



The Labor Market Report

Unmarried and Single Americans Week

**July
2014**

**Bill Haslam,
Governor**

TENNESSEE

Department of Labor and Workforce Development

Beginning in Ohio in the 1980s, "Unmarried and Single Americans Week" is the acknowledgment that many unmarried Americans do not identify with the word "single" because they are parents, have partners, or are widowed. Unmarried people also include those who were never married, widowed, or divorced, unless otherwise noted.

As of 2013, there were 105 million unmarried people in America greater than 18. Of this group, 53 percent were females. These 105 million unmarried people made up 44 percent of all U.S. residents 18 and older. In 2012, these numbers were 103 million and 44.1 percent of U.S. residents.

Sixty-two percent of all unmarried people (65.1 million) have never been married. Twenty-four percent (25.2 million) were divorced and 14 percent (14.7 million) were widowed. There are also 18 million (17 percent) unmarried residents over 65 years old.

Households

There are 57 million U.S. households maintained by men and women who are not married. This is 46 percent of all two-person households and up 1 million from the previous year. There are also 34 million single-person households. In 1970, 17 percent of all households consisted of people living alone. Today it is 27 percent of all households.

Thirty-six percent of all births by women ages 15 to 50 years old in 2012 were to mothers who were widowed, divorced, or never married. In 2013, thirty-nine percent of opposite-sex unmarried couples lived with at least one biological child of either partner.

There were 7 million unmarried partner households in 2012. Of this number, 639,000 were same-sex households. In 2011, there were 6.7 million unmarried partner households of which 605,000 were same-sex households.

There were 816,000 unmarried grandparents who were responsible for the basic care of a co-resident grandchild in 2012. This is 30 percent of the total number of grandparents responsible for their grandchildren. This number is up from 804,000 grandparents and 29 percent in 2011.

Education

Of all persons over 25 years of age in 2013, 31.6 percent had a high school diploma or equivalent as their highest level of attainment. This is down from 32.1 percent in 2012. Nineteen percent of this group had some college but no degree. There was 9.5 percent with an associate's degree, and 25.8 percent had obtained either a bachelor's, master's, doctorate, or professional degree as their highest educational attainment. There was 14.4 percent that had less than a high school degree, over one-third of which never entered high school.

Fun Facts About Hurricane Season

The North Atlantic hurricane season begins June 1 and lasts through Nov. 30. The U.S. Census Bureau produces timely local statistics that are critical to emergency planning, preparedness, and recovery efforts. The Department of Commerce, National Oceanic and Atmospheric Administration (NOAA) monitors the weather, including all major storms. The population growth in coastal areas amplifies the importance of emergency planning and preparedness for areas that are more susceptible to hurricanes and tropical storms.

What's In a Name

In 1950, the Weather Bureau officially began naming hurricanes. Hurricane names are recycled every six years. There are 21 approved names used in each year's cycle. If there are additional storms in a year, then the hurricanes are named after Greek letters (Alpha, Beta, Delta, Gamma). The deadliest and costliest storms have their names retired by the World Meteorological Organization due to sensitivity concerns. There are 77 retired names.

This year's names are the same as the hurricane names from 2008. The exceptions are Gustav, Ike, and Paloma which have been retired. They have been replaced by Gonzalo, Isaias, and Paulette.

Some of the current names of North Atlantic Storms include Arthur, Bertha, Cristobal, Dolly, Edouard, Fay, and Hanna. Names of Eastern North Pacific storms include Amanda, Boris, Cristina, Douglas, and Elida. The North Central Pacific Area has a third list that is not specific by year.

Areas of Concern

There are 185 counties in the U.S. along the Atlantic Ocean and Gulf of Mexico coastline susceptible to hurricanes. This is comprised of 129 Atlantic counties and 56 Gulf of Mexico counties. This area, from Maine to Texas, has a population of 58 million.

The states most threatened by hurricanes stretch from North Carolina to Texas. These states have

a population of 83 million, or 26.3 percent of the entire U.S. population. There was a 13 percent population growth in these states from 2004 until 2013. These states have 591,821 square miles of land. Ten years ago, in 2004, these same states had a population of 73.3 million, or 13 percent of the entire U.S. population.

There are 1.8 million business establishments in these eight states (Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, and Texas). There were 27,932,189 paid workers in these businesses.

Category 5 Atlantic Hurricanes

Hurricanes are listed by category based on the average sustained wind speed. This excludes wind gusts. Category 5 hurricanes are those greater than 156 miles per hour (mph). There have been 33 such hurricanes. Category 4 hurricanes are those with winds between 130 and 156 mph. Similar storms in the Pacific are noted as cyclones or typhoons based on their Pacific locations.

The most recent Category 5 hurricanes have been Isabel (2003); Ivan (2004); Emily, Katrina, Rita, and Wilma (all in 2005); and Dean and Felix (both in 2007). However, not all of these hurricanes were Category 5 storms when they reached land.

Only three hurricanes have made landfall in the U.S. as Category 5 hurricanes. They are "Labor Day" (labeled before naming conventions) which made landfall in the Florida Keys in 1935, Camille (1969 in Mississippi), and Andrew (1992 in Florida). Category 4 hurricanes to make landfall in the U.S. include Hugo (1989 in South Carolina) and Carla (1961 in Texas). Katrina, Rita, and Wilma all made landfall as Category 3 storms.

TENNESSEE CIVILIAN LABOR FORCE 1984 to present

COUNTY UNEMPLOYMENT RATES

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed	
	Total	Employment	Employed				Number	Rate (%)	
			Total	**Manu- facturing	**Trade	**Services			
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3 %	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,904.4	2,746.2	2,706.1	411.8	447.5	978.7	158.1	5.4	
2005	2,942.3	2,778.5	2,743.1	408.8	454.6	1,005.6	163.8	5.6	
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	
2007	3,021.5	2,874.2	2,797.4	380.0	463.5	1,052.8	147.3	4.9	
2008	3,056.1	2,854.5	2,774.8	361.0	457.0	1,058.2	201.6	6.6	
2009	3,051.6	2,734.3	2,619.8	309.2	427.8	1,025.3	317.3	10.4	
2010	3,082.6	2,778.8	2,615.4	298.9	423.5	1,041.2	303.8	9.9	
2011	3,118.8	2,828.3	2,661.4	304.4	427.1	1,076.8	290.4	9.3	
2012	3,099.7	2,846.4	2,714.0	313.4	433.3	1,112.2	253.4	8.2	
2013	3,070.3	2,818.3	2,749.7	318.8	437.2	1,139.2	252.0	8.2	
2014									
January	3,018.3	2,800.8	2,733.4	318.0	437.3	1,131.0	217.5	7.2 %	
February	3,016.8	2,795.5	2,752.7	318.4	436.7	1,143.6	221.3	7.3	
March	3,031.1	2,818.2	2,776.4	318.7	438.1	1,157.8	212.9	7.0	
April	3,004.3	2,828.6	2,802.8	321.1	441.5	1,172.9	175.7	5.8	
May	3,046.0	2,852.9	2,817.3	323.3	445.5	1,181.1	193.1	6.3	
June (r)	3,071.7	2,845.1	2,791.6	324.5	446.5	1,186.8	226.6	7.4	
July (p)	3,069.4	2,831.3	2,781.6	323.7	447.5	1,175.1	238.1	7.8	
August									
September									
October									
November									
December									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Jul	Jul	County	Jul	Jul
	2013	2014		2013	2014
Anderson	8.3	7.6	Lauderdale	13.6	12.2
Bedford	9.1	8.0	Lawrence	12.3	11.2
Benton	11.2	10.1	Lewis	11.1	10.3
Bledsoe	11.1	10.0	Lincoln	6.0	5.6
Blount	7.1	6.5	Loudon	7.8	6.7
Bradley	8.1	7.4	Macon	9.2	7.7
Campbell	10.8	9.5	Madison	8.9	7.9
Cannon	8.5	7.4	Marion	8.9	8.8
Carroll	12.7	11.0	Marshall	10.4	9.3
Carter	8.6	8.1	Maury	9.1	8.6
Cheatham	6.8	6.3	McMinn	9.4	8.5
Chester	9.6	8.5	McNairy	11.2	10.7
Claiborne	12.1	10.0	Meigs	10.4	9.1
Clay	10.9	9.4	Monroe	11.3	9.3
Coke	10.1	9.0	Montgomery	8.2	8.0
Coffee	7.7	7.0	Moore	8.0	7.2
Crockett	10.0	8.8	Morgan	11.1	10.2
Cumberland	9.3	8.8	Obion	12.5	11.0
Davidson	6.7	6.3	Overton	10.2	8.2
Decatur	10.3	9.2	Perry	12.4	10.7
DeKalb	8.3	7.4	Pickett	12.2	11.2
Dickson	7.5	7.1	Polk	8.7	7.6
Dyer	11.1	9.2	Putnam	8.2	7.8
Fayette	8.9	7.9	Rhea	11.6	10.0
Fentress	9.7	9.3	Roane	8.3	7.4
Franklin	8.7	7.5	Robertson	6.8	6.4
Gibson	12.9	11.3	Rutherford	7.3	6.7
Giles	9.4	8.2	Scott	17.1	14.3
Grainger	11.4	9.4	Sequatchie	9.0	8.6
Greene	10.9	10.2	Sevier	7.6	6.9
Grundy	9.8	9.7	Shelby	9.8	9.0
Hamblen	9.1	8.1	Smith	7.5	7.2
Hamilton	8.5	7.8	Stewart	8.6	8.7
Hancock	13.7	12.5	Sullivan	7.8	7.4
Hardeman	11.8	10.2	Sumner	6.8	6.4
Hardin	9.8	9.5	Tipton	9.7	8.5
Hawkins	8.5	7.6	Trousdale	8.8	8.0
Haywood	11.8	10.5	Unicoi	8.5	8.5
Henderson	13.5	10.8	Union	8.6	7.4
Henry	10.5	9.9	Van Buren	12.5	11.1
Hickman	9.0	9.0	Warren	10.1	8.9
Houston	9.8	9.4	Washington	7.7	7.4
Humphreys	9.2	8.1	Wayne	11.6	10.9
Jackson	9.8	8.9	Weakley	14.7	14.0
Jefferson	9.3	8.4	White	11.2	9.5
Johnson	10.0	8.3	Williamson	5.9	5.7
Knox	7.0	6.6	Wilson	6.7	6.2
Lake	10.3	10.2			

*Data Not Seasonally Adjusted



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	July 2013	June 2014	July 2014	July 2013 July 2014	June 2014 July 2014
Total Nonfarm	2,722.2	2,791.6	2,781.6	59.4	-10.0
Total Private	2,330.1	2,400.2	2,393.2	63.1	-7.0
Goods Producing	427.9	438.1	440.0	12.1	1.9
Mining, Logging, & Construction	110.1	113.6	116.3	6.2	2.7
Manufacturing	317.8	324.5	323.7	5.9	-0.8
Durable Goods Manufacturing	198.1	206.1	206.3	8.2	0.2
Wood Product Manufacturing	10.9	11.0	11.1	0.2	0.1
Nonmetallic Mineral Product Manufacturing	12.3	12.1	12.2	-0.1	0.1
Primary Metal Manufacturing	10.0	10.2	10.2	0.2	0.0
Fabricated Metal Product Manufacturing	33.9	34.8	35.0	1.1	0.2
Machinery Manufacturing	25.8	27.4	26.6	0.8	-0.8
Computer & Electronic Product Manufacturing	5.3	5.2	5.3	0.0	0.1
Electrical Equipment & Appliance Manufacturing	18.4	19.5	19.8	1.4	0.3
Transportation Equipment Manufacturing	58.4	62.7	63.0	4.6	0.3
Furniture & Related Product Manufacturing	8.7	8.8	8.7	0.0	-0.1
Miscellaneous Manufacturing Durable Goods	14.4	14.4	14.4	0.0	0.0
Nondurable Goods Manufacturing	119.7	118.4	117.4	-2.3	-1.0
Textile Mills, Products, & Apparel	10.5	10.1	10.1	-0.4	0.0
Food Manufacturing	32.3	31.9	31.8	-0.5	-0.1
Beverage & Tobacco Product Manufacturing	5.3	5.0	5.0	-0.3	0.0
Paper Manufacturing	14.9	14.5	14.5	-0.4	0.0
Printing & Related Support Activities	9.6	9.2	9.1	-0.5	-0.1
Chemical Manufacturing	25.0	25.0	25.0	0.0	0.0
Plastics & Rubber Products Manufacturing	20.1	20.2	20.1	0.0	-0.1
Plastics Product Manufacturing	12.0	12.1	12.0	0.0	-0.1
Rubber Product Manufacturing	8.1	8.1	8.1	0.0	0.0
Service Providing	2,294.3	2,353.5	2,341.6	47.3	-11.9
Trade, Transportation, & Utilities	582.3	593.2	593.9	11.6	0.7
Wholesale Trade	122.8	125.8	125.6	2.8	-0.2
Merchant Wholesalers, Durable Goods	62.7	63.7	64.1	1.4	0.4
Merchant Wholesalers, Nondurable Goods	41.5	42.8	42.4	0.9	-0.4
Wholesale Electronic Markets	18.6	19.3	19.1	0.5	-0.2
Retail Trade	314.9	320.7	321.9	7.0	1.2
Motor Vehicle & Parts Dealers	41.0	43.4	43.5	2.5	0.1
Furniture & Home Furnishings Stores	8.4	8.4	8.4	0.0	0.0
Building Material, Garden Equipment, & Supplies	27.3	28.1	27.7	0.4	-0.4
Food & Beverage Stores	52.2	54.2	53.9	1.7	-0.3
Health & Personal Care Stores	22.4	22.6	22.4	0.0	-0.2
Gasoline Stations	21.3	21.8	21.4	0.1	-0.4
Clothing & Clothing Accessories Stores	24.6	24.8	25.3	0.7	0.5
Sporting Goods, Hobby, Book, & Music Stores	10.3	10.7	10.5	0.2	-0.2
General Merchandise Stores	70.1	68.7	68.9	-1.2	0.2
Miscellaneous Store Retailers	17.0	17.4	17.6	0.6	0.2
Nonstore Retailers	8.5	8.3	8.4	-0.1	0.1
Transportation, Warehousing, & Utilities	144.6	146.7	146.4	1.8	-0.3
Utilities	3.4	3.4	3.4	0.0	0.0
Transportation & Warehousing	141.2	143.3	143.0	1.8	-0.3
Truck Transportation	56.2	58.6	58.3	2.1	-0.3
Information	44.1	43.4	43.4	-0.7	0.0
Financial Activities	138.5	138.7	140.8	2.3	2.1
Finance & Insurance	105.0	105.0	105.7	0.7	0.7
Real Estate, Rental, & Leasing	33.5	33.7	35.1	1.6	1.4
Professional & Business Services	343.2	368.7	363.4	20.2	-5.3
Professional, Scientific, & Technical Services	113.3	117.1	117.8	4.5	0.7
Management of Companies & Enterprises	36.1	37.8	38.4	2.3	0.6
Administrative, Support, & Waste Management	193.8	213.8	207.2	13.4	-6.6
Educational & Health Services	390.4	397.4	396.6	6.2	-0.8
Educational Services	45.0	47.8	46.8	1.8	-1.0
Health Care & Social Assistance	345.4	349.6	349.8	4.4	0.2
Ambulatory Health Care Services	135.0	140.6	141.4	6.4	0.8
Hospitals	103.4	100.7	100.5	-2.9	-0.2
Nursing & Residential Care Facilities	60.1	61.5	62.0	1.9	0.5
Social Assistance	46.9	46.8	45.9	-1.0	-0.9
Leisure & Hospitality	296.8	312.6	308.3	11.5	-4.3
Arts, Entertainment, & Recreation	36.4	41.1	40.3	3.9	-0.8
Accommodation & Food Services	260.4	271.5	268.0	7.6	-3.5
Accommodation	34.7	37.5	37.4	2.7	-0.1
Food Services & Drinking Places	225.7	234.0	230.6	4.9	-3.4
Other Services	106.9	108.1	106.8	-0.1	-1.3
Government	392.1	391.4	388.4	-3.7	-3.0
Federal Government	49.2	48.6	48.5	-0.7	-0.1
State Government	88.3	88.5	88.3	0.0	-0.2
State Government Educational Services	45.5	45.1	45.2	-0.3	0.1
Local Government	254.6	254.3	251.6	-3.0	-2.7
Local Government Educational Services	115.0	114.5	111.9	-3.1	-2.6

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 59,400 jobs from July 2013 to July 2014. There were large increases in professional/business services (up 20,200 jobs), which included increases of 13,400 jobs in administrative/support/waste management, 4,500 jobs in professional/scientific/technical services, and 2,300 jobs in management of companies/enterprises; and leisure/hospitality (up 11,500 jobs), which included increases of 4,900 jobs in food services/drinking places, 3,900 jobs in arts/entertainment/recreation, and 2,700 jobs in accommodation. Other significant increases were in retail trade (up 7,000 jobs), which included increases of 2,500 jobs in motor vehicle/parts dealers and 1,700 jobs in food/beverage stores; mining/logging/construction (up 6,200 jobs); transportation equipment manufacturing (up 4,600 jobs); health care/social assistance (up 4,400 jobs), which included increases of 6,400 jobs in ambulatory health care services and 1,900 jobs in nursing/residential care facilities combined with a decline of 2,900 jobs in hospitals; wholesale trade (up 2,800 jobs), which includes an increase of 1,400 jobs in durable goods wholesalers; financial activities (up 2,300 jobs); and educational services and transportation/warehousing (both up 1,800 jobs).

These increases were partially offset by declines in local government educational services (down 3,100 jobs) and general merchandise stores (down 1,200 jobs).

During July 2014 nonfarm employment decreased by 10,000 jobs. There were large declines in administrative/support/waste management (down 6,600 jobs), accommodation/food services (down 3,500 jobs), local government educational services (down 2,600 jobs), other services (down 1,300 jobs), and nondurable goods manufacturing and educational services (both down 1,000 jobs). This was partially offset by increases in mining/logging/construction (up 2,700 jobs), financial activities (up 2,100 jobs), and retail trade (up 1,200 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for July 2014 was 7.1 percent, up 0.5 percentage point from the revised June 2014 rate. The United States unemployment rate in July was 6.2 percent, up 0.1 percentage point from the June 2014 rate.

In July 2013, the national unemployment rate was 7.3 percent while the state rate was 8.4 percent.

Across Tennessee, the unemployment rate increased in 86 counties, decreased in five counties, and remained the same in four counties. There were 24 counties with a rate greater than 10 percent, up from two counties in May. In July 2014, the lowest rate was in Lincoln County at 5.6 percent, up 0.4 percentage point from the previous month, while the highest rate was in Scott County at 14.3 percent, up from 14.2 percent in June.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2013 benchmark.

CIVILIAN LABOR FORCE

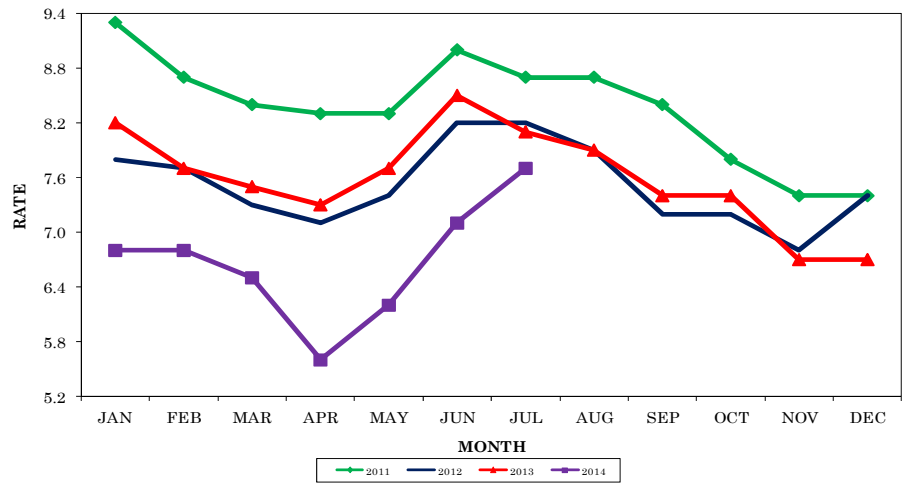
CIVILIAN LABOR FORCE SUMMARY

	July 2013				June 2014				July 2014			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	155,693,000	144,285,000	11,408,000	7.3	155,694,000	146,221,000	9,474,000	6.1	156,023,000	146,352,000	9,671,000	6.2
TENNESSEE	3,068,200	2,809,700	258,500	8.4	3,043,400	2,842,400	201,000	6.6	3,035,100	2,819,100	216,000	7.1
Not Seasonally Adjusted												
U.S.	157,196,000	145,113,000	12,083,000	7.7	156,997,000	147,104,000	9,893,000	6.3	157,573,000	147,265,000	10,307,000	6.5
TENNESSEE	3,103,600	2,840,100	263,500	8.5	3,071,700	2,845,100	226,600	7.4	3,069,400	2,831,300	238,100	7.8
Metropolitan Statistical Areas												
Chattanooga	260,550	239,350	21,200	8.1	258,080	239,790	18,290	7.1	258,400	238,480	19,920	7.7
Clarksville	116,510	105,400	11,110	9.5	115,330	105,790	9,540	8.3	114,940	104,860	10,080	8.8
Cleveland	57,850	53,110	4,750	8.2	58,060	53,950	4,100	7.1	58,360	54,010	4,350	7.5
Jackson	57,540	52,380	5,160	9.0	56,970	52,610	4,360	7.7	56,610	52,100	4,520	8.0
Johnson City	96,040	88,320	7,720	8.0	94,130	87,360	6,780	7.2	93,990	86,780	7,210	7.7
Kingsport	145,530	134,210	11,320	7.8	143,840	133,620	10,220	7.1	143,200	132,620	10,590	7.4
Knoxville	363,930	337,520	26,410	7.3	365,130	341,850	23,280	6.4	366,010	341,520	24,490	6.7
Memphis	610,600	552,210	58,390	9.6	601,340	549,260	52,080	8.7	601,910	548,640	53,270	8.9
Morristown	62,040	56,120	5,920	9.5	60,680	55,830	4,850	8.0	60,120	55,060	5,060	8.4
Nashville	860,890	801,840	59,050	6.9	861,930	810,410	51,520	6.0	860,640	805,590	55,040	6.4
Micropolitan Statistical Areas												
Athens	23,990	21,740	2,250	9.4	23,570	21,650	1,920	8.1	23,620	21,610	2,010	8.5
Brownsville	8,630	7,620	1,020	11.8	8,320	7,480	850	10.2	8,270	7,410	870	10.5
Columbia	37,610	34,180	3,430	9.1	36,910	34,160	2,750	7.5	37,200	34,000	3,200	8.6
Cookeville	50,110	45,730	4,390	8.8	50,070	46,290	3,790	7.6	49,940	45,970	3,970	8.0
Crossville	23,930	21,700	2,240	9.3	23,070	21,150	1,920	8.3	22,890	20,870	2,020	8.8
Dyersburg	16,950	15,070	1,880	11.1	16,720	15,210	1,510	9.1	16,770	15,220	1,550	9.2
Greeneville	29,820	26,580	3,240	10.9	28,890	26,180	2,710	9.4	28,660	25,750	2,910	10.2
Harriman	27,090	24,840	2,240	8.3	26,480	24,560	1,920	7.2	26,420	24,470	1,950	7.4
Humboldt	20,690	18,030	2,660	12.9	19,730	17,600	2,140	10.8	19,690	17,460	2,220	11.3
LaFollette	16,870	15,050	1,820	10.8	16,350	14,800	1,550	9.5	16,430	14,870	1,560	9.5
Lawrenceburg	16,190	14,200	1,990	12.3	15,510	13,900	1,610	10.4	15,580	13,830	1,750	11.2
Lewisburg	12,450	11,160	1,300	10.4	12,250	11,200	1,040	8.5	12,320	11,170	1,140	9.3
Martin	15,680	13,380	2,300	14.7	14,470	12,760	1,700	11.8	14,770	12,710	2,060	14.0
McMinnville	17,520	15,750	1,770	10.1	16,990	15,600	1,390	8.2	17,090	15,580	1,520	8.9
Newport	16,380	14,720	1,660	10.1	15,460	14,110	1,350	8.7	15,440	14,040	1,390	9.0
Paris	14,130	12,650	1,490	10.5	13,560	12,350	1,210	8.9	13,670	12,310	1,360	9.9
Sevierville	52,630	48,650	3,980	7.6	50,490	47,070	3,420	6.8	50,760	47,250	3,510	6.9
Shelbyville	22,860	20,790	2,070	9.1	22,360	20,690	1,670	7.5	22,320	20,540	1,780	8.0
Tullahoma	50,030	45,970	4,060	8.1	48,740	45,430	3,310	6.8	48,830	45,290	3,540	7.2
Union City	15,750	13,700	2,060	13.0	15,510	13,890	1,620	10.5	15,580	13,820	1,750	11.3
Cities												
Bartlett	28,790	26,710	2,080	7.2	28,660	26,660	2,000	7.0	28,610	26,590	2,020	7.1
Brentwood	19,120	17,980	1,150	6.0	19,270	18,170	1,100	5.7	19,200	18,060	1,140	5.9
Bristol	12,960	11,900	1,060	8.1	12,730	11,790	940	7.4	12,660	11,670	990	7.8
Chattanooga	78,510	70,970	7,540	9.6	77,490	71,080	6,410	8.3	77,500	70,690	6,810	8.8
Clarksville	57,660	52,830	4,840	8.4	57,640	53,030	4,620	8.0	57,380	52,700	4,690	8.2
Cleveland	20,480	18,690	1,790	8.7	20,570	18,990	1,590	7.7	20,650	19,010	1,640	7.9
Collierville	22,400	20,950	1,450	6.5	22,330	20,910	1,420	6.3	22,270	20,860	1,410	6.3
Columbia	15,480	13,930	1,550	10.0	15,190	13,930	1,260	8.3	15,330	13,860	1,480	9.6
Cookeville	15,170	13,890	1,280	8.4	15,170	14,060	1,110	7.3	15,160	13,970	1,200	7.9
Franklin	35,800	33,780	2,010	5.6	36,040	34,150	1,900	5.3	35,920	33,940	1,970	5.5
Gallatin	14,650	13,450	1,200	8.2	14,550	13,590	960	6.6	14,610	13,510	1,100	7.5
Germantown	19,450	18,180	1,270	6.5	19,230	18,150	1,080	5.6	19,200	18,100	1,110	5.8
Hendersonville	28,850	26,960	1,890	6.6	28,830	27,250	1,590	5.5	28,780	27,080	1,700	5.9
Jackson	32,140	29,070	3,070	9.5	31,730	29,200	2,530	8.0	31,610	28,910	2,700	8.5
Johnson City	31,520	29,050	2,470	7.8	30,990	28,730	2,260	7.3	30,930	28,540	2,390	7.7
Kingsport	21,680	19,920	1,750	8.1	21,300	19,730	1,560	7.3	21,170	19,540	1,630	7.7
Knoxville	90,950	83,420	7,530	8.3	91,220	84,490	6,730	7.4	91,440	84,410	7,040	7.7
LaVergne	19,390	18,040	1,340	6.9	19,400	18,230	1,160	6.0	19,360	18,130	1,240	6.4
Lebanon	13,870	12,770	1,090	7.9	13,790	12,910	880	6.3	13,780	12,830	940	6.8
Maryville	13,150	12,130	1,020	7.8	13,200	12,280	920	6.9	13,210	12,270	940	7.1
Memphis	288,180	256,380	31,800	11.0	283,420	255,900	27,520	9.7	283,460	255,210	28,250	10.0
Morristown	12,700	11,490	1,210	9.5	12,400	11,430	970	7.8	12,340	11,280	1,060	8.6
Murfreesboro	61,670	56,840	4,840	7.8	61,380	57,450	3,930	6.4	61,490	57,100	4,390	7.1
Nashville	339,360	316,480	22,880	6.7	340,250	319,860	20,390	6.0	339,320	317,960	21,360	6.3
Oak Ridge	14,030	12,920	1,110	7.9	14,040	13,050	990	7.0	14,060	13,040	1,020	7.3
Smyrna	23,050	21,420	1,630	7.1	22,980	21,650	1,330	5.8	23,070	21,520	1,550	6.7
Spring Hill	16,370	15,310	1,070	6.5	16,270	15,430	840	5.2	16,280	15,340	930	5.7

Total nonfarm employment decreased by 1,100 jobs from June 2014 to July 2014. There were decreases in professional/business services (down 900 jobs), retail trade (down 500 jobs), and educational/health services (down 300 jobs). This was partially offset by increases of 400 jobs in transportation/warehousing/utilities and 300 jobs in leisure/hospitality.

During the past 12 months, nonfarm employment increased by 3,700 jobs. This entire increase was in the service-providing industries.

**CHATTANOOGA MSA
UNEMPLOYMENT RATES**
(NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July	Revised	Preliminary	Net Change	
	2013	June 2014	July 2014	July 2013	June 2014
	2013	2014	2014	July 2014	July 2014
Total Nonfarm	235.8	240.6	239.5	3.7	-1.1
Total Private	202.0	207.2	206.1	4.1	-1.1
Goods Producing	39.5	39.6	39.5	0.0	-0.1
Mining, Logging, & Construction	9.0	9.3	9.2	0.2	-0.1
Manufacturing	30.5	30.3	30.3	-0.2	0.0
Durable Goods Manufacturing	16.0	16.2	16.3	0.3	0.1
Nondurable Goods Manufacturing	14.5	14.1	14.0	-0.5	-0.1
Service Providing	196.3	201.0	200.0	3.7	-1.0
Trade, Transportation, & Utilities	51.5	51.9	51.8	0.3	-0.1
Wholesale Trade	8.8	9.0	9.0	0.2	0.0
Retail Trade	25.3	25.5	25.0	-0.3	-0.5
Transportation, Warehousing, & Utilities	17.4	17.4	17.8	0.4	0.4
Information	2.9	2.9	2.9	0.0	0.0
Financial Activities	13.8	14.0	14.1	0.3	0.1
Professional & Business Services	27.0	27.7	26.8	-0.2	-0.9
Educational & Health Services	31.4	32.6	32.3	0.9	-0.3
Leisure & Hospitality	25.9	28.4	28.7	2.8	0.3
Other Services	10.0	10.1	10.0	0.0	-0.1
Government	33.8	33.4	33.4	-0.4	0.0
Federal Government	6.4	6.3	6.3	-0.1	0.0
State Government	6.3	6.3	6.3	0.0	0.0
Local Government	21.1	20.8	20.8	-0.3	0.0

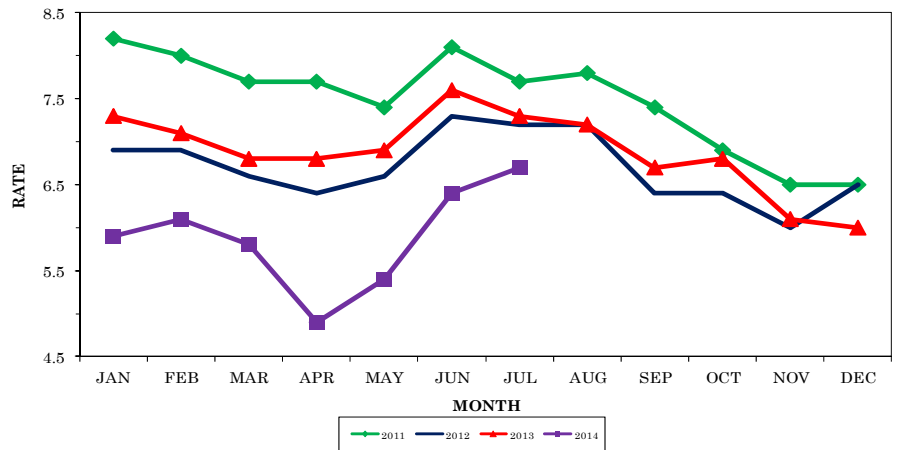


Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment declined by 100 jobs from June 2014 to July 2014. There were decreases in professional/business services (down 900 jobs) and local government (down 200 jobs). This was partially offset by increases in mining/logging/construction (up 900 jobs) and durable goods manufacturing (up 300 jobs).

Over the past 12 months, nonfarm employment increased by 11,300 jobs. During that time, goods-producing jobs increased by 2,400 jobs, while service-providing jobs increased by 8,900.

**KNOXVILLE MSA
UNEMPLOYMENT RATES**
(NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2013	Revised	Preliminary	Net Change	
		June 2014	July 2014	July 2013	June 2014
	2013	2014	2014	July 2014	July 2014
Total Nonfarm	328.8	340.2	340.1	11.3	-0.1
Total Private	283.1	293.8	294.0	10.9	0.2
Goods Producing	46.7	47.8	49.1	2.4	1.3
Mining, Logging, & Construction	15.4	15.9	16.8	1.4	0.9
Manufacturing	31.3	31.9	32.3	1.0	0.4
Durable Goods Manufacturing	22.9	23.5	23.8	0.9	0.3
Nondurable Goods Manufacturing	8.4	8.4	8.5	0.1	0.1
Service Providing	282.1	292.4	291.0	8.9	-1.4
Trade, Transportation, & Utilities	69.6	71.2	71.1	1.5	-0.1
Wholesale Trade	16.0	15.8	15.7	-0.3	-0.1
Retail Trade	41.6	43.1	43.1	1.5	0.0
Transportation, Warehousing, & Utilities	12.0	12.3	12.3	0.3	0.0
Information	5.7	5.6	5.6	-0.1	0.0
Financial Activities	17.3	17.4	17.5	0.2	0.1
Professional & Business Services	48.5	51.9	51.0	2.5	-0.9
Educational & Health Services	45.2	46.7	46.7	1.5	0.0
Leisure & Hospitality	36.7	39.5	39.4	2.7	-0.1
Other Services	13.4	13.7	13.6	0.2	-0.1
Government	45.7	46.4	46.1	0.4	-0.3
Federal Government	4.9	4.9	4.9	0.0	0.0
State Government	14.4	14.5	14.4	0.0	-0.1
Local Government	26.4	27.0	26.8	0.4	-0.2

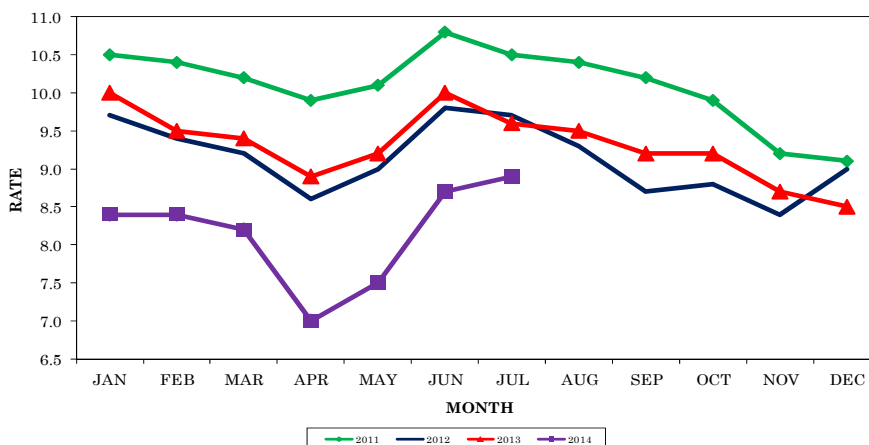


Total nonfarm employment declined by 1,000 jobs from June 2014 to July 2014. There were seasonal decreases in leisure/hospitality (down 1,500 jobs), administrative/support/waste management (down 1,100 jobs), other services (down 600 jobs), and wholesale trade (down 300 jobs).

These were partially offset by increases in mining/logging/construction (up 900 jobs), educational/health services (up 800 jobs), retail trade and transportation/warehousing/utilities (both up 500 jobs), and financial activities (up 200 jobs).

During the past 12 months, nonfarm employment increased by 8,900 jobs. During that time, goods-producing jobs increased by 1,700, while service-providing jobs increased by 7,200.

**MEMPHIS MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July	Revised	Preliminary	Net Change	
	2013	June 2014	July 2014	July 2013 July 2014	June 2014 July 2014
Total Nonfarm	598.4	608.3	607.3	8.9	-1.0
Total Private	518.8	530.8	530.1	11.3	-0.7
Goods Producing	66.0	66.9	67.7	1.7	0.8
Mining, Logging, & Construction	20.9	20.8	21.7	0.8	0.9
Manufacturing	45.1	46.1	46.0	0.9	-0.1
Durable Goods Manufacturing	23.6	24.7	24.7	1.1	0.0
Nondurable Goods Manufacturing	21.5	21.4	21.3	-0.2	-0.1
Service Providing	532.4	541.4	539.6	7.2	-1.8
Trade, Transportation, & Utilities	162.5	162.8	163.5	1.0	0.7
Wholesale Trade	33.9	34.6	34.3	0.4	-0.3
Retail Trade	64.6	65.3	65.8	1.2	0.5
Transportation, Warehousing, & Utilities	64.0	62.9	63.4	-0.6	0.5
Information	6.0	5.9	5.9	-0.1	0.0
Financial Activities	27.5	29.5	29.7	2.2	0.2
Professional & Business Services	82.3	86.9	85.8	3.5	-1.1
Professional, Scientific, & Technical Services	19.0	19.6	19.5	0.5	-0.1
Management of Companies & Enterprises	6.8	6.8	6.9	0.1	0.1
Administrative, Support, & Waste Management	56.5	60.5	59.4	2.9	-1.1
Educational & Health Services	85.2	85.1	85.9	0.7	0.8
Leisure & Hospitality	64.9	68.1	66.6	1.7	-1.5
Other Services	24.4	25.6	25.0	0.6	-0.6
Government	79.6	77.5	77.2	-2.4	-0.3
Federal Government	14.1	13.7	13.6	-0.5	-0.1
State Government	13.3	12.9	12.8	-0.5	-0.1
Local Government	52.2	50.9	50.8	-1.4	-0.1



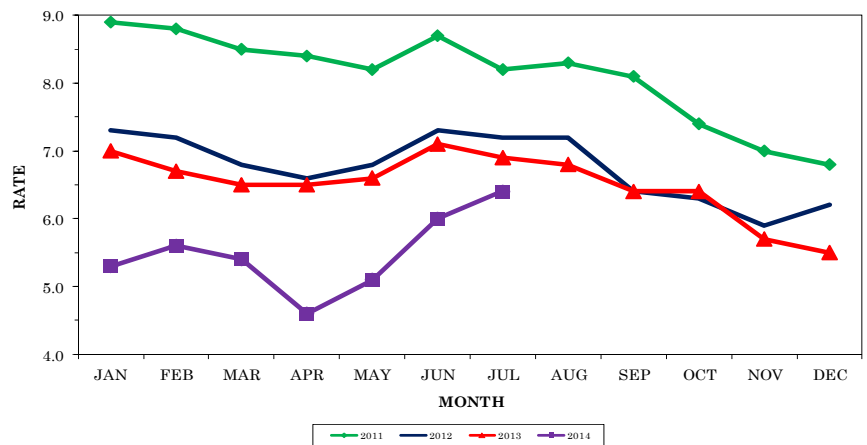
Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment declined by 4,400 jobs from June 2014 to July 2014. There were seasonal decreases in leisure/hospitality (down 4,500 jobs), administrative/support/waste management (down 2,400 jobs), educational services (down 900 jobs), local government (down 500 jobs), and other services (down 300 jobs).

These were partially offset by increases in durable goods manufacturing, wholesale trade, and professional/scientific/technical services (each up 800 jobs); management of companies/enterprises, retail trade, and mining/logging/construction (each up 500 jobs); financial activities (up 300 jobs); and health care/social assistance (up 200 jobs).

During the past 12 months, nonfarm employment increased by 21,400 jobs. During that time, goods-producing jobs increased by 6,800, while service-providing jobs increased by 14,600.

NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July	Revised	Preliminary	Net Change	
	2013	June 2014	July 2014	July 2013 July 2014	June 2014 July 2014
Total Nonfarm	800.7	826.5	822.1	21.4	-4.4
Total Private	705.6	730.5	726.7	21.1	-3.8
Goods Producing	104.2	109.7	111.0	6.8	1.3
Mining, Logging, & Construction	33.4	36.4	36.9	3.5	0.5
Manufacturing	70.8	73.3	74.1	3.3	0.8
Durable Goods Manufacturing	49.2	51.4	52.2	3.0	0.8
Nondurable Goods Manufacturing	21.6	21.9	21.9	0.3	0.0
Service Providing	696.5	716.8	711.1	14.6	-5.7
Trade, Transportation, & Utilities	159.8	162.5	163.6	3.8	1.1
Wholesale Trade	40.3	40.9	41.7	1.4	0.8
Retail Trade	84.9	86.9	87.4	2.5	0.5
Transportation, Warehousing, & Utilities	34.6	34.7	34.5	-0.1	-0.2
Information	20.4	20.2	20.3	-0.1	0.1
Financial Activities	51.8	50.3	50.6	-1.2	0.3
Professional & Business Services	119.3	133.3	132.2	12.9	-1.1
Professional, Scientific, & Technical Services	46.7	50.7	51.5	4.8	0.8
Management of Companies & Enterprises	14.3	15.5	16.0	1.7	0.5
Administrative, Support, & Waste Management	58.3	67.1	64.7	6.4	-2.4
Educational & Health Services	125.5	126.8	126.1	0.6	-0.7
Educational Services	20.8	22.3	21.4	0.6	-0.9
Health Care & Social Assistance	104.7	104.5	104.7	0.0	0.2
Leisure & Hospitality	91.2	94.3	89.8	-1.4	-4.5
Other Services	33.4	33.4	33.1	-0.3	-0.3
Government	95.1	96.0	95.4	0.3	-0.6
Federal Government	12.3	12.0	12.0	-0.3	0.0
State Government	26.6	27.1	27.0	0.4	-0.1
Local Government	56.2	56.9	56.4	0.2	-0.5

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	June 2014 Revised	July 2014 Prelim.	June 2014 Revised	July 2014 Prelim.	June 2014 Revised	July 2014 Prelim.
Total Nonfarm	87,600	87,300	45,000	45,200	62,100	61,500
Total Private	68,600	68,400	40,100	40,300	49,500	49,100
Goods Producing	13,400	13,300	10,400	10,500	11,000	10,800
Mining, Logging, & Construction	3,600	3,600	1,600	1,800	2,600	2,600
Manufacturing	9,800	9,700	8,800	8,700	8,400	8,200
Service Providing	74,200	74,000	34,600	34,700	51,100	50,700
Trade, Transportation, & Utilities	16,300	16,500	8,700	8,700	12,400	12,300
Wholesale Trade	N.A.	N.A.	900	900	3,100	3,100
Retail Trade	11,600	11,800	5,200	5,200	7,500	7,500
Transportation, Warehousing, & Utilities	2,300	2,200	2,600	2,600	1,800	1,700
Information	1,100	1,100	300	300	500	500
Financial Activities	3,000	3,000	1,300	1,300	1,800	1,800
Professional & Business Services	8,500	8,600	5,600	5,500	6,000	6,100
Educational & Health Services	11,800	11,500	6,200	6,400	9,500	9,600
Leisure & Hospitality	11,300	11,200	5,200	5,200	6,000	5,700
Other Services	3,200	3,200	2,400	2,400	2,300	2,300
Government	19,000	18,900	4,900	4,900	12,600	12,400
Federal Government	6,200	6,200	300	300	400	400
State Government	3,700	3,700	700	700	1,700	1,700
Local Government	9,100	9,000	3,900	3,900	10,500	10,300

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	June 2014 Revised	July 2014 Prelim.	June 2014 Revised	July 2014 Prelim.	June 2014 Revised	July 2014 Prelim.
Total Nonfarm	76,100	75,700	119,400	118,200	45,500	44,700
Total Private	62,300	62,000	104,100	104,000	38,800	38,100
Goods Producing	9,900	9,900	28,500	28,600	12,700	12,500
Mining, Logging, & Construction	2,700	2,700	7,200	7,300	2,100	2,100
Manufacturing	7,200	7,200	21,300	21,300	10,600	10,400
Service Providing	66,200	65,800	90,900	89,600	32,800	32,200
Trade, Transportation, & Utilities	12,900	13,100	24,400	24,400	10,200	10,100
Wholesale Trade	2,100	2,100	5,000	5,000	2,000	1,900
Retail Trade	9,900	10,000	14,800	14,800	5,800	5,800
Transportation, Warehousing, & Utilities	900	1,000	4,600	4,600	2,400	2,400
Information	1,300	1,300	2,100	2,100	400	400
Financial Activities	3,700	3,700	3,800	3,800	1,200	1,200
Professional & Business Services	8,800	8,600	9,800	9,900	3,700	3,700
Educational & Health Services	13,500	13,400	18,800	18,600	5,200	4,800
Leisure & Hospitality	9,600	9,400	12,200	12,100	4,100	4,100
Other Services	2,600	2,600	4,500	4,500	1,300	1,300
Government	13,800	13,700	15,300	14,200	6,700	6,600
Federal Government	2,700	2,700	900	900	300	300
State Government	4,800	4,600	2,400	2,300	1,500	1,500
Local Government	6,300	6,400	12,000	11,000	4,900	4,800

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — July 2014

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	238.250	2.0	0.0	234.525	1.9	-0.1
Food and beverages	242.674	2.4	0.3	242.131	2.5	0.3
Housing	234.475	2.7	0.2	231.139	2.7	0.2
Apparel	124.645	0.3	-2.1	123.818	0.1	-2.1
Transportation	221.867	0.9	-0.7	222.883	0.7	-0.7
Medical care	435.924	2.6	0.1	438.768	0.2	0.1
South						
All Items (1982-84=100)	232.013	2.0	-0.1	230.195	1.9	-0.1
Food and beverages	241.320	2.3	0.0	240.549	2.3	0.0
Housing	218.435	2.6	0.2	218.659	2.7	0.2
Apparel	131.768	-1.4	-2.2	131.528	-1.5	-2.3
Transportation	222.030	1.0	-0.7	222.544	1.0	-0.6
Medical care	415.471	2.7	0.1	421.597	2.6	0.2

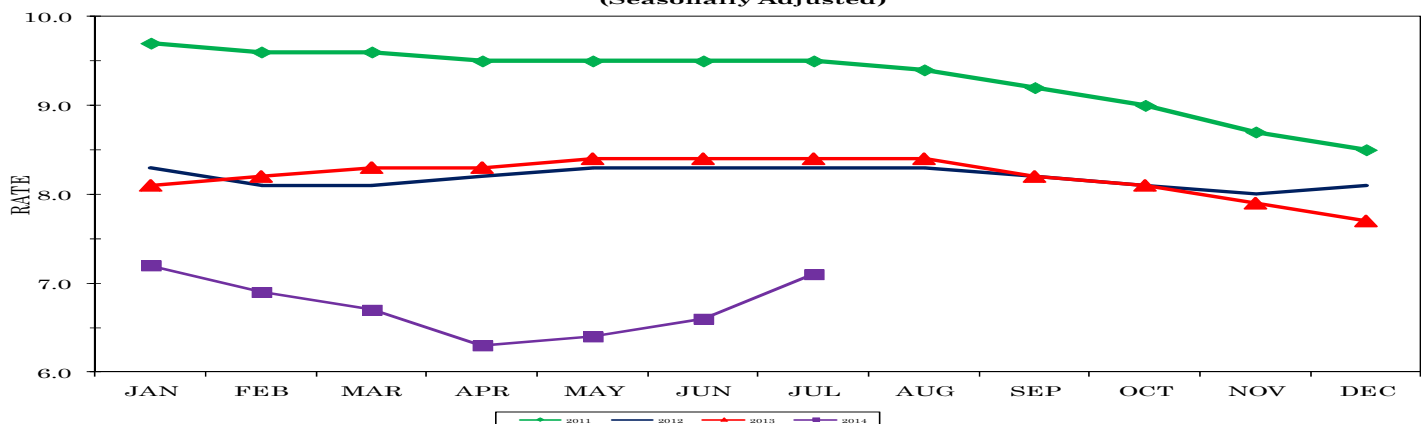
HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	July	June	July	July	June	July	July	June	July
	2013	2014	2014	2013	2014	2014	2013	2014	2014
Manufacturing	\$689.43	\$740.46	\$723.24	\$17.15	\$17.63	\$17.64	40.2	42.0	41.0
Durable Goods Manufacturing	\$722.02	\$758.96	\$740.78	\$17.74	\$17.90	\$17.85	40.7	42.4	41.5
Non-Durable Goods Manufacturing	\$634.30	\$707.88	\$693.45	\$16.14	\$17.14	\$17.25	39.3	41.3	40.2

ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	July	June	July	July	June	July	July	June	July
	2013	2014	2014	2013	2014	2014	2013	2014	2014
Total Private	\$712.10	\$738.70	\$728.95	\$20.23	\$20.75	\$20.65	35.2	35.6	35.3
Goods Producing	\$841.87	\$880.22	\$871.39	\$20.89	\$21.21	\$21.41	40.3	41.5	40.7
Mining, Logging and Construction	\$863.92	\$889.10	\$916.98	\$21.02	\$21.58	\$21.99	41.1	41.2	41.7
Manufacturing	\$835.68	\$879.04	\$856.08	\$20.84	\$21.08	\$21.19	40.1	41.7	40.4
Private Service Providing	\$681.70	\$707.61	\$695.30	\$20.05	\$20.63	\$20.45	34.0	34.3	34.0
Trade, Transportation, and Utilities	\$670.70	\$671.29	\$655.32	\$19.00	\$19.29	\$18.94	35.3	34.8	34.6
Information	\$960.22	\$971.66	\$956.44	\$25.47	\$25.57	\$25.78	37.7	38.0	37.1
Financial Activities	\$882.08	\$974.70	\$940.17	\$23.84	\$24.49	\$24.42	37.0	39.8	38.5
Professional and Business Services	\$880.84	\$960.38	\$936.00	\$24.40	\$26.24	\$26.00	36.1	36.6	36.0
Education and Health Services	\$717.58	\$731.40	\$725.88	\$20.86	\$21.20	\$21.04	34.4	34.5	34.5
Leisure and Hospitality	\$311.77	\$318.34	\$320.57	\$11.59	\$11.41	\$11.49	26.9	27.9	27.9
Other Services	\$642.20	\$639.69	\$645.17	\$19.00	\$19.21	\$19.73	33.8	33.3	32.7

TENNESSEE UNEMPLOYMENT RATES (Seasonally Adjusted)





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