170	25,830	2,340	8.3	28,250	26,050	2,200	7.8
LaFollette Micro	17,190	14,870	2,320	13.5	16,800	14,740	2,060	12.3	16,850	14,900	1,950	11.6
Newport Micro	16,840	14,610	2,230	13.2	16,660	14,550	2,100	12.6	16,750	14,780	1,970	11.8
Sevierville Micro	50,570	45,900	4,680	9.2	50,810	46,220	4,590	9.0	51,560	47,330	4,230	8.2
Knoxville City	94,690	85,510	9,180	9.7	95,670	86,960	8,710	9.1	96,240	87,870	8,370	8.7
Maryville City	13,260	11,900	1,360	10.3	13,220	12,100	1,120	8.5	13,300	12,230	1,070	8.0
Oak Ridge City	13,500	12,320	1,180	8.8	13,780	12,560	1,220	8.9	13,860	12,690	1,170	8.4

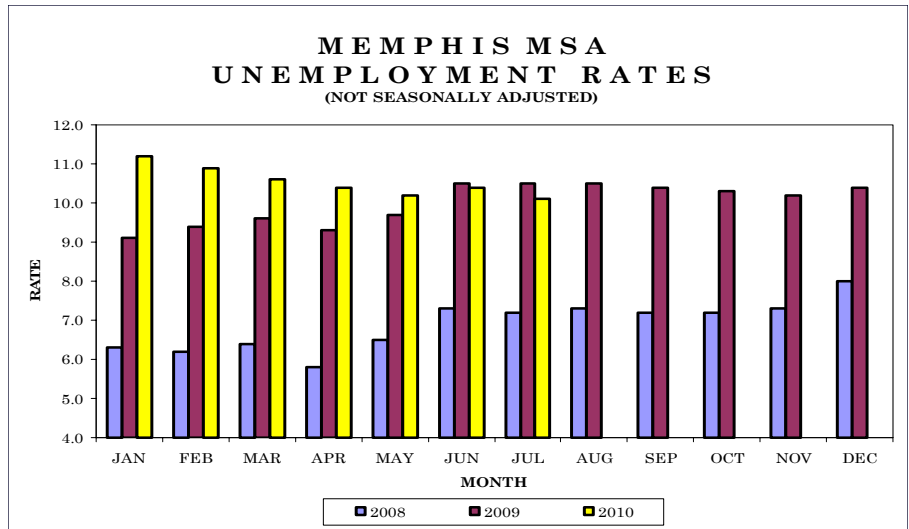
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2009	Revised June 2010	Preliminary July 2010	Net Change	
				July 2009 to July 2010	June 2010 to July 2010
Total Nonfarm	317.9	320.1	319.0	1.1	-1.1
Total Private	269.6	271.2	270.6	1.0	-0.6
Goods Producing	45.3	44.9	44.7	-0.6	-0.2
Mining, Logging, & Construction	16.4	15.9	15.7	-0.7	-0.2
Manufacturing	28.9	29.0	29.0	0.1	0.0
Durable Goods Manufacturing	21.3	21.6	21.6	0.3	0.0
Nondurable Goods Manufacturing	7.6	7.4	7.4	-0.2	0.0
Service Providing	272.6	275.2	274.3	1.7	-0.9
Trade, Transportation, & Utilities	66.8	66.9	66.9	0.1	0.0
Wholesale Trade	15.9	15.7	15.8	-0.1	0.1
Retail Trade	41.3	41.8	41.8	0.5	0.0
Transportation, Warehousing, & Utilities	9.6	9.4	9.3	-0.3	-0.1
Information	5.5	5.4	5.3	-0.2	-0.1
Financial Activities	17.2	17.1	17.1	-0.1	0.0
Professional & Business Services	40.8	42.6	42.4	1.6	-0.2
Educational & Health Services	44.6	44.4	44.7	0.1	0.3
Leisure & Hospitality	34.6	35.1	34.8	0.2	-0.3
Other Services	14.8	14.8	14.7	-0.1	-0.1
Government	48.3	48.9	48.4	0.1	-0.5
Federal Government	5.2	5.8	5.6	0.4	-0.2
State Government	15.5	15.5	15.5	0.0	0.0
Local Government	27.6	27.6	27.3	-0.3	-0.3
State and Local Government	43.1	43.1	42.8	-0.3	-0.3

Memphis MSA - TN - Fayette, Shelby, Tipton. AR - Crittenden. MS - DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 2,800 jobs from June 2010 to July 2010. There were seasonal decreases in local government (down 900 jobs), federal government (down 800 jobs), leisure/hospitality (down 600 jobs), state government (down 400 jobs), wholesale trade (down 300 jobs), and nondurable goods manufacturing (down 200 jobs). This was partially offset by an increase in educational/health services (up 500 jobs).

During the past 12 months, nonfarm employment decreased by 14,700 jobs. During that time, goods-producing jobs decreased by 2,600, while service-providing jobs declined by 12,100.



CIVILIAN LABOR FORCE SUMMARY

	July 2009				June 2010				July 2010			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Bartlett City	26,180	24,040	2,150	8.2	25,990	23,820	2,170	8.3	26,080	24,040	2,040	7.8
Collierville City	20,340	18,740	1,600	7.9	19,980	18,570	1,410	7.0	20,060	18,740	1,320	6.6
Germantown City	19,590	18,200	1,390	7.1	19,280	18,030	1,250	6.5	19,420	18,200	1,220	6.3
Memphis City	314,180	277,740	36,440	11.6	310,760	275,180	35,580	11.5	311,390	277,750	33,640	10.8

ESTIMATED NONFARM EMPLOYMENT (in thousands)

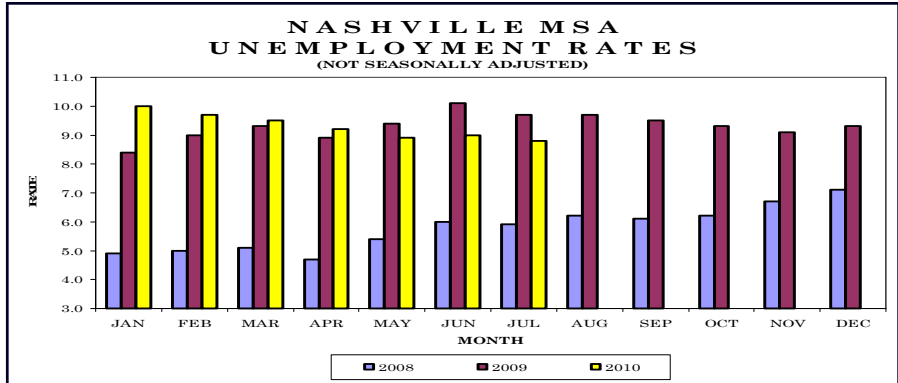
Industry	July 2009	Revised	Preliminary	Net Change	
		June 2010	July 2010	July 2009	June 2010
	2009	2010	2010	July 2010	July 2010
Total Nonfarm	596.8	584.9	582.1	-14.7	-2.8
Total Private	511.5	498.6	497.9	-13.6	-0.7
Goods Producing	67.7	65.2	65.1	-2.6	-0.1
Mining, Logging, & Construction	21.6	20.2	20.2	-1.4	0.0
Manufacturing	46.1	45.0	44.9	-1.2	-0.1
Durable Goods Manufacturing	22.7	21.8	21.9	-0.8	0.1
Nondurable Goods Manufacturing	23.4	23.2	23.0	-0.4	-0.2
Service Providing	529.1	519.7	517.0	-12.1	-2.7
Trade, Transportation, & Utilities	160.2	156.2	155.9	-4.3	-0.3
Wholesale Trade	32.7	32.2	31.9	-0.8	-0.3
Retail Trade	65.9	64.2	64.3	-1.6	0.1
Transportation, Warehousing, & Utilities	61.6	59.8	59.7	-1.9	-0.1
Information	6.8	6.7	6.6	-0.2	-0.1
Financial Activities	30.9	30.1	30.0	-0.9	-0.1
Professional & Business Services	73.3	71.5	71.6	-1.7	0.1
Professional, Scientific, & Technical Services	18.0	18.0	18.0	0.0	0.0
Management of Companies & Enterprises	5.5	5.6	5.6	0.1	0.0
Administrative, Support, & Waste Management	49.8	47.9	48.0	-1.8	0.1
Educational & Health Services	79.2	80.2	80.7	1.5	0.5
Leisure & Hospitality	68.1	64.3	63.7	-4.4	-0.6
Other Services	25.3	24.4	24.3	-1.0	-0.1
Government	85.3	86.3	84.2	-1.1	-2.1
Federal Government	14.8	16.4	15.6	0.8	-0.8
State Government	14.0	14.5	14.1	0.1	-0.4
Local Government	56.5	55.4	54.5	-2.0	-0.9
State and Local Government	70.5	69.9	68.6	-1.9	-1.3



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment decreased by 5,500 jobs from June 2010 to July 2010. There were seasonal declines in leisure/hospitality (down 2,800 jobs); federal government (down 700 jobs); local government and durable goods manufacturing (both down 400 jobs); professional/scientific/technical services (down 300 jobs); and nondurable goods manufacturing, financial activities, educational/health services, other services, and state government (each down 200 jobs). This was partially offset by an increase in administrative/support/waste management (up 300 jobs).

During the past 12 months, nonfarm employment decreased by 4,400 jobs. During that time, goods-producing jobs decreased by 4,600, while service-providing jobs increased by 200.



CIVILIAN LABOR FORCE SUMMARY

	July 2009				June 2010				July 2010			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Columbia Micro	38,430	32,110	6,320	16.4	35,410	30,020	5,390	15.2	34,880	29,810	5,070	14.5
Brentwood City	17,280	16,030	1,250	7.2	17,250	16,190	1,060	6.1	17,350	16,300	1,050	6.1
Columbia City	15,610	12,870	2,740	17.5	14,460	12,030	2,430	16.8	14,230	11,950	2,280	16.0
Franklin City	31,320	28,660	2,660	8.5	31,320	28,960	2,360	7.5	31,430	29,140	2,290	7.3
Gallatin City	13,600	11,990	1,610	11.8	13,430	12,120	1,310	9.8	13,520	12,190	1,330	9.8
Hendersonville	25,540	23,290	2,250	8.8	25,600	23,530	2,070	8.1	25,770	23,680	2,090	8.1
LaVergne City	17,250	15,410	1,840	10.6	17,200	15,570	1,630	9.5	17,250	15,670	1,580	9.1
Murfreesboro City	54,390	48,720	5,670	10.4	54,590	49,220	5,370	9.8	54,400	49,540	4,860	8.9
Nashville City	323,940	293,570	30,370	9.4	326,000	296,590	29,410	9.0	329,190	298,480	30,710	9.3
Smyrna City	20,940	18,690	2,260	10.8	21,000	18,880	2,120	10.1	20,970	19,000	1,970	9.4
Spring Hill City	13,690	12,090	1,600	11.7	13,280	11,880	1,400	10.5	13,200	11,900	1,300	9.9

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2009	Revised	Preliminary	Net Change	
		July 2010	July 2010	July 2009	June 2010
		2010	2010	July 2010	July 2010
Total Nonfarm	711.1	712.2	706.7	-4.4	-5.5
Total Private	615.2	613.9	609.7	-5.5	-4.2
Goods Producing	92.8	88.9	88.2	-4.6	-0.7
Mining, Logging, & Construction	31.8	29.7	29.6	-2.2	-0.1
Manufacturing	61.0	59.2	58.6	-2.4	-0.6
Durable Goods Manufacturing	39.1	37.5	37.1	-2.0	-0.4
Nondurable Goods Manufacturing	21.9	21.7	21.5	-0.4	-0.2
Service Providing	618.3	623.3	618.5	0.2	-4.8
Trade, Transportation, & Utilities	145.5	144.6	144.6	-0.9	0.0
Wholesale Trade	35.7	35.9	35.8	0.1	-0.1
Retail Trade	82.3	82.2	82.3	0.0	0.1
Transportation, Warehousing, & Utilities	27.5	26.5	26.5	-1.0	0.0
Information	20.1	19.7	19.6	-0.5	-0.1
Financial Activities	44.3	43.9	43.7	-0.6	-0.2
Professional & Business Services	89.9	93.4	93.4	3.5	0.0
Professional, Scientific, & Technical Services	36.8	37.6	37.3	0.5	-0.3
Management of Companies & Enterprises	9.9	10.0	10.0	0.1	0.0
Administrative, Support, & Waste Management	43.2	45.8	46.1	2.9	0.3
Educational & Health Services	114.7	116.5	116.3	1.6	-0.2
Educational Services	19.8	21.2	21.1	1.3	-0.1
Health Care & Social Assistance	94.9	95.3	95.2	0.3	-0.1
Leisure & Hospitality	77.5	76.5	73.7	-3.8	-2.8
Other Services	30.4	30.4	30.2	-0.2	-0.2
Government	95.9	98.3	97.0	1.1	-1.3
Federal Government	12.3	13.9	13.2	0.9	-0.7
State Government	28.6	28.6	28.4	-0.2	-0.2
Local Government	55.0	55.8	55.4	0.4	-0.4
State and Local Government	83.6	84.4	83.8	0.2	-0.6

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		***Cleveland, TN MSA		Jackson, TN MSA	
	June 2010 Revised	July 2010 Prelim.	June 2010 Revised	July 2010 Prelim.	June 2010 Revised	July 2010 Prelim.
Total Nonfarm	80,300	79,900	38,600	38,700	56,700	56,800
Total Private	62,400	62,300	33,800	33,800	44,400	44,500
Goods Producing	12,800	12,800	9,800	9,800	11,200	11,200
Mining, Logging, & Construction	3,200	3,200	1,300	1,300	2,600	2,600
Manufacturing	9,600	9,600	8,500	8,500	8,600	8,600
Service Providing	67,500	67,100	28,800	28,900	45,500	45,600
Trade, Transportation, & Utilities	15,200	15,200	6,500	6,500	11,100	11,200
Wholesale Trade	1,900	1,900	800	800	2,700	2,700
Retail Trade	11,000	11,000	4,500	4,500	7,000	7,100
Transportation, Warehousing, & Utilities	2,300	2,300	1,200	1,200	1,400	1,400
Information	900	900	300	300	700	700
Financial Activities	2,600	2,600	1,500	1,500	1,700	1,700
Professional & Business Services	8,100	8,100	2,900	2,900	3,800	3,800
Educational & Health Services	10,200	10,200	5,800	5,800	8,300	8,300
Leisure & Hospitality	9,200	9,200	4,500	4,500	5,500	5,500
Other Services	3,400	3,300	2,500	2,500	2,100	2,100
Government	17,900	17,600	4,800	4,900	12,300	12,300
Federal Government	6,600	6,500	300	400	700	600
State Government	2,800	2,800	700	700	1,700	1,800
Local Government	8,500	8,300	3,800	3,800	9,900	9,900
State and Local Government	11,300	11,100	4,500	4,500	11,600	11,700

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		***Morristown, TN MSA	
	June 2010 Revised	July 2010 Prelim.	June 2010 Revised	July 2010 Prelim.	June 2010 Revised	July 2010 Prelim.
Total Nonfarm	75,900	75,500	116,400	115,000	43,800	43,500
Total Private	60,800	60,500	100,700	100,100	37,400	37,200
Goods Producing	10,700	10,600	27,000	26,900	12,600	12,600
Mining, Logging, & Construction	2,700	2,600	6,500	6,400	1,800	1,800
Manufacturing	8,000	8,000	20,500	20,500	10,800	10,800
Service Providing	65,200	64,900	89,400	88,100	31,200	30,900
Trade, Transportation, & Utilities	13,100	13,100	23,200	23,100	9,900	9,900
Wholesale Trade	2,300	2,300	4,400	4,400	1,800	1,800
Retail Trade	9,700	9,700	15,100	15,000	5,800	5,800
Transportation, Warehousing, & Utilities	1,100	1,100	3,700	3,700	2,300	2,300
Information	2,000	2,000	2,200	2,200	500	500
Financial Activities	4,400	4,400	4,300	4,200	1,200	1,200
Professional & Business Services	7,000	7,000	7,900	7,900	3,000	3,000
Educational & Health Services	12,800	12,600	19,100	19,000	5,500	5,300
Leisure & Hospitality	8,200	8,200	12,500	12,400	3,300	3,300
Other Services	2,600	2,600	4,500	4,400	1,400	1,400
Government	15,100	15,000	15,700	14,900	6,400	6,300
Federal Government	2,800	2,900	1,300	1,300	400	400
State Government	5,500	5,400	2,300	2,300	1,200	1,200
Local Government	6,800	6,700	12,100	11,300	4,800	4,700
State and Local Government	12,300	12,100	14,400	13,600	6,000	5,900

*** These metro areas had their funding restored by BLS, effective June 2009

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index July 2010

Group	Index	Percent Change	
		Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	218.011	1.2	0.0
All Items (1982-84=100) / Wage Earners & Clerical Workers	213.898	1.6	0.0
South			
All Items (1982-84=100) / All Urban Consumers	210.988	1.0	-0.1
All Items (1982-84=100) / Wage Earners & Clerical Workers	208.440	1.5	-0.1

TENNESSEE UNEMPLOYMENT RATES

(Seasonally Adjusted)

